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CHICMAX

Shanghai Chicmax Cosmetic Co., Ltd.

上海上美化妝品股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2145)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 6 MAY 2025; PAYMENT OF FINAL DIVIDEND; AND AMENDMENT TO THE ARTICLES OF ASSOCIATION

The board of directors (the “**Board**”) of Shanghai Chicmax Cosmetic Co., Ltd. (the “**Company**”) is pleased to announce the poll results of the annual general meeting (the “**Annual General Meeting**”) held at Meeting Room, 25 Floor, Building B, No. 3300 Zhongshan North Road, Putuo District, Shanghai, the PRC on Tuesday, 6 May 2025 at 2:00 p.m.. The Annual General Meeting was convened by the Board in accordance with the Company Law of the PRC and the Articles of Association, and was chaired by Mr. Lyu Yixiong, the Chairman of the Board.

References are made to the notice of the Annual General Meeting and the circular of the Company both dated 10 April 2025 (the “**Circular**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

Attendance of the Annual General Meeting

Shareholders (or their proxies) attending the Annual General Meeting held 339,859,868 Shares (comprising 148,107,308 H Shares and 191,752,560 Unlisted Shares) with voting rights in aggregate, representing approximately 85.39% of the total issued Shares of the Company.

Poll Results of Resolutions Proposed at the Annual General Meeting

All proposed resolutions as set out in the notice of the Annual General Meeting dated 10 April 2025 were taken by poll. The poll results are as follows:

Ordinary Resolutions		Number of votes cast and approximate percentage of the total number of votes (%)	
		For	Against
1.	To consider and approve the work report of the Board of Directors for the year 2024.	339,859,868 (100%)	0 (0%)
2.	To consider and approve the work report of the Supervisory Committee for the year 2024.	339,859,868 (100%)	0 (0%)
3.	To consider and approve the annual report of the Company for the year 2024.	339,859,868 (100%)	0 (0%)
4.	To consider and approve the proposed profit distribution plan for the year 2024.	339,859,868 (100%)	0 (0%)
5.	To consider and approve the re-appointment of Ernst & Young as the overseas auditor of the Company for the year 2025 and Ernst & Young Hua Ming LLP (Special General Partnership) as the domestic auditor of the Company for the year 2025 and authorise the Board to determine their remuneration.	339,435,868 (99.88%)	424,000 (0.12%)
6.	To consider and approve the Directors' remuneration plan for the year 2025.	339,859,868 (100%)	0 (0%)
7.	To consider and approve the Supervisors' remuneration plan for the year 2025.	339,859,868 (100%)	0 (0%)
8.	To consider and approve the application to financial institutions for credits and borrowings and providing guarantees.	337,485,537 (99.30%)	2,374,331 (0.70%)
Special Resolution		Number of votes cast and approximate percentage of the total number of votes (%)	
		For	Against
1.	To consider and approve the proposed amendment to the Articles of Association, and to authorise the Board and the persons authorised by the Board, Mr. Lyu Yixiong (呂義雄先生) and/or Mr. Feng Yifeng (馮一峰先生), to sign and deal with full authority all and every documents and procedures required for the commercial registration/filings in relation to the amendment to the Articles of Association (including but not limited to making adjustments and amendments to the words, chapters, clauses, effective conditions of the Articles of Association).	339,859,868 (100%)	0 (0%)

Notes:

- (a) As more than half of the voting rights held by the Shareholders (including their proxies) present at the Annual General Meeting were cast in favour of each of the ordinary resolutions and more than two-thirds of the voting rights held by the Shareholders (including their proxies) present at the Annual General Meeting were cast in favour of the special resolution, all resolutions were duly passed.
- (b) As at the date of the Annual General Meeting, the total number of issued ordinary Shares was 398,024,940 Shares (including 206,272,380 H Shares and 191,752,560 Unlisted Shares), which represented the total number of Shares entitling the Shareholders to attend and vote on the proposed resolutions at the Annual General Meeting.
- (c) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the Annual General Meeting as set out in rule 13.40 of the Listing Rules.
- (d) No shares of holders were required under the Listing Rules to abstain from voting on the resolutions at the Annual General Meeting.
- (e) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Annual General Meeting.
- (f) The Company's H share registrar, Tricor Investor Services Limited, the Company's legal advisor as to PRC Laws, Commerce & Finance Law Offices, the representatives of Supervisors and Shareholders of the Company acted as the counter and scrutineer for the vote-taking at the Annual General Meeting.
- (g) All Directors attended the Annual General Meeting in person or by electronic means.

Payment of Final Dividend

The payment of final dividend of RMB0.75 per share for the year ended 31 December 2024 was approved at the Annual General Meeting. The final dividend will be paid on or around Friday, 30 May 2025 to the Shareholders whose names appear on the register of members of the Company at close of business Wednesday, 14 May 2025. The exchange rate for the final dividend to be paid in Hong Kong dollar ("HKD") will be 1.076252, i.e., HKD1.076252 is converted to RMB1.00. Based on the above exchange rate, the amount of the final dividend per H Share is HKD0.807189 (tax inclusive).

Amendment to the Articles of Association

The resolution in relation to the Proposed Amendment was duly passed by way of a special resolution at the Annual General Meeting. The amended Articles of Association will come into effect on 6 May 2025. The full text of the amended Articles of Association is available on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.chicmaxgroup.com).

By order of the Board
Shanghai Chicmax Cosmetic Co., Ltd.
上海上美化妝品股份有限公司

Mr. Lyu Yixiong
Chairman of the Board, Executive Director and Chief Executive Officer

Shanghai, the PRC
6 May 2025

As at the date of this announcement, the Board comprises Mr. Lyu Yixiong, Ms. Luo Yan (羅燕), Mr. Feng Yifeng and Ms. Song Yang as executive Directors; Ms. Li Hanqiong and Mr. Sun Hao as non-executive Directors; Mr. Leung Ho Sun Wilson, Ms. Luo Yan (羅妍) and Mr. Li Yang as independent non-executive Directors.