
THIS SUPPLEMENTAL CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult your stock broker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Huishang Bank Corporation Limited*, you should at once hand this supplemental circular, together with the supplemental proxy form, to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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Huishang Bank Corporation Limited*
徽商银行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

SUPPLEMENTAL CIRCULAR
INCLUSION OF ADDITIONAL PROPOSALS
AND
SUPPLEMENTAL NOTICE OF THE 2024
ANNUAL GENERAL MEETING

The Annual General Meeting of the Bank will be held at 9:00 a.m. on Monday, June 30, 2025 at Conference Room 304, Area B, Huishang Bank Building, No. 1699 Yungu Road, Hefei, Anhui Province, the PRC. The supplemental notice of the Annual General Meeting is set out on pages 11 to 14 of this supplemental circular.

If you intend to appoint a proxy to attend the Annual General Meeting, you are required to complete and return the supplemental proxy form for the Annual General Meeting in accordance with the instructions printed thereon. H Shareholders should return the supplemental proxy form for the Annual General Meeting to Computershare Hong Kong Investor Services Limited, and Domestic Shareholders should return the supplemental proxy form for the Annual General Meeting to the Bank's registered office and principal place of business in the PRC respectively and in each case, in person or by post, not less than 24 hours before the time fixed for holding the Annual General Meeting (i.e. before 9:00 a.m. on Sunday, June 29, 2025) or any adjourned meeting thereof. Completion and return of the supplemental proxy form will not preclude you from attending and voting in person at the Annual General Meeting or at any other adjourned meeting should you so wish.

This supplemental circular should be read in conjunction with the circular of the Bank dated May 16, 2025.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*

June 12, 2025

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DEFINITIONS

In this supplemental circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“Additional Proposal on Interim Profit Distribution Plan”	the Ordinary Resolution on the Proposal on Interim Profit Distribution Plan of Huishang Bank for 2025* proposed by the Proposing Shareholder
“Additional Proposal on Abolishment of the Board of Supervisors and Amendments to the Articles of Association”	the Ordinary Resolution on the Proposal on Abolishment of the Board of Supervisors of Huishang Bank and Amendments to the Articles of Association* proposed by the Proposing Shareholder
“Additional Proposal on Amendments to the Articles of Association (Concerning Dividend Distribution Policy)”	the Ordinary Resolution on the Proposal on Amendments to the Articles of Association of Huishang Bank (Concerning Dividend Distribution Policy)* proposed by the Proposing Shareholder
“Additional Proposal on Amendments to the Articles of Association (Concerning Proposing Shareholders)”	the Ordinary Resolution on the Proposal on Amendments to the Articles of Association of Huishang Bank (Concerning Proposing Shareholders)* proposed by the Proposing Shareholder
“AGM” or “Annual General Meeting”	the 2024 annual general meeting of the Bank to be held at Conference Room 304, Area B, Huishang Bank Building, No. 1699 Yungu Road, Hefei, Anhui Province, the PRC at 9:00 a.m. on Monday, June 30, 2025
“AGM Notice”	the AGM notice of the Bank dated May 16, 2025
“Articles of Association”	the articles of association of the Bank that are currently in effect
“Bank” or “Huishang Bank”	Huishang Bank Corporation Limited (徽商银行股份有限公司), a joint stock company incorporated in the PRC with limited liability, whose H Shares are listed on the Main Board of the Hong Kong Stock Exchange, including subsidiaries and subordinate branches
“Board” or “Board of Directors”	the board of directors of the Bank
“Director(s)”	the director(s) of the Bank

* Title of the original text of the proposal

DEFINITIONS

“Domestic Share(s)”	the ordinary share(s) issued by the Bank in the PRC with a nominal value of RMB1.00 each, which are subscribed for or credited as paid up in RMB
“Domestic Shareholder(s)”	holder(s) of the Domestic Share(s)
“H Share(s)”	the overseas-listed foreign share(s) in the share capital of the Bank, with a nominal value of RMB1.00 each, which are listed on the Main Board of the Hong Kong Stock Exchange
“H Share Registrar”	Computershare Hong Kong Investor Services Limited
“H Shareholder(s)”	holder(s) of the H Share(s)
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Original Circular”	the circular of the Bank dated May 16, 2025
“Original Proxy Form”	the proxy form published together with the Original Circular and the AGM Notice
“PRC Company Law”	the Company Law of the People’s Republic of China, as amended, supplemented or otherwise modified from time to time
“Proposing Shareholder” or “Zhongjing Xinhua”	Zhongjing Xinhua Asset Investment Management Co., Ltd. (中靜新華資產管理有限公司), holding 224,781,227 Domestic Shares of the Bank
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Share(s)”	ordinary share(s) of the Bank, consisting of the Domestic Share(s) and the H Share(s)
“Shareholder(s)”	the shareholder(s) of the Bank

LETTER FROM THE BOARD



Huishang Bank Corporation Limited*

徽商银行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

Executive Directors:

Mr. Yan Chen (*Chairman*)

Mr. Kong Qinglong (*President*)

Non-executive Directors:

Mr. Ma Lingxiao

Mr. Lu Hao

Mr. Wang Zhaohui

Mr. Zuo Dunli

Mr. Gao Yang

Mr. Wang Wenjin

Mr. Zhao Zongren

Independent non-executive Directors:

Mr. Dai Peikun

Ms. Zhou Yana

Mr. Liu Zhiqiang

Mr. Yin Jianfeng

Ms. Huang Aiming

Mr. Xu Jiabin

*Registered office and principal place
of business in the PRC:*

Huishang Bank Building

No. 1699 Yungu Road

Hefei

Anhui Province

the PRC

*Principal place of business
in Hong Kong:*

40th Floor, Dah Sing Financial Centre

No. 248 Queen's Road East

Wanchai

Hong Kong

To the Shareholders

Dear Sir or Madam,

2024 ANNUAL GENERAL MEETING

I. INTRODUCTION

The Annual General Meeting of the Bank will be held at 9:00 a.m. on Monday, June 30, 2025 at Conference Room 304, Area B, Huishang Bank Building, No. 1699 Yungu Road, Hefei, Anhui Province, the PRC.

LETTER FROM THE BOARD

On June 10, 2025, the Board, as the convener of the AGM, received additional proposals proposed by the Shareholder Zhongjing Xinhua (who directly holds approximately 1.62% of the total issued ordinary shares capital of the Bank). The convener agreed to submit the Additional Proposal on Interim Profit Distribution Plan, Additional Proposal on Abolishment of the Board of Supervisors and Amendments to the Articles of Association, Additional Proposal on Amendments to the Articles of Association (Concerning Dividend Distribution Policy) and Additional Proposal on Amendments to the Articles of Association (Concerning Proposing Shareholders) as additional resolutions to the AGM in accordance with relevant provisions of the PRC Company Law.

This supplemental circular should be read in conjunction with the Original Circular. The purpose of the Original Circular and this supplemental circular is to provide you with the information reasonably necessary to enable you to make an informed decision on whether to vote for or against the proposed resolutions at the AGM.

II. ADDITIONAL MATTERS TO BE RESOLVED AT THE AGM

Details of the matters to be considered at the AGM are set out in the AGM Notice contained in the Original Circular and in the supplemental notice of the AGM set out on pages 11 to 14 of this supplemental circular.

The Additional Proposal on Interim Profit Distribution Plan, Additional Proposal on Abolishment of the Board of Supervisors and Amendments to the Articles of Association, Additional Proposal on Amendments to the Articles of Association (Concerning Dividend Distribution Policy) and Additional Proposal on Amendments to the Articles of Association (Concerning Proposing Shareholders) will be proposed to the Shareholders at the AGM for consideration, respectively, in addition to those resolutions set out in the Original Circular. Please refer to Appendix I, Appendix II, Appendix III and Appendix IV to this supplemental circular for the original texts of the aforesaid proposals.

If the Additional Proposal on Interim Profit Distribution Plan is approved by the Shareholders at the AGM, the Bank will then perform the procedures related to corporate governance in respect of the interim profit distribution in accordance with the laws and regulations and the Articles of Association, and propose to the Board and the general meeting for consideration in due course, as well as further announcement will be made in due course.

In accordance with the provisions of the PRC Company Law and the Articles of Association, Additional Proposal on Abolishment of the Board of Supervisors and Amendments to the Articles of Association, Additional Proposal on Amendments to the Articles of Association (Concerning Dividend Distribution Policy), and Additional Proposal on Amendments to the Articles of Association (Concerning Proposing Shareholders) will be submitted to the AGM for consideration and approval by way of special resolutions. Subject to the consideration and approval at the AGM, the amended Articles of Association shall only take effect upon approval by the regulatory and relevant authorities.

LETTER FROM THE BOARD

The aforesaid additional proposals are prepared in Chinese, and translated into English. In the event of any discrepancy between the English version and the Chinese version of the additional proposals, the Chinese version shall prevail.

III. THE AGM

The AGM will be held at 9:00 a.m. on Monday, June 30, 2025 at Conference Room 304, Area B, Huishang Bank Building, No. 1699 Yungu Road, Hefei, Anhui Province, the PRC to consider and, if thought fit, to pass resolutions in respect to the matters set out in the AGM Notice and the supplemental notice of the AGM. The supplemental proxy form is available for viewing on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the website of the Bank at www.hsbank.com.cn. The supplemental notice of the Annual General Meeting is set out on pages 11 to 14 of this supplemental circular.

If you intend to appoint a proxy to attend the Annual General Meeting, you are required to complete and return the supplemental proxy form for the Annual General Meeting in accordance with the instructions printed thereon. H Shareholders should return the supplemental proxy form for the Annual General Meeting to Computershare Hong Kong Investor Services Limited, and Domestic Shareholders should return the supplemental proxy form for the Annual General Meeting to the Bank's registered office and principal place of business in the PRC respectively and in each case, in person or by post, not less than 24 hours before the time fixed for holding the Annual General Meeting (i.e. before 9:00 a.m. on Sunday, June 29, 2025) or any adjourned meeting thereof. Completion and return of the supplemental proxy form will not preclude you from attending and voting in person at the Annual General Meeting or at any other adjourned meeting should you so wish.

The supplemental proxy form will not affect the validity of the Original Proxy Form duly completed by you. If you have already validly appointed a proxy to attend and act on your behalf at the AGM but have not completed and returned this supplemental proxy form, your proxy will have the right to vote on your behalf on the supplemental resolutions set out in the supplemental notice of the AGM at his/her discretion. If you have not completed and returned the Original Proxy Form but completed and returned the supplemental proxy form and validly appointed a proxy to attend and act on your behalf at the AGM, your proxy will have the right to vote on your behalf on the resolutions set out in the AGM Notice at his/her discretion unless otherwise instructed.

LETTER FROM THE BOARD

IV. RECOMMENDATIONS

The Board (as the convener of the AGM) agreed to submit Additional Proposal on Interim Profit Distribution Plan, Additional Proposal on Abolishment of the Board of Supervisors and Amendments to the Articles of Association, Additional Proposal on Amendments to the Articles of Association (Concerning Dividend Distribution Policy), and Additional Proposal on Amendments to the Articles of Association (Concerning Proposing Shareholders) as additional resolutions to the AGM in accordance with the relevant provisions of the PRC Company Law. Shareholders are requested to vote reasonably on the new additional proposals set out in this supplemental circular after careful consideration.

By order of the Board
Huishang Bank Corporation Limited*
Yan Chen
Chairman

Hefei, Anhui Province, the PRC
June 12, 2025

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*

**ORDINARY RESOLUTION ON THE PROPOSAL ON INTERIM PROFIT
DISTRIBUTION PLAN OF HUISHANG BANK FOR 2025***

To the Board of Directors of Huishang Bank Corporation Limited:

The Certain Opinions on Strengthening Regulation, Preventing Risks and Promoting High-Quality Development of the Capital Market (《關於加強監管防範風險推動資本市場高質量發展的若干意見》), which was issued by State Council in 2024, proposes to strengthen the supervision over cash dividends of listed companies, increase incentives for high-quality companies in distributing dividend, push to improve the dividend payout ratio, effectively enhance the level of returns to investors, and improve the normalization mechanism of dividend payment for listed companies to stabilize the expectation of investors on dividend payment. Furthermore, the China Securities Regulatory Commission (CSRC), in its Regulatory Guidelines for Listed Companies No. 3 – Cash Dividends for Listed Companies (2023 Revision) issued in 2023, also proposed recommendations for formulating clear shareholder return plans, encouraging an increase in cash dividend frequency, stabilizing investors' dividend expectations, firmly establishing the awareness of shareholder returns, enhancing the transparency of cash dividends, and protecting the legitimate rights and interests of investors.

To implement the aforementioned regulatory policy guidance, enable investors to timely share the dividends of Huishang Bank's development, and further enhance investors' sense of gain, in line with Huishang Bank's operational conditions, our company proposes that, subject to laws, regulations, regulatory requirements, and the Articles of Association, Huishang Bank should arrange for the interim cash dividend distribution for 2025 in due course during 2025. The proposed dividend plan is as follows: the total amount of the interim cash dividend should account for no less than 30% of the net profit attributable to the shareholders of Huishang Bank under the consolidated financial statements for the first half of 2025. Subsequently, the profit distribution plan for 2025 will be determined based on the interim dividend amount already distributed.

A specific interim dividend plan for 2025 will be subsequently formulated in accordance with the relevant provisions of the Articles of Association of Huishang Bank and implemented after the necessary corporate governance procedures are followed.

We kindly request the general meeting to consider the above proposal.

Proposing Shareholder: Zhongjing Xinhua Asset Investment Management Co., Ltd.

June 9, 2025

* Title of the original text of the proposal

**ORDINARY RESOLUTION ON THE PROPOSAL ON ABOLISHMENT OF
THE BOARD OF SUPERVISORS OF HUISHANG BANK AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION***

To the Board of Directors of Huishang Bank Corporation Limited:

1. Proposal on Abolishment of the Board of Supervisors

In accordance with the relevant provisions of the current Company Law of the People's Republic of China, and considering the actual situation of the Company, it is proposed that Huishang Bank no longer maintain the Board of Supervisors. The powers of the Board of Supervisors will be exercised by the Audit Committee of the Board. The Rules of Procedure for the Board of Supervisors and other related regulations shall be abolished, and the relevant provisions in the Articles of Association will be amended accordingly.

2. Proposal on Amendments to the Articles of Association

It is proposed that the Articles of Association of Huishang Bank be amended as follows:

1. The Board of Supervisors shall be abolished by deleting the section headed "Board of Supervisors" from the Articles of Association, and the powers of the Board of Supervisors as prescribed by the Company Law shall be exercised by the Audit Committee of the Board of Directors.
2. Relevant references to such expressions as "Board of Supervisors" and "Supervisor" in the Articles of Association shall be uniformly deleted.

We kindly request the general meeting to consider the above proposal.

Proposing Shareholder: Zhongjing Xinhua Asset Investment Management Co., Ltd.

June 9, 2025

* Title of the original text of the proposal

**ORDINARY RESOLUTION ON THE PROPOSAL ON AMENDMENTS TO
THE ARTICLES OF ASSOCIATION OF HUISHANG BANK
(CONCERNING DIVIDEND DISTRIBUTION POLICY)***

To the Board of Directors of Huishang Bank Corporation Limited:

The China Securities Regulatory Commission (CSRC), in its Regulatory Guidelines for Listed Companies No. 3 – Cash Dividends for Listed Companies (2023 Revision) issued in 2023, proposed recommendations for formulating clear shareholder return plans, encouraging an increase in cash dividend frequency, stabilizing investors' dividend expectations, firmly establishing the awareness of shareholder returns, enhancing the transparency of cash dividends, and protecting the legitimate rights and interests of investors. To implement the aforementioned regulatory policy guidance, our company proposes to add a dividend distribution policy in the Articles of Association of Huishang Bank to stabilize investors' dividend expectations. The proposed dividend distribution policy is as follows:

The Bank's profit distribution policy shall maintain continuity and stability, while balancing the overall interests of the shareholders as a whole, the long-term interests of the Company, and the sustainable development of the Company.

- (1) The Bank shall arrange for profit distribution twice per year;
- (2) Dividends shall be distributed in cash;
- (3) Where the audited annual consolidated financial statements show a positive net profit for the year with the accumulative undistributed profits being positive, and the cash flow is sufficient to support normal operations and sustainable development, the Bank shall distribute annual cash dividends. The cash dividends distributed shall not be less than 30% of the net profit attributable to the parent company as reflected in the audited consolidated financial statements for the year. The amount of cash dividend shall be inclusive of tax;
- (4) In the event of significant changes in the internal or external environment, or where the Board of Directors has justifiable reasons to deem such adjustment necessary, the Bank may adjust the profit distribution policy as referred to in the preceding item. Any adjustment to the profit distribution policy of the Bank shall be explained in detail by the Board of Directors, and it shall be submitted to the general meeting of shareholders for consideration after the resolution is made;
- (5) Before the general meeting of shareholders considers the dividend distribution plan, the Bank shall proactively communicate and engage with shareholders, particularly minority shareholders, through multiple channels, carefully listen to shareholders' opinions and demands, and make prompt responses that address shareholders' concerns.

Proposing Shareholder: Zhongjing Xinhua Asset Investment Management Co., Ltd.

June 9, 2025

* Title of the original text of the proposal

**ORDINARY RESOLUTION ON THE PROPOSAL ON AMENDMENTS TO
THE ARTICLES OF ASSOCIATION OF HUISHANG BANK
(CONCERNING PROPOSING SHAREHOLDERS)***

To the Board of Directors of Huishang Bank Corporation Limited:

In accordance with Article 115 of the current Company Law of the People's Republic of China, shareholders who individually or collectively hold more than 1% of the Company's shares may submit additional proposals in writing to the Board of Directors at least ten days before the general meeting of shareholders convenes.

It is proposed that the Articles of Association of Huishang Bank be amended as follows:

Article 67(12) shall be amended as: To consider proposals submitted by shareholders who individually or collectively hold more than 1% of the voting shares of the Bank (hereinafter referred to as "Proposing Shareholders").

We kindly request the general meeting to consider the above proposal.

Proposing Shareholder: Zhongjing Xinhua Asset Investment Management Co., Ltd.

June 9, 2025

* *Title of the original text of the proposal*

SUPPLEMENTAL NOTICE OF THE ANNUAL GENERAL MEETING



Huishang Bank Corporation Limited*

徽商银行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

SUPPLEMENTAL NOTICE OF THE 2024 ANNUAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the 2024 Annual General Meeting (the “**AGM**”) dated May 16, 2025 of Huishang Bank Corporation Limited* (the “**Bank**”). Unless otherwise defined herein, terms used in this supplemental notice shall have the same meanings as those defined in the Circular and the Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that on June 10, 2025, the Board, as the convener of the AGM, received additional proposals for the AGM proposed by a Shareholder of the Bank, Zhongjing Xinhua Asset Investment Management Co., Ltd. (who directly holds approximately 1.62% of the total issued ordinary shares capital of the Bank). The convener agreed to submit the following additional resolutions to the AGM in accordance with relevant provisions of the PRC Company Law:

SUPPLEMENTAL ORDINARY RESOLUTION

16. to consider and approve the Ordinary Resolution on the Proposal on Interim Profit Distribution Plan of Huishang Bank for 2025* (additional proposal submitted by the Proposing Shareholder)

SUPPLEMENTAL SPECIAL RESOLUTIONS

17. to consider and approve the Ordinary Resolution on the Proposal on Abolishment of the Board of Supervisors of Huishang Bank and Amendments to the Articles of Association* (additional proposal submitted by the Proposing Shareholder)
18. to consider and approve the Ordinary Resolution on the Proposal on Amendments to the Articles of Association of Huishang Bank (Concerning Dividend Distribution Policy)* (additional proposal submitted by the Proposing Shareholder)
19. to consider and approve the Ordinary Resolution on the Proposal on Amendments to the Articles of Association of Huishang Bank (Concerning Proposing Shareholders)* (additional proposal submitted by the Proposing Shareholder)

* *Title of the original text of the proposal*

SUPPLEMENTAL NOTICE OF THE ANNUAL GENERAL MEETING

If the Additional Proposal on Interim Profit Distribution Plan under the supplemental ordinary resolution No. 16 is approved by the Shareholders at the AGM, the Bank will then perform the procedures related to corporate governance in respect of the interim profit distribution in accordance with the laws and regulations and the Articles of Association, and propose to the Board and the general meeting for consideration in due course, as well as further announcement will be made in due course.

In accordance with the provisions of the PRC Company Law and the Articles of Association, No. (17) to (19) of the supplemental resolutions will be submitted to the AGM for consideration and approval by way of special resolutions. Subject to the consideration and approval at the AGM, the amended Articles of Association shall only take effect upon approval by the regulatory and relevant authorities.

By order of the Board
Huishang Bank Corporation Limited*
Yan Chen
Chairman

Hefei, Anhui Province, the PRC
June 12, 2025

SUPPLEMENTAL NOTICE OF THE ANNUAL GENERAL MEETING

Notes:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all votes of resolutions at the AGM will be taken by poll except where the chairman decides to allow a resolution which relates to a procedural or administrative matter to be voted on by a show of hands. An announcement on the voting results will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the website of the Bank (www.hsbank.com.cn) in accordance with the Listing Rules.
2. For details of the other resolutions to be considered and approved at the AGM, closure of register of members, the eligibility for attending the AGM, the registration procedures and other matters, please refer to the Notice.
3. The supplemental proxy form of the AGM will be available for viewing on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the website of the Bank at www.hsbank.com.cn. The supplemental proxy form, together with the notarized power of attorney or any other authorization documents must be returned to the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited (for H Shareholders) or the registered office and principal place of business of the Bank in the PRC (for Domestic Shareholders) in person or by post in any event not less than 24 hours before the time stipulated for convening the AGM (i.e. before 9:00 a.m. on Sunday, June 29, 2025) or any adjourned meeting thereof.
4. The supplemental proxy form of the AGM is to be used for the supplemental resolutions set out in this supplemental notice, and will not affect the validity of the Original Proxy Form duly completed by you in respect of the resolutions set out in the Notice. If you have already validly appointed a proxy to attend and act on your behalf at the AGM but have not completed and returned the supplemental proxy form of the AGM, your proxy will have the right to vote on your behalf on the supplemental resolutions set out in this supplemental notice at his/her discretion. If you have not completed and returned the Original Proxy Form but completed and returned the supplemental proxy form and validly appointed a proxy to attend and act on your behalf at the AGM, your proxy will have the right to vote on your behalf on the resolutions set out in the AGM Notice at his/her discretion unless otherwise instructed.
5. Other matters in connection with the AGM (other than the supplemental resolutions set out in this supplemental AGM Notice) remain the same. For details of the other resolutions to be considered and approved at the AGM and other related matters, please refer to the Circular and the Notice available at the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the website of the Bank (www.hsbank.com.cn).

SUPPLEMENTAL NOTICE OF THE ANNUAL GENERAL MEETING

6. Other matters:

A. The AGM is expected to last for no more than half day. Shareholders and their proxies attending the Meeting shall bear their own traveling and accommodation expenses.

B. The address of Computershare Hong Kong Investor Services Limited is:

17M Floor, Hopewell Centre
183 Queen's Road East, Wan Chai
Hong Kong
Tel No.: (852) 2862 8628
Fax No.: (852) 2865 0990

The address of the registered office and principal place of business in the PRC of the Bank is:

The Board Office
Huishang Bank Building, No. 1699 Yungu Road
Hefei, Anhui Province
the PRC
Tel No.: (86) 0551 6266 7806/6519 5664
Fax No.: (86) 0551 6266 7661

As at the date of this supplemental notice, the Board of the Bank comprises Yan Chen and Kong Qinglong as executive directors; Ma Lingxiao, Lu Hao, Wang Zhaohui, Zuo Dunli, Gao Yang, Wang Wenjin and Zhao Zongren as non-executive directors; Dai Peikun, Zhou Yana, Liu Zhiqiang, Yin Jianfeng, Huang Aiming and Xu Jiabin as independent non-executive directors.

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