



Huishang Bank Corporation Limited*
徽商银行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

SUPPLEMENTAL NOTICE OF THE 2024 ANNUAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the 2024 Annual General Meeting (the “**AGM**”) dated May 16, 2025 of Huishang Bank Corporation Limited* (the “**Bank**”). Unless otherwise defined herein, terms used in this supplemental notice shall have the same meanings as those defined in the Circular and the Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that on June 10, 2025, the Board, as the convener of the AGM, received additional proposals for the AGM proposed by a Shareholder of the Bank, Zhongjing Xinhua Asset Investment Management Co., Ltd. (who directly holds approximately 1.62% of the total issued ordinary shares capital of the Bank). The convener agreed to submit the following additional resolutions to the AGM in accordance with relevant provisions of the PRC Company Law:

SUPPLEMENTAL ORDINARY RESOLUTION

16. to consider and approve the Ordinary Resolution on the Proposal on Interim Profit Distribution Plan of Huishang Bank for 2025* (additional proposal submitted by the Proposing Shareholder)

SUPPLEMENTAL SPECIAL RESOLUTIONS

17. to consider and approve the Ordinary Resolution on the Proposal on Abolishment of the Board of Supervisors of Huishang Bank and Amendments to the Articles of Association* (additional proposal submitted by the Proposing Shareholder)
18. to consider and approve the Ordinary Resolution on the Proposal on Amendments to the Articles of Association of Huishang Bank (Concerning Dividend Distribution Policy)* (additional proposal submitted by the Proposing Shareholder)
19. to consider and approve the Ordinary Resolution on the Proposal on Amendments to the Articles of Association of Huishang Bank (Concerning Proposing Shareholders)* (additional proposal submitted by the Proposing Shareholder)

* Title of the original text of the proposal

If the Additional Proposal on Interim Profit Distribution Plan under the supplemental ordinary resolution No. 16 is approved by the Shareholders at the AGM, the Bank will then perform the procedures related to corporate governance in respect of the interim profit distribution in accordance with the laws and regulations and the Articles of Association, and propose to the Board and the general meeting for consideration in due course, as well as further announcement will be made in due course.

In accordance with the provisions of the PRC Company Law and the Articles of Association, No. (17) to (19) of the supplemental resolutions will be submitted to the AGM for consideration and approval by way of special resolutions. Subject to the consideration and approval at the AGM, the amended Articles of Association shall only take effect upon approval by the regulatory and relevant authorities.

By order of the Board
Huishang Bank Corporation Limited*
Yan Chen
Chairman

Hefei, Anhui Province, the PRC
June 12, 2025

Notes:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all votes of resolutions at the AGM will be taken by poll except where the chairman decides to allow a resolution which relates to a procedural or administrative matter to be voted on by a show of hands. An announcement on the voting results will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the website of the Bank (www.hsbank.com.cn) in accordance with the Listing Rules.
2. For details of the other resolutions to be considered and approved at the AGM, closure of register of members, the eligibility for attending the AGM, the registration procedures and other matters, please refer to the Notice.
3. The supplemental proxy form of the AGM will be available for viewing on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the website of the Bank at www.hsbank.com.cn. The supplemental proxy form, together with the notarized power of attorney or any other authorization documents must be returned to the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited (for H Shareholders) or the registered office and principal place of business of the Bank in the PRC (for Domestic Shareholders) in person or by post in any event not less than 24 hours before the time stipulated for convening the AGM (i.e. before 9:00 a.m. on Sunday, June 29, 2025) or any adjourned meeting thereof.
4. The supplemental proxy form of the AGM is to be used for the supplemental resolutions set out in this supplemental notice, and will not affect the validity of the Original Proxy Form duly completed by you in respect of the resolutions set out in the Notice. If you have already validly appointed a proxy to attend and act on your behalf at the AGM but have not completed and returned the supplemental proxy form of the AGM, your proxy will have the right to vote on your behalf on the supplemental resolutions set out in this supplemental notice at his/her discretion. If you have not completed and returned the Original Proxy Form but completed and returned the supplemental proxy form and validly appointed a proxy to attend and act on your behalf at the AGM, your proxy will have the right to vote on your behalf on the resolutions set out in the AGM Notice at his/her discretion unless otherwise instructed.
5. Other matters in connection with the AGM (other than the supplemental resolutions set out in this supplemental AGM Notice) remain the same. For details of the other resolutions to be considered and approved at the AGM and other related matters, please refer to the Circular and the Notice available at the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the website of the Bank (www.hsbank.com.cn).

6. Other matters:

A. The AGM is expected to last for no more than half day. Shareholders and their proxies attending the Meeting shall bear their own traveling and accommodation expenses.

B. The address of Computershare Hong Kong Investor Services Limited is:

17M Floor, Hopewell Centre
183 Queen's Road East, Wan Chai
Hong Kong
Tel No.: (852) 2862 8628
Fax No.: (852) 2865 0990

The address of the registered office and principal place of business in the PRC of the Bank is:

The Board Office
Huishang Bank Building, No. 1699 Yungu Road
Hefei, Anhui Province
the PRC
Tel No.: (86) 0551 6266 7806/6519 5664
Fax No.: (86) 0551 6266 7661

As at the date of this supplemental notice, the Board of the Bank comprises Yan Chen and Kong Qinglong as executive directors; Ma Lingxiao, Lu Hao, Wang Zhaohui, Zuo Dunli, Gao Yang, Wang Wenjin and Zhao Zongren as non-executive directors; Dai Peikun, Zhou Yana, Liu Zhiqiang, Yin Jianfeng, Huang Aiming and Xu Jiabin as independent non-executive directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*