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光大證券股份有限公司

**Everbright Securities Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6178)**

**ANNOUNCEMENT**  
**POLL RESULTS OF THE 2024 ANNUAL GENERAL MEETING**  
**AND**  
**DISTRIBUTION OF FINAL DIVIDEND FOR 2024**

**POLL RESULTS OF THE AGM**

The Board hereby announces that all resolutions proposed at the AGM held on Tuesday, June 17, 2025 were duly passed.

**DISTRIBUTION OF FINAL DIVIDEND OF THE COMPANY FOR 2024**

The Company will distribute a final dividend of RMB1.086 (equivalent to HK\$1.187268) (tax inclusive) for every 10 shares for the year ended December 31, 2024, on Tuesday, July 8, 2025 to the H Shareholders whose names appear on the H Share register of members of the Company on Wednesday, August 13, 2025.

The board of directors (the “**Board**”) of Everbright Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2024 annual general meeting of the Company (the “**AGM**”) held at Jing’an International Plaza, No. 1508 Xinzha Road, Jing’an District, Shanghai, the PRC at 2:30 p.m. on Tuesday, June 17, 2025.

Unless the context otherwise requires, the capitalized terms used in this announcement shall have the same meaning as those defined in the notice of the AGM (the “**AGM Notice**”) and the circular (the “**Circular**”) of the Company dated May 8, 2025 in relation to the AGM.

**1. CONVENING AND ATTENDANCE OF THE AGM**

The AGM was held at Jing’an International Plaza, No. 1508 Xinzha Road, Jing’an District, Shanghai, the PRC at 2:30 p.m. on Tuesday, June 17, 2025.

The AGM was convened by the Board and chaired by Mr. Zhao Ling, the chairman of the Board. The Company currently has 12 Directors, 10 of whom attended the AGM, and Mr. Pan Jianyun, a non-executive Director of the Company, and Mr. Lau Ying Pan, an independent non-executive Director of the Company, did not attend the AGM due to working arrangement; the Company currently has 9 Supervisors, all of whom also attended the AGM. Ms. Zhu Qin, the vice president and chief compliance officer, chief risk officer and secretary to the Board of the Company, attended the AGM and 2 other senior management of the Company attended the AGM as non-voting attendees. The representatives of the PRC legal counsel engaged by the Company and the relevant personnel of Computershare Hong Kong Investor Services Limited also attended the AGM.

No resolution was rejected or amended at the AGM, and no new resolution was proposed at the AGM for voting and approval.

As at the date of the AGM, there were a total of 4,610,787,639 shares of the Company in issue (including 3,906,698,839 A Shares and 704,088,800 H Shares), which was the total number of shares entitling the holders to attend and vote on the resolutions at the AGM. The Shareholders, including China Everbright Group Ltd. (中國光大集團股份公司) (directly holding 1,159,456,183 A Shares and representing 25.15% of the total issued share capital of the Company) and China Everbright Limited (中國光大控股有限公司) (directly holding 956,017,000 A Shares and representing 20.73% of the total issued share capital of the Company), abstained from voting on the resolution No. 9 (i.e. to consider and approve the Resolution of Expected Ordinary Related Party (Connected) Transactions of the Company in 2025). Save as mentioned above, there was no restriction on any Shareholders casting votes on the resolutions proposed at the AGM. None of the Shareholders, who was entitled to attend, was required to vote against or abstain from voting in respect of the resolutions proposed at the AGM. A total of 882 Shareholders and proxies, holding an aggregate of 2,461,173,863 shares with voting rights of the Company, representing approximately 53.378599% of the total shares with voting rights of the Company, have attended the AGM, among which there are 881 A Shareholders and proxies, holding an aggregate of 2,162,441,145 A Shares, representing approximately 46.899604% of the total shares with voting rights of the Company; there is 1 H Shareholder and proxy, holding an aggregate of 298,732,718 H Shares, representing approximately 6.478995% of the total shares with voting rights of the Company.

The AGM was duly convened and conducted in compliance with the relevant requirements of the Company Law of the People's Republic of China, relevant laws and regulations, the listing rules of the places where the Company is listed and the Articles of Association. Voting at the AGM was conducted through both on-site voting and online voting (only applicable to the A Shareholders of the Company) and the voting methods were in compliance with the relevant requirements of relevant laws and regulations and the Articles of Association.

## 2. POLL RESULTS OF THE AGM

The poll results of the resolutions proposed at the AGM are as follows:

### ORDINARY RESOLUTIONS

ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the 2024 Report of the Board of Directors.	A Shares	2,161,035,973	99.935019	1,173,876	0.054285	231,296	0.010696
		H Shares	298,128,118	99.797612	500,000	0.167373	104,600	0.035015
		Total	2,459,164,091	99.918341	1,673,876	0.068011	335,896	0.013648
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
2.	To consider and approve the 2024 Report of the Supervisory Committee.	A Shares	2,160,949,873	99.931038	1,240,376	0.057360	250,896	0.011602
		H Shares	298,128,118	99.797612	500,000	0.167373	104,600	0.035015
		Total	2,459,077,991	99.914843	1,740,376	0.070713	355,496	0.014444
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
3.	To consider and approve the Independent Directors' Annual Work Report for 2024.	A Shares	2,161,010,673	99.933849	1,234,376	0.057083	196,096	0.009068
		H Shares	298,128,118	99.797612	500,000	0.167373	104,600	0.035015
		Total	2,459,138,791	99.917313	1,734,376	0.070469	300,696	0.012218
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
4.	To consider and approve the 2024 Annual Report and its Summary.	A Shares	2,161,008,473	99.933747	1,184,276	0.054766	248,396	0.011487
		H Shares	298,128,118	99.797612	500,000	0.167373	104,600	0.035015
		Total	2,459,136,591	99.917224	1,684,276	0.068433	352,996	0.014343
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
5.	To consider and approve the Resolution on the 2024 Annual Profit Distribution of the Company.	A Shares	2,160,873,569	99.927509	1,444,176	0.066784	123,400	0.005707
		H Shares	298,232,718	99.832626	500,000	0.167374	0	0.000000
		Total	2,459,106,287	99.915992	1,944,176	0.078994	123,400	0.005014
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
6.	To consider and approve the Resolution on Performance Appraisal and Remuneration of the Directors of the Company for 2024.	A Shares	2,160,820,269	99.925044	1,526,876	0.070609	94,000	0.004347
		H Shares	298,232,718	99.832626	500,000	0.167374	0	0.000000
		Total	2,459,052,987	99.913827	2,026,876	0.082354	94,000	0.003819
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
7.	To consider and approve the Resolution on Performance Appraisal and Remuneration of the Supervisors of the Company for 2024.	A Shares	2,160,812,171	99.924670	1,485,074	0.068675	143,900	0.006655
		H Shares	298,232,718	99.832626	500,000	0.167374	0	0.000000
		Total	2,459,044,889	99.913498	1,985,074	0.080655	143,900	0.005847
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
8.	To consider and approve the Resolution on the Cap of Proprietary Trading Businesses Scale of the Company in 2025.	A Shares	2,160,974,471	99.932175	1,332,274	0.061610	134,400	0.006215
		H Shares	298,232,718	99.832626	500,000	0.167374	0	0.000000
		Total	2,459,207,189	99.920092	1,832,274	0.074447	134,400	0.005461
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
9.	To consider and approve the Resolution on the Expected Ordinary Related Party (Connected) Transactions of the Company in 2025.	A Shares	45,544,688	96.969692	1,242,274	2.644939	181,000	0.385369
		H Shares	298,232,718	99.832626	500,000	0.167374	0	0.000000
		Total	343,777,406	99.443659	1,742,274	0.503984	181,000	0.052357
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
10.	To consider and approve the Resolution on the Re-appointment of External Auditors for 2025.	A Shares	2,161,060,169	99.936138	1,236,476	0.057180	144,500	0.006682
		H Shares	298,232,718	99.832626	500,000	0.167374	0	0.000000
		Total	2,459,292,887	99.923574	1,736,476	0.070555	144,500	0.005871
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

The scrutineers of the AGM were the Shareholders' representatives of the Company, the Supervisors' representatives of the Company, the representatives of King & Wood Mallesons, the PRC legal counsel of the Company, and the representatives of Computershare Hong Kong Investor Services Limited, the Company's H Share registrar.

For details of the above resolutions, please refer to the AGM Notice and the Circular.

### 3. DISTRIBUTION OF FINAL DIVIDEND OF THE COMPANY FOR 2024

#### (1) DETAILS OF DISTRIBUTION OF DIVIDENDS

As the resolution No. 5 regarding the Resolution on 2024 Annual Profit Distribution of the Company was approved at the AGM, the Board is pleased to announce the following details regarding the distribution of final dividend for 2024 by the Company to the Shareholders:

1. The Company will distribute a final dividend of RMB1.086 (tax inclusive) for every 10 shares for the year ended December 31, 2024 to H Shareholders whose names appear on the H Share register of members of the Company on Tuesday, July 8, 2025.
2. Cash dividend is denominated and declared in RMB, and paid to A Shareholders in RMB and H Shareholders in HKD. The actual distribution amount in HKD is calculated at the average benchmark exchange rate of RMB against HKD published by the People's Bank of China for one week (including the date of the AGM) prior to the AGM (i.e., RMB0.91471 against HK\$1.00), being a cash dividend of HK\$1.187268 (tax inclusive) for every 10 H Shares.
3. The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent (the “**Receiving Agent**”) in Hong Kong and will pay to the Receiving Agent the final dividend for 2024 declared for payment to H Shareholders. The final dividend will be paid by the Receiving Agent on Wednesday, August 13, 2025 and would be mailed by the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, by ordinary post to H Shareholders who are entitled to receive the final dividend of the Company for 2024 at their own risk.
4. In order to determine the list of H Shareholders who are entitled to the final dividend for 2024 declared by the Company, the H Share register of members of the Company will be closed from Thursday, July 3, 2025 to Tuesday, July 8, 2025 (both days inclusive), during which period no transfer of H Shares will be registered. In order to be entitled to receive the final dividend of the Company for 2024, H Shareholders of the Company whose transfers have not been registered shall lodge all transfer documents together with the relevant share certificates to the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, July 2, 2025.

## **(2) Withholding and Payment of Income Tax**

### ***Withholding and Payment of Enterprise Income Tax for Overseas Non-resident Enterprise Shareholders***

According to the Enterprise Income Tax Law of the People's Republic of China, the Implementation Regulations on Enterprise Income Tax Law of the People's Republic of China and the Notice on Issues of Withholding and Payment of Enterprise Income Tax Regarding China Resident Enterprise Paying Dividend to Non-Resident Enterprise Holders of Overseas H Shares (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》(國稅函[2008]897號)), the Company is required to withhold and pay enterprise income tax at the rate of 10% before distributing the final dividend to non-resident enterprise shareholders as appearing on the H Share register of members of the Company. Any shares registered in the name of non-individual shareholders, including HKSCC Nominees Limited, other nominees, trustees or other organizations and groups, will be treated as being held by non-resident enterprise shareholders and therefore will be subject to the withholding of the enterprise income tax for the final dividend payable thereon.

### ***Withholding and Payment of Individual Income Tax for Individual Foreign Shareholders***

According to the Individual Income Tax Law of the People's Republic of China and the Notice of the State Administration of Taxation on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No. 045 (Guo Shui Han [2011] No. 348), the withholding and paying obligor shall withhold and pay individual income tax for dividends and bonus income of overseas resident individual shareholders arising from the shares issued by domestic non-foreign invested enterprises in Hong Kong. However, the overseas resident individual shareholders holding shares issued by domestic non-foreign invested enterprises in Hong Kong may enjoy the relevant tax preference in accordance with the tax treaty signed by the PRC and the country stated in their respective residential identity and the tax arrangement between the Mainland China and Hong Kong (Macau). The tax rate for dividends under the relevant tax treaties and tax arrangements is generally 10%, and for the purpose of simplifying tax administration, domestic non-foreign invested enterprises issuing shares in Hong Kong may, when distributing dividend and bonus, generally withhold individual income tax at the rate of 10%, and are not obligated to file an application. If the tax rate for dividend is not equal to 10%, the following provisions shall apply:

- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of lower than 10%, the Company will temporarily withhold and pay individual income tax at the rate of 10% on behalf of the individual H Shareholders when distributing the final dividend;
- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of more than 10% but less than 20%, they shall be subject to withholding and paying individual income tax at the effective tax rate stipulated in the relevant tax treaty; and



- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of 20%, or a country (region) which has not entered into any tax treaties with the PRC, or under any other circumstances, they shall be subject to withholding and paying individual income tax at the rate of 20%.

If an individual H Shareholder is of the view that the tax rate adopted by the Company for the withholding and payment of individual income tax on his/her behalf is not the same as the tax rate stipulated in any tax treaties between the countries (regions) in which he/she is domiciled and the PRC, please submit promptly to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, a letter of entrustment and all application materials showing that he/she is the resident of a country (region) which has entered into a tax treaty with the PRC. The Company will then submit the above documents to competent tax authorities who will proceed with the subsequent tax related arrangements.

### **(3) DISTRIBUTION OF THE COMPANY'S FINAL DIVIDEND FOR 2024 TO THE INVESTORS OF NORTHBOUND TRADING**

For investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the Company's A Shares listed on the Shanghai Stock Exchange (the "**Investors of Northbound Trading**"), their final dividend will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited (the "**CSDCC**") to the account of the nominee holding such A Shares. The Company will withhold income taxes at the rate of 10% on behalf of those investors and will report to competent tax authorities for the withholding.

For the Investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises or individuals may, or may entrust a withholding and payment agent to, apply to the competent tax authorities of the Company for the preferential treatment under such tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date, ex-entitlement date, final dividend payment date and other time arrangements for the Investors of Northbound Trading are consistent with those for A Shareholders of the Company. The Company will announce the details of the arrangement regarding the distribution of the final dividend to A Shareholders on the Shanghai Stock Exchange.

### **(4) DISTRIBUTION OF THE COMPANY'S FINAL DIVIDEND FOR 2024 TO THE INVESTORS OF SOUTHBOUND TRADING**

For investors of the Shanghai Stock Exchange and the Shenzhen Stock Exchange (including enterprises and individuals) investing in the Company's H Shares listed on the Hong Kong Stock Exchange (the "**Investors of Southbound Trading**"), the Company has entered into the Agreement on Distribution of Cash Dividend of H Shares for Southbound Trading (《港股通H股股票現金紅利派發協議》) with the CSDCC, pursuant to which the CSDCC, as the nominee holding such H Shares of the Investors of Southbound Trading, will receive the final dividend distributed by the Company and distribute the final dividend to the relevant Investors of Southbound Trading through its depository and clearing system. The final dividend payable to the Investors of Southbound Trading will be paid in RMB.

Pursuant to the relevant requirements of the Notice on Relevant Taxation Policies Concerning the Pilot Inter-connected Mechanism for Trading on the Shanghai Stock Market and the Hong Kong Stock Market (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)) enforced on November 17, 2014:

- For the dividend received by Mainland individual investors from investing in the H Shares of the Company through the Shanghai-Hong Kong Stock Connect Program, the Company will withhold individual income tax at the rate of 20% on their behalf. For the dividend received by Mainland securities investment funds from investing in the H Shares of the Company through the Shanghai-Hong Kong Stock Connect Program, the tax payable will be the same as that for individual investors and will also be paid in the same way; and
- For the dividend received by Mainland corporate investors from investing in the H Shares of the Company through the Shanghai-Hong Kong Stock Connect Program, the Company will not withhold the income tax of dividends on their behalf and the Mainland corporate investors shall file the tax returns and pay the tax on their own.

Pursuant to the relevant requirements of the Notice on Relevant Taxation Policies Concerning the Pilot Inter-connected Mechanism for Trading on the Shenzhen Stock Market and the Hong Kong Stock Market (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)) enforced on December 5, 2016:

- For the dividend received by Mainland individual investors from investing in the H Shares of the Company through the Shenzhen-Hong Kong Stock Connect Program, the Company will withhold individual income tax at the rate of 20% on their behalf. For the dividend received by Mainland securities investment funds from investing in the H Shares of the Company through the Shenzhen-Hong Kong Stock Connect Program, the tax payable will be the same as that for individual investors and will also be paid in the same way; and
- For the dividend received by Mainland corporate investors from investing in the H Shares of the Company through the Shenzhen-Hong Kong Stock Connect Program, the Company will not withhold the income tax of dividends on their behalf and the Mainland corporate investors shall file the tax returns and pay the tax on their own.

The record date, ex-entitlement date, final dividend payment date and other time arrangements for the Investors of Southbound Trading are the same as those for the H Shareholders of the Company.



Should the Shareholders of the Company have any doubt in relation to the tax-related issues mentioned in this announcement, they are recommended to consult their tax advisors for the relevant tax impact in Mainland China, Hong Kong and other countries (regions) on the possession and disposal of the H Shares of the Company. The Company will withhold and pay the relevant income tax strictly in accordance with the relevant laws or requirements of the relevant government bodies and based on the Company's register of members of H Shares on the record date. The Company assumes no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of the status of the Shareholders or any disputes over the mechanism of withholding and payment of the relevant income tax.

#### **4. TESTIMONY OF LEGAL COUNSEL**

King & Wood Mallesons, the PRC legal counsel of the Company, witnessed the AGM, and in their opinion, the convening and holding procedures of the AGM of the Company were in compliance with the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China and other relevant PRC laws, administrative regulations, the Rules for General Meetings of Listed Companies and the Articles of Association of the Company; the qualifications of the persons attending the AGM and the convener were lawful and valid; the voting procedures and the voting results of the AGM were lawful and valid.

By order of the Board  
**Everbright Securities Company Limited**  
**Zhao Ling**  
*Chairman*

Shanghai, the PRC  
June 17, 2025

*As at the date of this announcement, the Board of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director, President), Ms. Ma Rentao (Non-executive Director), Mr. Lian Yalin (Non-executive Director), Mr. Pan Jianyun (Non-executive Director), Mr. Yin Yanwu (Non-executive Director), Mr. Qin Xiaozheng (Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director), Mr. Lau Ying Pan (Independent Non-executive Director), Ms. Chen Xuanjuan (Independent Non-executive Director) and Mr. Lv Suiqi (Independent Non-executive Director).*