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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1226)

INSIDE INFORMATION UNUSUAL PRICE MOVEMENT

The board of directors (the “**Board**”) of China Investment and Finance Group Limited (the “**Company**”) has noted unusual price movement of its shares on the date of this announcement.

The Board, having made such enquiries as are reasonable in the circumstances concerning the Company, confirms that, save as disclosed below, it is not aware of any reasons for the fluctuations in share price or trading volume, nor is it aware of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

The Company is currently liaising with Micro Connect (H.K.) Investment Management Limited (“**MCHKI**”), a corporation licensed to carry out Type 4 (advising on securities) and Type 9 (asset management) regulated under the Securities and Futures Ordinance, for certain potential corporate exercises (“**Potential Corporate Exercises**”), including but not limited to:

- Appointment of new directors of the Company, including Mr. LI Xiaojia, Charles, who is the founder of Micro Connect Group and the former Chief Executive of the Hong Kong Exchanges and Clearing Limited;
- Appointment of MCHKI as the new investment manager of the Company; and
- Proposed placing of new shares of not less than HK\$1 billion.

At of the date of this announcement, the Company has engaged legal and financial advisors to handle the Potential Corporate Exercises.

The Board wishes to emphasize that no legal binding agreement has been reached nor agreement has been entered into in connection with the Potential Corporate Exercises. As such, the Potential Corporate Exercises may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Investment and Finance Group Limited
CHAN Cheong Yee
Executive Director

Hong Kong, 9 May 2025

As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as executive Director, Mr. WU Qi as non-executive Director, and Mr. LUK Simon, Ms. LIU Xiaoyin and Mr. HON Leung as independent non-executive Directors.