

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KPa-BM Holdings Limited

應力控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2663)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2024

Reference is made to the annual report of KPa-BM Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) for the year ended 31 March 2024 (the “2024 Annual Report”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the 2024 Annual Report.

In addition to the information regarding share option scheme disclosed in “Directors’ Report” and note 27 under the section “Notes to the Consolidated Financial Statements” in the 2024 Annual Report, the board of directors of the Company (the “Board”) would like to provide the following additional information pursuant to Rule 17 to the Listing Rules in relation to the share option scheme of the Group.

SHARE OPTION SCHEME

Pursuant to Rule 17.07(2) and 17.09(3) of the Listing Rules, the Company would like to clarify that the total number of share options available for grant under the share option scheme was as follow:

	Total number of share options available for grant
As at 1 April 2023	-
Movement during the year	-
As at 31 March 2024	-

The total number of shares available for issue by the Company under the share option scheme is 60,000,000 shares, which represents 10.77% of the Company’s issued shares as at the date of the 2024 Annual Report.

The above supplemental information does not affect other information contained in the 2024 Annual Report. Save as disclosed above, all other information in the 2024 Annual Report remains unchanged.

By order of the Board
KPa-BM Holdings Limited
Yip Pak Hung
Chairman and Executive Director

Hong Kong, 20 June 2025

As at the date of this announcement, the Board comprised executive Directors Mr. Yip Pak Hung (chairman of the Board) and Mr. Wai Yat Kin; and independent non-executive Directors Ms. Lai Pik Chi, Peggy, Mr. Lam Chi Wai, Peter, Dr. Yeung Kit Ming and Dr. Koon Chi Ming Sebastian.

** For identification purpose only*