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联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

REVISED NOTICE OF 2024 ANNUAL GENERAL MEETING

Notice is hereby given that the 2024 annual general meeting (the “2024 AGM”) of Legend Holdings Corporation (the “Company”) will be held at Block B, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing, the People’s Republic of China (the “PRC”) on Thursday, June 26, 2025 at 2:00 p.m. for the consideration and, if thought fit, the passing (with or without amendments or supplements) of the following resolutions (unless the context requires otherwise, the capitalised terms and expressions used in this notice shall have the same meanings ascribed to them in the circular of the Company dated April 29, 2025):

ORDINARY RESOLUTIONS

1. To consider and approve the Directors’ report of the Company for the year ended December 31, 2024 (details of which are set out in the 2024 annual report of the Company).
2. To consider and approve the Supervisors’ report of the Company for the year ended December 31, 2024 (details of which are set out in the 2024 annual report of the Company).
3. To consider and approve the audited financial statements and independent auditor’s report of the Company and its subsidiaries for the year ended December 31, 2024 (details of which are set out in the 2024 annual report of the Company).
4. To consider and approve the profit distribution plan of the Company for the year ended December 31, 2024 (i.e. no dividend being proposed) (details of which are set out in the circular of the Company dated April 29, 2025).
5. To consider and approve the re-appointment of PricewaterhouseCoopers as the independent auditor of the Company for the year 2025 to hold office until the conclusion of the 2025 annual general meeting of the Company and to authorize the Board to determine its remuneration.
6. To approve and confirm the Possible On-market Acquisitions pursuant to the Acquisition Mandate and the transactions contemplated thereunder (details of which are set out in the circular of the Company dated April 29, 2025).

SPECIAL RESOLUTIONS

7. To consider and approve the Proposed Amendments to the Articles of Association (details of which are set out in the circular of the Company dated April 29, 2025).
8. To consider and approve the Proposed Amendments to the rules of procedure of the Shareholders' General Meetings (details of which are set out in the circular of the Company dated April 29, 2025).
9. To consider and approve the Proposed Amendments to the rules of procedure of the Board of Directors (details of which are set out in the circular of the Company dated April 29, 2025).
10. To consider and approve the Proposed Amendments to the rules of procedure of the Board of Supervisors (details of which are set out in the circular of the Company dated April 29, 2025).
11. To consider and approve the resolution in relation to the grant of a general mandate to the Board to issue the Shares of the Company (including any sale and transfer as the Treasury Shares) (details of which are set out in the circular of the Company dated April 29, 2025).
12. To consider and approve the resolution in relation to the grant of a general mandate to the Board to repurchase H Shares of the Company (details of which are set out in the circular of the Company dated April 29, 2025).
13. To consider and approve the resolution in relation to the 2024 Medium and Long-Term Incentive Plan (details of which are set out in the circular of the Company dated April 29, 2025).

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

May 9, 2025

Notes:

1. Please refer to the circular of the Company dated April 29, 2025 (the "Circular"), 2024 annual report and the supplemental announcement in relation to the 2024 AGM Circular and the notice of AGM which have been published on the website of the Company at www.legendholdings.com.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk for details of the proposed resolutions to be passed at the 2024 AGM.

2. In order to determine the Shareholders entitled to attend and vote at the 2024 AGM, the register of members of H Shares will be closed from Monday, June 23, 2025 to Thursday, June 26, 2025 (both days inclusive), during which time no transfer of the H Shares will be registered. Accordingly, unregistered H Shareholders of the Company shall lodge relevant share transfer documents with the Company's H share registrar, MUFG Corporate Markets not later than 4:30 p.m. on Friday, June 20, 2025.
3. A Shareholder entitled to attend and vote at the 2024 AGM may appoint one or more proxies (whether he/she is a Shareholder or not) to attend and vote at the 2024 AGM on his or her behalf. The Company has the rights to request a Shareholder or a proxy who attends the 2024 AGM on behalf of a Shareholder to produce proof of identity. For the avoidance of doubt, the holders of the Treasury Shares of the Company, if any, are not entitled to vote at the 2024 AGM.
4. As the form of proxy enclosed in the Circular (the "Original Proxy Form") does not contain the special resolution 13 as set out in the notice, a revised proxy form (the "Revised Proxy Form") will be despatched to the Shareholders.
5. If you have not yet deposited the Original Proxy Form and you intend to appoint a proxy/proxies to attend the 2024 AGM on your behalf, you are requested to deposit only this Revised Proxy Form in accordance with the instructions printed thereon. If you have already deposited the Original Proxy Form, you should note that:
 - (i) if no Revised Proxy Form is deposited before the Closing Time, the Original Proxy Form (if duly completed) will be treated as a valid proxy form deposited by you. The proxy so appointed pursuant to the Original Proxy Form will be entitled to vote in accordance with the instructions previously given by you or at his/her discretion (if no such instructions are given) on any resolution properly put to the 2024 AGM, including the special resolution 13 as set out in the notice; and
 - (ii) if the Revised Proxy Form is deposited before the Closing Time, the Revised Proxy Form will revoke and supersede the Original Proxy Form previously deposited by you. The Revised Proxy Form (if duly completed) will be treated as a valid proxy form deposited by you.
6. The Revised Proxy Form shall be signed by the appointer or his/her attorney duly authorized in writing or, in the case of a corporation, must be either executed under its common seal or under the hand of its director(s) or attorney duly authorized. If one or more proxies be appointed, please specify the number of Shares and its class each proxy represents.
7. To be valid, the Revised Proxy Form must be lodged with the Company's H share registrar MUFG Corporate Markets (for H Shareholders) or the Company (for Domestic Shareholders) not less than 24 hours prior to the holding of the 2024 AGM. If the Revised Proxy Form is signed by another person under a power of attorney or other authorization documents given by the appointer, such power of attorney or other authorization documents shall be notarized. The notarized power of attorney or other authorization documents shall, together with the Revised Proxy Form, be deposited at the specified place at the time set out in such Revised Proxy Form. Completion and return of the Revised Proxy Form will not preclude you from attending and voting in person at the 2024 AGM or at any other adjourned meeting should you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked.

8. The address of the Company's H share registrar MUFG Corporate Markets is Suite 1601, 16/F., Central Tower, 28 Queen's Road Central, Hong Kong.
9. The address of the Company is Block B, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing 100190, the PRC.

As at the date of this notice, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors of the Company are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.