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CGN NEW ENERGY HOLDINGS CO., LTD.

中國廣核新能源控股有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1811)

Additional Announcement

Reference is made to the annual report for the year ended 31 December 2024 (the “**Annual Report**”) of CGN New Energy Holdings Co., Ltd. (the “**Company**”) published on 16 April 2025. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Annual Report. The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide the following additional information.

RELATED PARTY TRANSACTIONS

In relation to the related party transactions disclosed in note 39 to the consolidated financial statements of the Annual Report, as the Company has disclosed in the paragraph headed “Report of the Directors – Related Party Transactions” of the Annual Report, (i) save for the continuing connected transactions as disclosed in the paragraphs headed “Report of the Directors – Continuing Connected Transactions” of the Annual Report, none of such related party transactions constitutes a discloseable connected transaction as defined under Chapter 14A of the Listing Rules; and (ii) in relation to those related party transactions that also constitute connected transactions as defined under Chapter 14A of the Listing Rules, they have complied with the applicable requirements under Chapter 14A of the Listing Rules.

While Rule 14A.74 of the Listing Rules provides that fully exempted connected transactions are exempted from all disclosure requirements, the Board wishes to supplement that in addition to those disclosed in the paragraphs headed “Report of the Directors – Continuing Connected Transactions” of the Annual Report, the following related party transactions constitute connected transactions of the Company: (i) management service income from CGN Energy International; (ii) interest expense to China Clean Energy; and (iii) interest expense to CGN Wind Energy and its subsidiaries. All of such connected transactions are fully exempted connected transactions or fully exempted continuing connected transactions under Chapter 14A of the Listing Rules and therefore, as disclosed in the Annual Report, do not constitute discloseable connected transactions as defined under Chapter 14A of the Listing Rules.

MAXIMUM NUMBER OF SHARES AVAILABLE FOR EXERCISE

With respect to the total number of shares available for issue under the Share Option Scheme as at the date of the Annual Report, as the Company has disclosed in the paragraphs headed “Report of the Directors – Share Schemes – Share Option Scheme” of the Annual Report, all Options ever granted under the Share Option Scheme had lapsed and thus, no share was available for issue under the Options granted under the Share Option Scheme.

The Board wishes to supplement that assuming that all the Options that may be granted under the Share Option Scheme were fully granted and exercisable as at the date of the Annual Report, the total number of shares available for issue under the Share Option Scheme would be 429,082,400 (i.e. the Scheme Mandate Limit), representing approximately 10.0% of the total number of Shares (excluding treasury shares) then in issue.

By Order of the Board
CGN New Energy Holdings Co., Ltd.
Li Guangming
President and Executive Director

Hong Kong, 22 May 2025

As at the date of this announcement, the Board comprises seven Directors, namely:

Executive Directors : *Mr. Zhang Zhiwu (Chairman) and
Mr. Li Guangming (President)*

Non-executive Directors : *Mr. Zhao Xianwen and
Ms. Mu Wenjun*

Independent Non-executive Directors : *Mr. Wang Minhao,
Mr. Yang Xiaosheng and
Mr. Leung Chi Ching Frederick*