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**瑞港建設控股有限公司**

**PROSPER CONSTRUCTION HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 6816)**

**SUPPLEMENT ANNOUNCEMENT -  
CONTINUING CONNECTED TRANSACTIONS  
IN RELATION TO THE  
PRODUCTS SALE AND PURCHASE FRAMEWORK AGREEMENT**

Reference is made to the announcement (“Announcement”) of the Prosper Construction Holdings Limited (“Company”) dated 17 April 2025. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to supplement the Announcement with the following information in respect of the annual cap (“Annual Cap”) of the Products Sale and Purchase Framework Agreement.

**BASIS OF DETERMINING THE ANNUAL CAP**

In determining the annual cap (“Annual Cap”) of the Products Sale and Purchase Framework Agreement, the Board has taken into consideration:

- i) The procurement indication received from potential customers as set out in the Announcement (“Possible Demands”), amounting to a total of RMB53 million; and
- ii) Party A Group enquired with its potential suppliers (including Party B Group) on procurement for the Possible Demands and having considered the feedback from Party B Group, the value of products that will be sourced from Party B Group to fulfil orders expected to be materialised from the Possible Demands from the date of the Products Sale and Purchase Framework Agreement to 31 December 2025 will amount to RMB9.3 million.

Based on the aforesaid information and in order to secure a stable source of products supply for imminent business needs, the Board is of the view that the Annual Cap is sufficient, fair and reasonable.

Furthermore, the Group is actively approaching potential customers, developing its sales network and procurement channel, and in the process of formulating a long term business forecast. In the event that the actual orders from customers out of the Possible Demands would likely exceed the current expectation or further demands arise from potential customers, and the purchases from Party B Group to fulfil such demands would exceed the Annual Cap, the Group will seek to adjust the Annual Cap in accordance with the Listing Rules, the articles of the Company and other applicable regulations.

During the period from 1 January 2025 to 17 April 2025 (ie. the date of the Products Sale and Purchase Framework Agreement), no transactions had been entered into between Party A Group and Party B Group.

## **CLERICAL MISTAKES IN THE ENGLISH ANNOUNCEMENT**

The Company noted the following clerical mistakes in the English version of the Announcement and hereby clarifies that the respective sentences in the Announcement should read as follow with the corrected terms indicated by underline. There is no amendment required to the Chinese version of the Announcement.

### **Payment terms:**

“...The performance ~~bond~~ deposit shall be refunded or offset against the purchase price...”

### **INTERNAL CONTROL**

“(v) ... and (c) in accordance with the ~~Engineering Services~~ Products Sale and Purchase Framework Agreement governing them...”

By order of the Board  
**Prosper Construction Holdings Limited**  
**Li Chunxiao**  
*Executive Director*

Hong Kong, 16 May 2025

*As at the date of this announcement, the Board comprised executive Directors Mr. JIANG Hongchang (chairman of the Board), Ms. DONG Fang (deputy chairman of the Board) Mr. LIU Yutao, Mr. DU Jianzhi, Mr. ZHOU Hongbao and Mr. LI Chunxiao; and independent non-executive Directors Mr. CHEUNG Chi Man Dennis, Ms. CHEN Yan and Mr. LIU Junchun.*

*For the purpose of this announcement, unless otherwise indicated, the conversion of RMB into HK\$ is based on the exchange rate of RMB1.00 = HK\$1.06. Such rate is for the purpose of illustration only and does not constitute a representation that any amount in question in RMB or HK\$ has been or could have been or may be converted at such or another rate or at all.*