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中国邮政储蓄银行

POSTAL SAVINGS BANK OF CHINA

POSTAL SAVINGS BANK OF CHINA CO., LTD.

中國郵政儲蓄銀行股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1658)

SUPPLEMENTAL NOTICE OF THE 2024 ANNUAL GENERAL MEETING

Reference is made to the notice of the 2024 annual general meeting (the “**First Notice**”) of Postal Savings Bank of China Co., Ltd. (the “**Bank**”) dated March 27, 2025, which sets out the resolutions to be considered by shareholders at the 2024 annual general meeting (the “**AGM**”) to be held on-site at Block A, Jinjia Plaza, No. 6 Financial Street, Xicheng District, Beijing at 10:00 a.m. on Thursday, April 17, 2025.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled. In addition to the resolutions set out in the First Notice, the following resolutions will also be considered and approved at the AGM:

9. To consider and approve the Proposal Regarding Postal Savings Bank of China’s Eligibility for the Issuance of A Shares to the Specific Subscribers;
10. To consider and individually approve each of the following items of the Proposal Regarding the Plan for the Issuance of A Shares to the Specific Subscribers by Postal Savings Bank of China:
 - (1) Class and nominal value of securities to be issued
 - (2) Method and time of issuance
 - (3) Amount and use of raised proceeds
 - (4) Target subscribers and subscription method
 - (5) Pricing benchmark date, issue price and pricing principle
 - (6) Number of Shares to be issued
 - (7) Lock-up period of Shares to be issued
 - (8) Listing venue
 - (9) Arrangement of accumulated undistributed profits prior to the completion of the issuance
 - (10) Validity period of the resolution

11. To consider and approve the Proposal Regarding the Demonstration and Analysis Report on the Plan for the Issuance of A Shares to the Specific Subscribers by Postal Savings Bank of China;
12. To consider and approve the Proposal Regarding the Feasibility Report on the Use of Proceeds Raised from the Issuance of A Shares to the Specific Subscribers by Postal Savings Bank of China;
13. To consider and approve the Proposal Regarding the Special Report on the Use of Previously Raised Proceeds of Postal Savings Bank of China;
14. To consider and approve the Proposal Regarding the Dilution of Immediate Returns by the Issuance of A Shares to the Specific Subscribers, Remedial Measures and the Commitments of Related Entities of Postal Savings Bank of China;
15. To consider and approve the Proposal Regarding the Shareholders' Return Plan of Postal Savings Bank of China for the Next Three Years of 2025-2027;
16. To consider and approve the Proposal to the Shareholders' General Meeting to Authorize the Board of Directors and Its Authorized Persons to Handle the Specific Matters Relating to the Issuance of A Shares to the Specific Subscribers;
17. To consider and approve the Proposal Regarding the Related Party Transactions Relating to the Issuance of A Shares to the Specific Subscribers by Postal Savings Bank of China;
18. To consider and individually approve each of the following items of the Proposal Regarding Entering into the Share Subscription Agreements with Conditions Precedent between Postal Savings Bank of China and the Specific Subscribers:
 - (1) The Proposal Regarding Entering into the Share Subscription Agreement with Conditions Precedent between Postal Savings Bank of China and the Ministry of Finance of the People's Republic of China
 - (2) The Proposal Regarding Entering into the Share Subscription Agreement with Conditions Precedent between Postal Savings Bank of China and China Mobile Group
 - (3) The Proposal Regarding Entering into the Share Subscription Agreement with Conditions Precedent between Postal Savings Bank of China and CSSC

19. To consider and approve the Proposal Regarding Introducing the Strategic Equity Investment of the Ministry of Finance of the People's Republic of China by Postal Savings Bank of China;
20. To consider and approve the Proposal Regarding Introducing China Mobile Group as a Strategic Investor of Postal Savings Bank of China and Entering into the Strategic Cooperation Agreement with Conditions Precedent; and
21. To consider and approve the Proposal Regarding Introducing CSSC as a Strategic Investor of Postal Savings Bank of China and Entering into the Strategic Cooperation Agreement with Conditions Precedent.

In the above resolutions, items 9 and 13 to 15 are ordinary resolutions, and items 10 to 12 and 16 to 21 are special resolutions.

By order of the Board of Directors
Postal Savings Bank of China Co., Ltd.
Du Chunye
Joint Company Secretary

Beijing, the PRC
March 30, 2025

As at the date of this notice, the Board of the Bank comprises Mr. Zheng Guoyu as Chairman of the Board and Non-executive Director; Mr. Liu Jianjun and Ms. Yao Hong as Executive Directors; Mr. Han Wenbo, Mr. Chen Donghao, Mr. Liu Xin'an, Mr. Zhang Xuanbo, Mr. Hu Yuting, Mr. Ding Xiangming and Mr. Yu Mingxiong as Non-executive Directors; Mr. Wen Tiejun, Mr. Chung Shui Ming Timpson, Ms. Pan Yingli, Mr. Tang Zhihong and Mr. Hong Xiaoyuan as Independent Non-executive Directors.

* *Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

Notes:

1. For details and other relevant matters in relation to other resolutions to be considered at the AGM, please refer to the First Notice and the circular of the Bank dated March 27, 2025.
2. Since the proxy form (the “**First Proxy Form**”) of the Bank published on March 27, 2025 does not contain the additional resolutions as set out in this supplemental notice, a supplemental proxy form (the “**Supplemental Proxy Form**”) containing the above additional resolutions has been prepared and is enclosed herewith. The Supplemental Proxy Form is the form of proxy for the purpose of the additional resolutions set out in this supplemental notice and only serves as a supplement to the First Proxy Form. The Supplemental Proxy Form will not affect the validity of any First Proxy Form completed and returned to the Bank’s H Share Registrar, Computershare Hong Kong Investor Services Limited.
3. For the avoidance of doubt, if you have completed and returned only the First Proxy Form in accordance with the instructions set out therein, the appointed proxy will vote on the resolutions set out in the First Proxy Form per your direction and he/she is entitled to vote or abstain at his/her discretion on the resolutions set out in the Supplemental Proxy Form. Similarly, if you have completed and returned only the Supplemental Proxy Form in accordance with the instructions set out therein, the appointed proxy will vote on the resolutions set out in the Supplemental Proxy Form per your direction and he/she is entitled to vote or abstain at his/her discretion on the resolutions set out in the First Proxy Form. If you wish to provide specific direction to your proxy regarding the voting of both resolutions set out in the First Proxy Form and the Supplemental Proxy Form, you should complete and return both the First Proxy Form and the Supplemental Proxy Form in accordance with the instructions set out therein respectively.
4. For joint holders, only the one whose name stands first in the Register shall be entitled to attend the AGM and vote in respect thereof.
5. Shareholders or their proxies shall present their identity documents when attending the AGM:
 - (1) Legal representatives of legal person Shareholders who attend the meeting shall provide their valid personal identification certificates, valid proof of their capacity as legal representatives and proof of identity as a Shareholder; where the legal representatives delegate others to attend the meeting, proxies of the Shareholder shall provide, in addition to the documents above, their valid personal identification certificates and written form of proxy provided by the legal representatives (including those signed by an authorized person) according to laws. Where the other persons are authorized to attend the meeting by the legal person Shareholders, they shall provide their valid personal identification certificates, resolution of the authorization by the board of directors or other decision-making institution of legal person Shareholders and proof of identity as a Shareholder.
 - (2) Natural person Shareholders who attend the meeting in person shall provide their valid personal identification certificates and proof of identity as a Shareholder; where others are delegated to attend the meeting, proxies of Shareholders shall provide their valid personal identification certificates, the authorization letters from the Shareholders and documents proving their Shareholder identities.
6. Shareholders or their proxies attending the meeting shall be responsible for their own travelling and accommodation expenses.
7. The address of the Bank’s Registered Office is No. 3 Financial Street, Xicheng District, Beijing, PRC.

Tel: 86-10-68858158

Fax: 86-10-68858165