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ELATE HOLDINGS LIMITED

誼礫控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 076)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE

The board of directors of Elate Holdings Limited is pleased to inform the market of the latest business development of the Group.

This is a voluntary announcement made by Elate Holdings Limited (the “Company”) for keeping its shareholders and potential investors informed of the latest business development of the Company and its subsidiaries (together, the “Group”).

The board of directors of the Company (the “Board”) wishes to announce that on 18 June 2025, Elate Graphite Limited (the “Subsidiary”), a wholly-owned subsidiary of the Company, has entered into a “AOMI White Paper” (the “White Paper”) with Goldpay Limited (“Goldpay”) and Macao E-Media Development Company Limited (owner of AOMI APP, hereinafter referred to as “AOMI Co”). Pursuant to the White Paper, the Subsidiary will serve as the consultant and Goldpay will serve as the issuer to issue a cryptocurrency called "AOMI" in the form of a utility token. The service objects of this utility token are the registered users of AOMI APP.

AOMI Co is the largest local lifestyle service platform in Macau, offering a comprehensive range of services including food delivery, group purchasing, supermarket and convenience store services, e-commerce, hotel bookings, tourism, laundry, and on-demand errand service. As of the end of 2024, AOMI Co's mobile application has had over 1.8 million registered users, with monthly active users exceeding 350,000. In Macau, the platform recorded over 25,000 daily orders; with an annual revenue of approximately USD 140 million and a net profit of approximately USD 4.06 million for the year 2024.

AOMI can be used as cash on the AOMI APP to purchase goods and services, or to redeem AOMI vouchers and points. Additionally, users enjoy an extra 5% discount based on AOMI's market price from the previous day, i.e. AOMI with a market value of 100 dollars can be used as 105 dollars.

The Board believes that integration of artificial intelligence and the use of cryptocurrencies have become a prevailing trend, however, the future contribution of this project to the Group remains uncertain. **Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's shares.**

By Order of the Board
Elate Holdings Limited
Vivian Lam
Company Secretary

Hong Kong, 18 June 2025

As at the date of this announcement, the board of directors comprises of Mr. Feng Zhong Yun and Ms. Zhang Xue, being executive directors; Mr. Ng Lai Po, Ms. Ye Yi Fan and Dr. Yan Shao Shi being independent non-executive directors.