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F E R R E T T I G R O U P

Ferretti S.p.A.

(Incorporated under the laws of Italy as a joint-stock company with limited liability)

(Stock Code: 09638)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Ferretti S.p.A. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The following document of the Company was published on the website of eMarket SDIR in Italy in accordance with and in the manners set forth in the Consob Issuer’s Regulation and in compliance with the provisions of the Instructions accompanying the Rules of the Markets organised and managed by Borsa Italiana S.p.A..

The posting of the document on the website of The Stock Exchange of Hong Kong Limited is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board

Ferretti S.p.A.

Mr. Alberto Galassi

Executive Director and Chief Executive Officer

Hong Kong, April 16, 2025

As at the date of this announcement, the Board comprises Mr. Alberto Galassi and Mr. Tan Ning as executive Directors; Mr. Jiang Kui, Mr. Piero Ferrari, Ms. Jiang Lan (Lansi) and Mr. Hao Qinggui as non-executive Directors; and Mr. Stefano Domenicali, Mr. Patrick Sun and Ms. Zhu Yi as independent non-executive Directors.

**PUBLICATION OF DOCUMENTATION FOR THE SHAREHOLDERS' MEETING
CALLED FOR MAY 13, 2025**

Forlì, April 16, 2025 – With regards to the Shareholders' Meeting of Ferretti S.p.A. (“**Ferretti**” or the “**Company**”) called in ordinary session for May 13, 2025, it is noted that the following documentation was today made available to the public:

- (i) the annual financial report, including:
 - a. the draft financial statements for the year ended 31 December 2024;
 - b. the consolidated financial statements for the year ended 31 December 2024;
 - c. the management report, including consolidated sustainability reporting;
 - d. the report of the Board of Statutory Auditors prepared pursuant to Article 153 of the TUF;
 - e. the Independent Auditors' reports on the draft financial statements for the year ended 31 December 2024, the consolidated financial statements for the year ended 31 December 2024 and the consolidated sustainability reporting;
 - f. the certifications referred to in Article 154-*bis* of the TUF;
- (ii) the consolidated financial statements for the year ended 31 December 2024 in ESEF format;
- (iii) the Report on Corporate Governance and Ownership Structure, prepared pursuant to Article 123-*bis* of the TUF;
- (i) the Report on the Remuneration Policy and Compensation Paid, prepared pursuant to Article 123-*ter* of the TUF.

These documents are available at Ferretti's registered office in Via Irma Bandiera 62, Cattolica (RN), on its website at www.ferrettigroup.com, for documents referred to at items (i) and (ii) in the “Investor Relations/Reports & Presentations/Financial Results & Report” section and for documents referred to at items (iii) and (iv) in the “Investor Relations/Governance/Shareholders' Meeting” section and on the authorised storage mechanism “EMARKET STORAGE” at www.emarketstorage.com.

The financial statements and/or summaries of the subsidiaries and associated companies, in compliance with the provisions of article 2429 of the Italian Civil Code, civ., as well as the accounting statements of relevant subsidiaries not belonging to the European Union, prepared for the purpose of drawing up the consolidated financial statements as at 31 December 2024 in accordance with the provisions of Article 15 of Consob Market Regulation No. 20249/2017, will be made available to the public in accordance with the procedures and terms of the law.

Ferretti Group

Building on the legacy of Italy's centuries-old nautical tradition, the Ferretti Group is a world leader in the design, construction and sale of luxury motor and pleasure yachts, with a unique portfolio of prestigious and exclusive brands: Ferretti Yachts, Riva, Pershing, Itama, CRN, Custom Line and Wally. Led by CEO Mr. Alberto Galassi, the Ferretti Group owns and operates seven shipyards located throughout Italy that combine efficient industrial production with world-class Italian craftsmanship and is able to reach customers in more than 70 countries around the world thanks to its direct presence in Europe, the United States and Asia and its network of about 60 carefully selected third-party dealers. Ferretti Group's motor yachts, the ultimate expression of Made in Italy creative genius and elegance, have long stood out for their exceptional quality, state-of-the-art technological solutions, safety records and excellent performance at sea, as well as their exclusive design and timeless appeal.



For more information: www.ferrettigroup.com

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