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REPT BATTERO Energy Co., Ltd.

瑞浦蘭鈞能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0666)

**VOLUNTARY ANNOUNCEMENT
ENTERING INTO STRATEGIC COOPERATION FRAMEWORK
AGREEMENT**

The board (the “**Board**”) of directors (the “**Directors**”) of REPT BATTERO Energy Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that the Group has entered into a strategic cooperation agreement (the “**Strategic Cooperation Agreement**”) with Shanghai VERTAXI Aviation Technology Co., Ltd (上海御風未來航空科技有限公司) (“**VERTAXI**”).

STRATEGIC COOPERATION AGREEMENT

Pursuant to the Strategic Cooperation Agreement, the Group and VERTAXI will jointly develop the relevant aircraft components, and achieve in-depth cooperation in the energy solution for eVTOL (electric vertical takeoff and landing) aircrafts.

REASONS FOR AND BENEFITS OF ENTERING INTO THE STRATEGIC COOPERATION AGREEMENT

Based on the Group's advantages in advanced battery technology and production processes accumulated in the new energy field, as well as VERTAXI's proven and safe technologies in eVTOL configuration and flight control, VERTAXI and the Group will establish a strategic partnership to expedite the commercialization process of low-altitude aircrafts by combining the technological strengths and supply-chain capabilities.

This cooperation marks further recognition of the Group's technical prowess and market layout in the new energy field by the industry, injecting strong impetus into the commercialization process of the low-altitude aircraft sector.

INFORMATION ABOUT THE PARTIES

The Group

The Group mainly engages in the design, R&D, production and sales of EV and ESS lithium-ion batteries from cell level to system application. With electrification and intelligence as our core, we drive integrated innovation in market applications. We provide premium solutions and services for global new energy vehicle power and smart electrical energy storage through innovations in material and material portfolio as well as innovations in system structure, environmental limit-pushing manufacturing and business model.

VERTAXI

VERTAXI is an innovative air-mobility enterprise dedicated to creating safe, efficient, economic and green intelligent eVTOL (electric vertical takeoff and landing) aircrafts, and providing air travel solutions for future urban three – dimensional transportation with the vision of “air travel accessible to everyone”. Based in the Yangtze River Delta region and the Guangdong-Hong Kong-Macao Greater Bay Area, the company has a national and global layout, with R&D, manufacturing and flight test bases in Shanghai and Guangdong. To the best of the Directors' knowledge information and belief after making all reasonable enquiries, VERTAXI and its ultimate beneficial owners are third parties independent from the Company and its connected person(s).

The Strategic Cooperation Agreement does not constitute a notifiable transaction of the Company under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) nor does it constitute a connected transaction under Chapter 14A of the Listing Rules. The shareholders of the Company (the “**Shareholders**”) and investors are reminded that the transactions contemplated under the Strategic Cooperation Agreement are still pending the conclusion of a definitive business agreement. If a definitive business agreement is entered into, the Company will make further announcements in accordance with the Listing Rules as necessary or appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
REPT BATTERO Energy Co., Ltd.
Dr. Cao Hui
Chairman and Executive Director

Hong Kong, 21 April 2025

Directors of the Company as of the date of this announcement are: Dr. Cao Hui, Mr. Hu Xiaodong, Dr. Wu Yanjun and Ms. Huang Jiehua as executive directors; Mr. Wang Haijun, Ms. Xiang Yangyang, Mr. Wei Yong and Mr. Yu Xinhua as non-executive directors; and Ms. Wong Sze Wing, Dr. Wang Zhenbo, Dr. Ren Shenggang and Dr. Simon Chen as independent non-executive directors.