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## **POSTAL SAVINGS BANK OF CHINA CO., LTD.**

### **中國郵政儲蓄銀行股份有限公司**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 1658)**

#### **NOTICE OF THE 2025 FIRST H SHAREHOLDERS' CLASS MEETING**

**NOTICE IS HEREBY GIVEN** that the 2024 annual general meeting, 2025 first A shareholders' class meeting and 2025 first H shareholders' class meeting (the "**H Shareholders' Class Meeting**") of Postal Savings Bank of China Co., Ltd. (the "**Bank**") will be held in sequence on-site at Block A, Jinjia Plaza, No. 6 Financial Street, Xicheng District, Beijing at 10:00 a.m. on Thursday, April 17, 2025, among which, to deal with the following matters at H Shareholders' Class Meeting:

#### **SPECIAL RESOLUTIONS**

1. To consider and individually approve each of the following items of the Proposal Regarding the Plan for the Issuance of A Shares to the Specific Subscribers by Postal Savings Bank of China:
  - (1) Class and nominal value of securities to be issued
  - (2) Method and time of issuance
  - (3) Amount and use of raised proceeds
  - (4) Target subscribers and subscription method
  - (5) Pricing benchmark date, issue price and pricing principle
  - (6) Number of Shares to be issued
  - (7) Lock-up period of Shares to be issued
  - (8) Listing venue
  - (9) Arrangement of accumulated undistributed profits prior to the completion of the issuance
  - (10) Validity period of the resolution

2. To consider and approve the Proposal Regarding the Demonstration and Analysis Report on the Plan for the Issuance of A Shares to the Specific Subscribers by Postal Savings Bank of China;
3. To consider and approve the Proposal to the Shareholders' General Meeting to Authorize the Board of Directors and Its Authorized Persons to Handle the Specific Matters Relating to the Issuance of A Shares to the Specific Subscribers;
4. To consider and approve the Proposal Regarding the Related Party Transactions Relating to the Issuance of A Shares to the Specific Subscribers by Postal Savings Bank of China; and
5. To consider and individually approve each of the following items of the Proposal Regarding Entering into the Share Subscription Agreements with Conditions Precedent between Postal Savings Bank of China and the Specific Subscribers:
  - (1) The Proposal Regarding Entering into the Share Subscription Agreement with Conditions Precedent between Postal Savings Bank of China and the Ministry of Finance of the People's Republic of China
  - (2) The Proposal Regarding Entering into the Share Subscription Agreement with Conditions Precedent between Postal Savings Bank of China and China Mobile Group
  - (3) The Proposal Regarding Entering into the Share Subscription Agreement with Conditions Precedent between Postal Savings Bank of China and CSSC

By order of the Board of Directors  
**Postal Savings Bank of China Co., Ltd.**  
**Du Chunye**  
*Joint Company Secretary*

Beijing, the PRC  
March 30, 2025

*As at the date of this notice, the Board of the Bank comprises Mr. Zheng Guoyu as Chairman of the Board and Non-executive Director; Mr. Liu Jianjun and Ms. Yao Hong as Executive Directors; Mr. Han Wenbo, Mr. Chen Donghao, Mr. Liu Xin'an, Mr. Zhang Xuanbo, Mr. Hu Yuting, Mr. Ding Xiangming and Mr. Yu Mingxiong as Non-executive Directors; Mr. Wen Tiejun, Mr. Chung Shui Ming Timpson, Ms. Pan Yingli, Mr. Tang Zhihong and Mr. Hong Xiaoyuan as Independent Non-executive Directors.*

\* *Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

*Notes:*

1. According to the Hong Kong Listing Rules, any vote of Shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. As such, all resolutions proposed at the H Shareholders' Class Meeting will be voted by poll. After the H Shareholders' Class Meeting, relevant voting results will be published on the website of the Bank as well as the HKEXnews website of Hong Kong Exchanges and Clearing Limited.
2. A Shareholder entitled to attend and vote at the H Shareholders' Class Meeting announced to be convened herein is entitled to appoint one or more proxies to attend and, in the event of a poll, vote in his/her stead. A proxy need not be a Shareholder of the Bank.
3. The proxy form together with notarized authorization letters of signatories or other authorization documents (if any) shall be invalid unless they are filled out and returned to the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited not less than 24 hours before the time designated for holding the H Shareholders' Class Meeting or any adjournment thereof. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy form will not preclude you from attending and voting in person at the H Shareholders' Class Meeting or any adjournment thereof if you so wish.
4. To determine the name list of H Shareholders entitled to attend the H Shareholders' Class Meeting, the Bank will suspend registration of transfer of H Shares from Monday, April 14, 2025 to Thursday, April 17, 2025 (both days inclusive). To attend the H Shareholders' Class Meeting, H Shareholders shall, before 4:30 p.m. on Friday, April 11, 2025, submit the share certificates and share transfer documents to the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.
5. For joint holders, only the one whose name stands first in the Register shall be entitled to attend the H Shareholders' Class Meeting and vote in respect thereof.
6. Shareholders or their proxies shall present their identity documents when attending the H Shareholders' Class Meeting:
  - (1) Legal representatives of legal person Shareholders who attend the meeting shall provide their valid personal identification certificates, valid proof of their capacity as legal representatives and proof of identity as a Shareholder; where the legal representatives delegate others to attend the meeting, proxies of the Shareholder shall provide, in addition to the documents above, their valid personal identification certificates and written form of proxy provided by the legal representatives (including those signed by an authorized person) according to laws. Where the other persons are authorized to attend the meeting by the legal person Shareholders, they shall provide their valid personal identification certificates, resolution of the authorization by the board of directors or other decision-making institution of legal person Shareholders and proof of identity as a Shareholder.
  - (2) Natural person Shareholders who attend the meeting in person shall provide their valid personal identification certificates and proof of identity as a Shareholder; where others are delegated to attend the meeting, proxies of Shareholders shall provide their valid personal identification certificates, the authorization letters from the Shareholders and documents proving their Shareholder identities.
7. Shareholders or their proxies attending the meeting shall be responsible for their own travelling and accommodation expenses.
8. The address of the Bank's Registered Office is No. 3 Financial Street, Xicheng District, Beijing, PRC.

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