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CNCG

CHINA NATIONAL CULTURE GROUP LIMITED

中國國家文化產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 745)

**SUPPLEMENTAL ANNOUNCEMENT –
IN RELATION TO THE ANNUAL REPORT
FOR THE YEAR ENDED 31 MARCH 2024**

Reference is made to the annual report (the “**Annual Report**”) of China National Culture Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 March 2024 published on 31 July 2024. Capitalised terms used herein shall have the same meanings as those defined in the Annual Report unless the context requires otherwise.

The Board of the Company noted inadvertent typographical errors in the page 11 of the Annual Report under the heading “Maximum number of shares” and wishes to clarify that, as at the date of the Annual Report, the number of Shares were available for issue under the Share Option Scheme should be “15,555,325 Shares” instead of “no Shares”.

Save as the above clarification, the remaining contents of the Annual Report remain unchanged.

By Order of the Board
China National Culture Group Limited
SUN Wei
Executive Director

Hong Kong, 16 June 2025

As at the date of this announcement, the Board comprises Ms. SUN Wei and Ms. MAN Qiaozhen as Executive Directors, and Mr. LIU Kwong Sang, Ms. WANG Miaojun and Ms. WANG Yujie as Independent Non-Executive Directors.