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China Graphite Group Limited

中国石墨集团有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2237)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

Reference is made to the annual report of China Graphite Group Limited (the “**Company**”) for the year ended 31 December 2024 published on 10 April 2025 (the “**2024 Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2024 Annual Report. This announcement provides supplemental information to the 2024 Annual Report and should be read in conjunction with the 2024 Annual Report.

SHARE OPTION SCHEME

In addition to the information provided in the 2024 Annual Report, the Company wishes to provide to the shareholders and potential investors of the Company with the following additional information in relation to the Share Option Scheme pursuant to the Rule 17.07(2), 17.07(3) and 17.07(9) of the Listing Rules.

(a) The number of options available for grant and issue

As at 1 January 2024 and 31 December 2024, the number of share options available for grant under the scheme mandate was 160,000,000 each. The total number of Shares available for issue under the Share Option Scheme was 160,000,000, representing approximately 10% of the shares in issue of the Company (excluding treasury shares) as of the date of the 2024 Annual Report. No service provider sub-limit was set under the Share Option Scheme.

(b) The remaining life of the Share Option Scheme

Subject to any early termination determined by the Board in accordance with the terms of the Share Option Scheme, the Share Option Scheme is valid and effective for a term of 10 years commencing on its adoption date (i.e. 21 June 2022). As at the date of the 2024 Annual Report, the remaining life of the Share Option Scheme is approximately 7 years and 2 months.

The above additional information does not affect other information contained in the 2024 Annual Report. Save as disclosed above, all other information in the 2024 Annual Report remains unchanged.

By order of the Board
China Graphite Group Limited
Zhao Liang

Chairman, executive Director and chief executive officer

Hong Kong, 3 June 2025

As at the date of this announcement, the Board comprises Mr. Zhao Liang and Mr. Lei Wai Hoi as executive Directors; and Mr. Shen Shifu, Mr. Liu Zezheng, Ms. Zhao Jingran and Mr. Ho Hoi Tung as independent non-executive Directors.