

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



亿华通 北京億華通科技股份有限公司
SinoHytec Beijing SinoHytec Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2402)

UPDATE ON THE PROGRESS OF THE POSSIBLE TRANSACTIONS INVOLVING THE PROPOSED ACQUISITION AND THE PROPOSED ISSUANCE OF A SHARES

References are made to the announcements of Beijing SinoHytec Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated February 27, 2025, March 5, 2025, March 13, 2025 and April 11, 2025 (the “**Announcements**”), in relation to, among other things, the Possible Transactions. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

Since the disclosure of the Possible Transactions, the Company and other relevant parties are actively advancing the relevant work of the Possible Transactions. As of the date of this announcement, the due diligence, audit, valuation and other work for the Possible Transactions are being carried out in an orderly manner. The Company will fulfil the subsequent approval and information disclosure procedures in accordance with the relevant laws and regulations in light of the progress of the Possible Transactions.

As the Possible Transactions are subject to the satisfaction and/or waiver of the relevant conditions precedent, and may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares of the Company.

By order of the Board
Beijing SinoHytec Co., Ltd.
ZHANG Guoqiang
Chairman of the Board

Beijing, the PRC
June 6, 2025

As of the date of this announcement, the Board comprises Mr. Zhang Guoqiang, Ms. Song Haiying and Ms. Dai Dongzhe as executive Directors; Ms. Teng Renjie and Mr. Song Feng as non-executive Directors; and Mr. Liu Xiaoshi, Mr. Ji Xuehong, Mr. Chan So Kuen and Mr. Li Zhijie as independent non-executive Directors.