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**Leoch International Technology Limited**  
**理士國際技術有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 842)**

**ANNOUNCEMENT**

The directors (the “**Directors**”) of Leoch International Technology Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) make the following disclosures in compliance with Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Directors hereby announce that two subsidiaries of the Company as borrowers have recently entered into a loan facility agreement (the “**Facility Agreement**”) relating to a revolving loan facility of up to RMB428,000,000 in aggregate (the “**Facility A**”) and a term loan facility of up to RMB172,000,000 in aggregate (the “**Facility B**”, together with Facility A, the “**Facilities**”), made available by various financial institutions as lenders, and the Company has provided guarantee for the borrowers in favour of the lenders. Subject to the accession of any new lender(s) to the Facility Agreement, the total commitment amount under the Facilities may be increased up to but not exceeding RMB1,000,000,000, or such other amount as may be agreed with the borrowers.

In respect of each loan drawn under the Facility A, the repayment date is the earlier of (a) the date falling 12 months after the drawdown date of that loan; or (b) the date falling 24 months after the drawdown date of the first loan (“**Facility A First Drawdown Date**”) or the date falling 36 months after the Facility A First Drawdown Date if the drawdown period is extended pursuant to the terms of the Facility Agreement.

In respect of the Facility B, repayment shall be made in five instalments on the dates and in the amounts set out in the table below:–

<b>Instalment no.</b>	<b>Repayment date</b>	<b>Repayment amount (as % of the loan amount drawn under the Facility B as at the end of the drawdown period)</b>
1	the date falling 12 months after the drawdown date of the first loan under the Facility B (the “ <b>Facility B First Drawdown Date</b> ”)	5%
2	the date falling 18 months after the Facility B First Drawdown Date	5%
3	the date falling 24 months after the Facility B First Drawdown Date	10%
4	the date falling 30 months after the Facility B First Drawdown Date	20%
5	the date falling 36 months after the Facility B First Drawdown Date	60%

As common with other syndicated loan facilities, the Facility Agreement provides that the borrowers shall ensure, among other matters, Dr. Dong Li (“**Dr. Dong**”), the controlling shareholder of the Company, owns, directly or indirectly, at least 51% of the equity interest in the Company and maintains actual controlling shareholding position in the Company. The breach of such undertaking will constitute an event of default under the Facility Agreement, in which event all or any part of the loans under the Facilities may be cancelled and all amounts outstanding under the Facility Agreement may immediately become due and payable.

Disclosure of the above will also be included in the subsequent interim and annual reports of the Company for so long as the said event of default provision continues to exist.

By order of the Board  
**Leoch Technology International Limited**  
**Dong Li**  
*Chairman*

Hong Kong, 12 June 2025

*As at the date of this announcement, the executive Directors are Dr. DONG Li and Ms. HONG Yu and the independent non-executive Directors are Mr. CAO Yixiong Alan, Mr. LAU Chi Kit and Mr. LU Zhiqiang.*