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**ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED**

**能源國際投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 353)**

## **CLARIFICATION AND SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT 2023/24**

Reference is made to the annual report of Energy International Investments Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) for the year ended 31 March 2024 (the “**Annual Report 2023/24**”). Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Annual Report 2023/24.

In addition to the disclosures under the section headed “SHARE OPTION SCHEME” in the report of the directors (pages 40 to 41) and note 35(b) to the consolidated financial statements (pages 173 to 174) as contained in the Annual Report 2023/24, the Company would like to provide the following additional information in relation to the Share Option Scheme (also known as the New Share Option Scheme) adopted by the Company on 29 September 2023:

1. As at the date of the Annual Report 2023/24 (i.e., 28 June 2024), options to subscribe for 108,056,289 Shares (representing 10% of the existing issued share capital of the Company and the entirety of the Scheme Mandate Limit approved by the Company’s shareholders on the date of adoption of the Share Option Scheme of 29 September 2023) are available for grant under the Share Option Scheme. The Company clarifies that: (a) as the Share Option Scheme was only adopted on 29 September 2023, no option was available for grant under the Share Option Scheme at the beginning of the year (i.e., on 1 April 2023); and (b) as no option has ever been granted under the Share Option Scheme since its adoption, options to subscribe for 108,056,289 Shares (representing 10% of the existing issued share capital of the Company) were available for grant under the Share Option Scheme at the end of the year (i.e., on 31 March 2024).

\* For identification purposes only

2. The Company clarifies that: (a) an offer for the grant of options under the Share Option Scheme shall remain open for acceptance for a certain period as specified in the letter of offer (the “**Acceptance Period**”) and if an eligible participant wishes to accept the offer, he/she should do so by the end of the Acceptance Period together with the making of a non-refundable payment of the consideration for the grant in favour of the Company; (b) the consideration for the grant may be HK\$1.00 or such other nominal sum in any currency as the Board may determine and specify in the offer letter; and (c) the Acceptance Period can be determined by the Board at its sole discretion when making the offer for grant but based on past practice of the Company, such period is normally not less than 3 business days and not more than 14 business days after the day of offer, provided always that the Acceptance Period shall not extend beyond the 10-year life span of the Share Option Scheme (or its date of termination, if earlier), the exercise period of the options being offered for grant and/or the date on which the grantee ceases to be an eligible participant.
3. As of the date of the Annual Report 2023/24 (i.e., 28 June 2024), the Share Option Scheme still had a remaining life span of 9 years and 3 months.

This announcement is supplemental to and should be read in conjunction with the Annual Report 2023/24. Save as disclosed above, all other information contained in the Annual Report 2023/24 remains unchanged.

By order of the Board  
**Energy International Investments Holdings Limited**  
**Cao Sheng**  
*Chairman*

Hong Kong, 6 June 2025

*As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Luo Yingnan and Ms. Wang Yiren; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Fung Nam Shan and Mr. Sung Ka Woon.*