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**联想控股股份有限公司**  
**Legend Holdings Corporation**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**(Stock Code: 03396)**

## **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2024 AGM CIRCULAR AND THE NOTICE OF AGM**

Reference is made to the circular of Legend Holdings Corporation (the “**Company**”) dated April 29, 2025 (the “**AGM Circular**”) and the notice of 2024 annual general meeting (the “**Notice of AGM**”) in relation to the 2024 AGM to be held on June 26, 2025 for the purpose of considering, among other things, the possible on-market acquisitions of Lenovo Shares pursuant to the Acquisition Mandate and the 2024 Medium and Long-Term Incentive Plan. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the AGM Circular.

### **Ordinary Resolution No. 6**

In relation to the information provided in the AGM Circular, the Board would like to supplement that the Acquisition Mandate to be sought from the Shareholders pursuant to ordinary resolution no. 6 is on a voluntary basis (rather than pursuant to the Listing Rules), as an extension of the Original Acquisition Mandate sought from the Shareholders in September 2024. Throughout the Mandate Period, the Company will conduct the Possible On-market Acquisitions in a manner that ensures all applicable percentage ratio(s), as calculated pursuant to Chapter 14 of the Listing Rules, shall remain below 25%.

The Company will comply with the reporting and announcement requirements that are applicable to disclosable transaction(s) under Chapter 14 during the Mandate Period. In the event that any of the applicable percentage ratio(s) exceeds 25% at the time of the relevant acquisition(s), whether on a standalone or an aggregated basis as required by the applicable rules, the Company will comply with the announcement, circular and shareholders’ approval requirements under Chapter 14 of the Listing Rules.

### **Special Resolution No. 13**

Reference is made to paragraph 3.1 of the AGM Circular which sets out full details of the proposed special resolution in relation to the 2024 Medium and Long-Term Incentive Plan for consideration at the 2024 AGM. The aforesaid resolution was missing in the Notice of AGM and is hereby stated as special resolution no. 13 to the AGM.

## **Despatch of the Revised Notice of AGM and the Revised Proxy Form**

The revised Notice of AGM and the revised proxy form are available on the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.legendholdings.com.cn](http://www.legendholdings.com.cn)) and will be despatched to the Shareholders in due course.

Save as disclosed above, the Board confirms that all information in the AGM Circular and the Notice of AGM remains unchanged. This announcement is supplemental to and should be read in conjunction with the AGM Circular and the revised Notice of AGM.

By order of the Board  
**Legend Holdings Corporation**  
**NING Min**  
*Chairman*

May 9, 2025

*As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors of the Company are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.*