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NETJOY HOLDINGS LIMITED

云想科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2131)

INSIDE INFORMATION

- (1) DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2024;**
- (2) POSSIBLE DELAY IN DESPATCH OF 2024 ANNUAL REPORT;**
- (3) POSTPONEMENT OF THE BOARD MEETING; AND**
- (4) SUSPENSION OF TRADING**

This announcement is made by Netjoy Holdings Limited (the “**Company**”, and its subsidiaries and consolidated affiliated entities, together, the “**Group**”) pursuant to Rules 13.09(2)(a) and 13.49(3) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

(1) DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2024

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish an announcement in relation to its preliminary results in respect of the financial year ended 31 December 2024 (the “**2024 Annual Results**”) not later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2025. Under Rule 13.49(2) of the Listing Rules, the preliminary announcement in relation to the 2024 Annual Results shall be based on the Company’s consolidated financial statements for the year ended 31 December 2024 which shall have been agreed with the auditors of the Company (the “**Auditors**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to announce that additional investigative works are required to be done on certain pre-payments made by the Company to 2 suppliers, including business rationale and commercial substance of these transactions, before finalizing the 2024 Annual Results. The Board is in the course of determining the scope of the said additional investigative works and hence it is expected that additional time will be required for the Company to finalise the 2024 Annual Results. In light of the above, the Board has decided to delay the publication of the 2024 Annual Results until further notice. The Company will make further announcements to provide updates on the said additional investigative works and the expected date of publication of the 2024 Annual Results as and when appropriate in accordance with the Listing Rules.

Pursuant to Rule 13.49(3) of the Listing Rules, where an issuer is unable to publish annual results in accordance with Rule 13.49(1) of the Listing Rules, it must announce its results based on the financial results which have yet to be agreed with the Auditors (so far as the information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited consolidated management accounts of the Group for the financial year ended 31 December 2024 at this stage as such management accounts may not accurately reflect the financial performance and position of the Group and the publication of such management accounts may cause confusion and may be misleading to the shareholders (“**Shareholders**”) and potential investors of the Company.

(2) **POSSIBLE DELAY IN DESPATCH OF 2024 ANNUAL REPORT**

Pursuant to Rule 13.46(2) of the Listing Rules, the Company is required to despatch its annual report for the year ended 31 December 2024 (the “**2024 Annual Report**”) to the Shareholders no later than four months after the end of the financial year (i.e. on or before 30 April 2025). Due to the delay in the publication of the 2024 Annual Results, it is expected that there may also be a possible delay in the despatch of the 2024 Annual Report. The possible delay in despatch of the 2024 Annual Report, if materialised, will constitute a non-compliance with Rule 13.46(2) of the Listing Rules. The expected date of despatch of the 2024 Annual Report will be announced as and when appropriate.

(3) **POSTPONEMENT OF BOARD MEETING**

Reference is made to the announcement of the Company dated 14 March 2025 in relation to the holding of a meeting of the Board for the purpose of, among other things, considering and approving the 2024 Annual Results of the Group and publication thereof (the “**Board Meeting**”). As it is anticipated that the 2024 Annual Results will not be available for publication by 31 March 2025, the Board Meeting will be postponed beyond 31 March 2025 until further notice.

(4) SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on Tuesday, 1 April 2025 pending the release of the 2024 Annual Results.

Further announcement(s) will be made by the Company in relation to the publication of the 2024 Annual Results and/or Board Meeting as and when appropriate and in accordance with the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
Netjoy Holdings Limited
XU Jiaqing
Chairman of the Board

Shanghai, the PRC, 31 March 2025

As at the date of this announcement, the Board comprises Mr. XU Jiaqing, Mr. WANG Chen and Ms. ZHA Lijun as executive Directors; Mr. DAI Liqun and Mr. WANG Jianshuo as non-executive Directors; and Mr. CHEN Changhua, Dr. RU Liyun and Ms. CUI Wen as independent non-executive Directors.