

IMPORTANT
重要提示

Reference is made to the prospectus issued by Yuzhou Group Holdings Company Limited (the “**Company**”) dated 23 June 2025 in relation to the Rights Issue (the “**Prospectus**”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述禹洲集團控股有限公司（「**本公司**」）所刊發日期為2025年6月23日有關供股的招股章程（「**章程**」）。除文義另有所指外，本文件所用詞彙與章程所界定者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“EAF”) WILL EXPIRE AT 4:00 P.M. ON TUESDAY, 8 JULY 2025 (OR SUCH LATER DATE OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES” BELOW).

本暫定配額通知書（「暫定配額通知書」）具有價值及可轉讓並請即時處理。本暫定配額通知書及隨附之額外申請表格（「額外申請表格」）所載之要約將於2025年7月8日（星期二）下午4時正（或下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款最後時限之影響」一段所述之較後日期或時間）截止。

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL OR AS TO THE ACTION TO BE TAKEN OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

閣下對本暫定配額通知書或將採取之行動如有任何疑問或 閣下如已出售或轉讓 閣下於本公司之全部或部份股份，應諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus, the EAF and the other documents specified in the paragraph headed “15. Documents Delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required under Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

本暫定配額通知書連同章程、額外申請表格及章程附錄三「15.送呈香港公司註冊處處長文件」一段所述之其他文件，已依據香港法例第32章公司（清盤及雜項條文）條例第342C條規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本暫定配額通知書全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Any dealings in the Shares up to the date on which the conditions to which the Rights Issue is subject are fulfilled (which is currently expected to be 4:00 p.m. on Wednesday, 9 July 2025), or in the nil-paid Rights Shares on the Stock Exchange during the period in which they may be traded in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

截至供股之條件達成當日（目前預期為2025年7月9日（星期三）下午4時正）止之任何股份買賣，或以未繳股款方式進行買賣之期間在聯交所買賣任何未繳股款供股股份將須承受供股未必成為無條件或未必進行之風險。

Investors who have any doubt about their position are recommended to obtain professional advice from their advisers regarding dealings in the Shares or nil-paid Rights Shares during these periods.

投資者如對彼等之狀況有任何疑問，應諮詢彼等顧問有關於該等期間買賣股份或未繳股款供股股份之專業意見。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券以於中央結算系統寄存、結算及交收，由未繳股款及繳足股款供股股份各自於聯交所之開始買賣日期（或香港結算釐定之其他日期）起生效。聯交所參與者之間於任何交易日之交易須於其後第二個交易日在中央結算系統交收。於中央結算系統項下之一切活動均須依照不時生效之香港結算一般規則及香港結算運作程序規則進行。

Dealings in the Shares may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份之買賣可透過中央結算系統進行交收， 閣下應諮詢 閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對 閣下之權利及權益可能構成之影響。

In case of any inconsistency between the English and Chinese versions of this PAL, the English version will prevail.

倘本暫定配額通知書之中英文版本有任何歧義，概以英文版本為準。



Form A
表格甲

Hong Kong Branch Share
Registrar and
Transfer Office:
香港股份過戶登記分處:

Computershare Hong Kong
Investor Services Limited
Shops 1712-1716
17th Floor,
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓
1712-1716號舖



禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 01628)

(股份代號: 01628)

RIGHTS ISSUE ON THE BASIS OF
FORTY-NINE (49) RIGHTS SHARES
FOR EVERY ONE HUNDRED (100) SHARES
HELD ON THE RECORD DATE
AT A SUBSCRIPTION PRICE OF HK\$0.035 PER RIGHTS
SHARE PAYABLE IN FULL ON ACCEPTANCE BY
NO LATER THAN 4:00 P.M. ON
TUESDAY, 8 JULY 2025

按於記錄日期每持有一百(100)股股份
可獲發四十九(49)股供股股份之
基準以每股供股股份0.035港元之
認購價進行供股股款須於接納時
(不遲於2025年7月8日(星期二)
下午4時正)繳足

PROVISIONAL ALLOTMENT LETTER 暫定配額通知書

Provisional Allotment Letter No.
暫定配額通知書編號

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Total number of Shares registered in your name(s) on Friday, 20 June 2025
於2025年6月20日(星期五)以閣下名義登記之股份總數

Box A
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Tuesday, 8 July 2025
暫定配發予閣下之供股股份數目, 惟須不遲於2025年7月8日(星期二)下午四時正接納時全數繳足股款方可作實

Box B
乙欄

Total subscription monies payable on acceptance in full*
接納時應全數繳足之認購股款總額*

Box C
丙欄

HK\$
港元

* Subscription monies should be rounded up to the nearest cent
* 認購股款應向上調整至最近仙位

Note: All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker's cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to "YUZHOU GROUP HOLDINGS COMPANY LIMITED - RIGHTS ISSUE ACCOUNT" and crossed "Account Payee Only". All cheques or banker's cashier orders will be presented for payment following receipt.
附註: 所有股款必須以港元繳付, 支票須由香港持牌銀行之賬戶開出或銀行本票須由香港持牌銀行發出, 兩者均須註明收款人為「YUZHOU GROUP HOLDINGS COMPANY LIMITED - RIGHTS ISSUE ACCOUNT」並以「准入抬頭人賬戶」方式劃線開出。所有支票或銀行本票收訖後將隨即過戶。

Name of bank on which cheque/
banker's cashier order is drawn:
支票/銀行本票之付款銀行名稱:

Please insert your contact telephone no.:
請填上閣下聯絡電話號碼:

Cheque/ banker's cashier order number:
支票/銀行本票號碼:

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

每份申請須隨附一張獨立開出之支票或銀行本票
本公司將不會發出股款收據



Registered office:

註冊辦事處:

Cricket Square

Hutchins Drive,

P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

Principal place of
business

in Hong Kong:

香港主要營業地址:

Units 5801-02, 58/F

The Center

99 Queen's Road Central

Central

Hong Kong

香港

中環

皇后大道中99號

中環中心

58樓5801-02室

Monday, 23 June 2025

2025年6月23日(星期一)

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTERESTS OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓供股股份的認購權時，每項買賣均須繳納香港從價印花稅。以出售以外方式餽贈或轉讓實益權益亦須繳納香港從價印花稅。在辦理本文件所載供股股份配額登記之前，須出示已繳納香港從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

Form B
表格乙

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Share(s) set out in Box B of Form A)
(僅供擬將其／彼等於表格甲內乙欄所列供股股份之認購權利全數轉讓之合資格股東填寫及簽署)

To: The Directors
 Yuzhou Group Holdings Company Limited

致： 禹洲集團控股有限公司
 列位董事

Dear Sirs and Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格（表格丙）之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholder(s) (all joint Qualifying Shareholders must sign)
合資格股東簽署（所有聯名合資格股東均須簽署）

Date 日期：_____

Note: Hong Kong ad valorem stamp duty is payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this form is completed.

附註： 填妥此表格後，轉讓人及承讓人須就轉讓認購供股股份之權利支付香港從價印花稅。

REGISTRATION APPLICATION FORM
登記申請表格

Form C
表格丙

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(僅供承讓認購供股股份權利之人士填寫及簽署)

To: The Directors
 Yuzhou Group Holdings Company Limited

致： 禹洲集團控股有限公司
 列位董事

Dear Sirs and Madams,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s).

I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and the articles of association of the Company.

敬啟者：

本人／吾等謹請 閣下將表格甲內乙欄所列數目之供股股份以本人／吾等名義登記。

本人／吾等同意按照本暫定配額通知書及章程所載之條款，並在 貴公司之組織章程大綱及組織章程細則限制下接納該等股份。

		Existing Shareholder(s) Please mark "X" in this box 現有股東請於此欄內填上「X」符號		
To be completed in BLOCK letters in ENGLISH . Joint applicants should give the address of the first-named applicant only. 請用 英文大楷 填寫。聯名申請人只須填報排名首位之申請人地址。				
For Chinese applicant(s), please provide your name in both English and Chinese. 中國籍申請人請填寫中英文姓名。				
Name of applicant in English 申請人英文姓名	Family name/Company name 姓氏／公司名稱	Other name(s) 別名		Name in Chinese 中文姓名
Names of joint applicant(s) (if any) 聯名申請人姓名 (如有)				
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址 (聯名申請人只須填報排名首位之申請人地址)				
Occupation 職業		Telephone no. 電話號碼		
Dividend instructions 股息指示				
Name and address of bank 銀行名稱及地址			Bank account no. 銀行賬戶號碼	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign) 申請人簽署（所有聯名申請人均須簽署）

Date 日期：_____

Note: Hong Kong ad valorem stamp duty is payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this form is completed.

附註： 填妥此表格後，轉讓人及承讓人須就轉讓認購供股股份之權利支付香港從價印花稅。

IF YOU WISH TO EXERCISE YOUR RIGHT TO SUBSCRIBE FOR ALL THE RIGHTS SHARES SPECIFIED IN THIS PAL, YOU SHOULD LODGE THIS PAL IN ACCORDANCE WITH THE PROSPECTUS AND INSTRUCTIONS PRINTED HEREIN, TOGETHER WITH A REMITTANCE FOR THE FULL AMOUNT AS SHOWN IN BOX C OF FORM A PAYABLE ON ACCEPTANCE, WITH THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED AT SHOPS 1712-1716, 17TH FLOOR, HOPEWELL CENTRE 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG BY NO LATER THAN 4:00 P.M. ON TUESDAY, 8 JULY 2025 (OR, UNDER BAD WEATHER CONDITIONS AND/OR EXTREME CONDITIONS, SUCH LATER DATE OR TIME AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" BELOW). ALL REMITTANCES MUST BE MADE BY CHEQUE OR BANKER'S CASHIER ORDER IN HONG KONG DOLLARS. CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, AND BANKER'S CASHIER ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "YUZHOU GROUP HOLDINGS COMPANY LIMITED – RIGHTS ISSUE ACCOUNT" AND CROSSED "ACCOUNT PAYEE ONLY". INSTRUCTIONS ON TRANSFER AND SPLITTING OF ENTITLEMENTS TO RIGHTS SHARES ARE ALSO SET OUT IN THE ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

閣下如欲行使 閣下之權利認購本暫定配額通知書指定之全部供股股份，必須不遲於2025年7月8日（星期二）下午4時正（或於惡劣天氣情況及／或極端情況下，下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款最後時限之影響」一段所述的有關較後日期或時間），按照章程及本暫定配額通知書印備之指示將本暫定配額通知書連同表格甲之丙欄所示接納時須繳付之全數股款，送呈本公司之香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款必須以港元之支票或銀行本票支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「YUZHOU GROUP HOLDINGS COMPANY LIMITED – RIGHTS ISSUE ACCOUNT」及以「只准入抬頭人賬戶」方式劃線開出。有關轉讓及分拆供股股份配額之指示亦載於隨附文件。本公司將不另發股款收據。

Each person accepting the provisional allotment specified in this PAL:

- confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them; and
- agrees that this PAL, and the resulting contract, will be governed by and construed in accordance with Laws of Hong Kong.

接納本暫定配額通知書所載之暫定配額的每位人士均：

- 確認彼已閱讀所附文件及章程所載之條款及條件以及接納手續，並同意受其約束；及
- 同意本暫定配額通知書及因此構成之合約須受香港法律規限及根據香港法律詮釋。

Dealings in the Rights Shares in the nil-paid form will take place from Wednesday, 25 June 2025 to Thursday, 3 July 2025 (both dates inclusive).

未繳股款供股股份將於2025年6月25日（星期三）至2025年7月3日（星期四）（包括首尾兩日）進行買賣。

It should be noted that the Rights Shares will be dealt in their nil-paid form from Wednesday, 25 June 2025 to Thursday, 3 July 2025 (both dates inclusive). Shareholders should note that dealings in such Rights Shares in their nil-paid form and dealings in the Shares may take place while certain conditions to which the Rights Issue (as specified in the section headed "Conditions of the Rights Issue" in the Prospectus) are subject remain unfulfilled. Any Shareholder or other person dealing in the Rights Shares in their nil-paid form or dealing in the Shares up to the date on which all conditions to which the Rights Issue are subject are fulfilled, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing or dealing in the Shares or the Rights Shares in their nil-paid form, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.

謹請注意，供股股份將於2025年6月25日（星期三）至2025年7月3日（星期四）（包括首尾兩日）以未繳股款方式買賣。股東應注意，該等未繳股款供股股份及股份可能會在供股之某些條件（載於章程內「供股之條件」一節）尚未達成之情況下進行買賣。因此，於供股之所有條件達成當日前買賣未繳股款供股股份或股份之任何股東或其他人士，均須相應承擔供股可能無法成為無條件或未必會進行之風險。任何有意買賣或交易股份或未繳股款供股股份之股東或其他人士，如對本身之狀況有任何疑問，應諮詢其專業顧問。

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH ACCEPTANCE

每份接納須隨附一張獨立開出之支票或銀行本票

NO RECEIPT WILL BE GIVEN

本公司將不另發收據



禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

23 June 2025

Dear Qualifying Shareholders,

INTRODUCTION

Reference is made to the prospectus issued by Yuzhou Group Holdings Company Limited (the “**Company**”) dated 23 June 2025 in relation to the Rights Issue (the “**Prospectus**”). In accordance with the terms set out in the Prospectus accompanying the PAL, the Directors have provisionally allotted to you the number of Rights Shares on the basis of forty-nine (49) Rights Share for every one hundred (100) Shares held and registered in your name(s) as at the close of business on Friday, 20 June 2025. Your holding of Shares as at the close of business on Friday, 20 June 2025 is set out in Box A of Form A of the PAL and the number of Rights Shares provisionally allotted to you is set out in Box B of Form A of the PAL. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

Rights Shares

The Rights Shares, when allotted, issued and fully paid, will rank pari passu with the Shares in issue on the date of allotment of the Rights Shares in all respects. Holders of the fully-paid Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid on or after the date of allotment and issue of the fully-paid Rights Shares.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.



禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(於開曼群島註冊成立的有限公司)

(股份代號：01628)

敬啟者：

緒言

茲提述禹洲集團控股有限公司(「**本公司**」)所刊發日期為2025年6月23日有關供股的供股章程(「**章程**」)。根據隨附暫定配額通知書的章程所載條款，董事按2025年6月20日(星期五)營業時間結束時於閣下名下持有及登記之每一百(100)股股份獲發四十九(49)股供股股份之基準，已暫定向閣下配發有關數目的供股股份。閣下於2025年6月20日(星期五)營業時間結束時所持股份數目載於暫定配額通知書表格甲之甲欄，而暫定配發予閣下之供股股份數目則載於暫定配額通知書表格甲之乙欄。除文義另有所指外，本文件所用詞彙與章程所界定者具有相同涵義。

供股股份

供股股份經配發、發行及繳足股款後，將在所有方面與配發供股股份當日之已發行股份享有同等權利。繳足股款供股股份之持有人將有權收取於配發及發行繳足股款供股股份日期或之後所宣派、作出或支付之一切未來股息及分派。

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券以於中央結算系統寄存、結算及交收，由未繳股款及繳足股款供股股份各自於聯交所之開始買賣日期(或香港結算釐定之其他日期)起生效。聯交所參與者之間於任何交易日之交易須於其後第二個交易日在中央結算系統交收。於中央結算系統項下之一切活動均須依照不時生效之香港結算一般規則及香港結算運作程序規則進行。

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

The PAL shall only be sent to Qualifying Shareholders.

The Prospectus Documents have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than (a) Hong Kong and (b) the PRC in accordance with the CSRC Notice and, if necessary, the Trial Administrative Measures.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares or excess Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person (including but without limitation to nominees, agents and trustees) receiving a copy of any of the Prospectus Documents outside Hong Kong and wishing to make an application for the Rights Shares under the Prospectus to satisfy himself/herself/itself before subscribing for provisionally allotted Rights Shares, as to the full observance of the laws and regulations of the relevant territory(ies) or jurisdiction(s), including the obtaining of any governmental or other consents and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Any acceptance in relation to the Rights Issue by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been or will be fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to the representations and warranties above. If you are in any doubt as to your position, you should consult your professional advisers. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws and regulations of any territory or jurisdiction.

THIS PAL IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES. THE RIGHTS SHARES (WHETHER IN NIL-PAID OR FULLY PAID FORM) AND THE PALS HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OR UNDER ANY SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES, AND MAY NOT BE OFFERED, SOLD, TAKEN UP, EXERCISED, RESOLD, RENOUNCED, TRANSFERRED OR DELIVERED, DIRECTLY OR INDIRECTLY, WITHIN THE UNITED STATES EXCEPT PURSUANT TO AN APPLICABLE EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND IN COMPLIANCE WITH ANY APPLICABLE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES. THE COMPANY HAS NO INTENTION TO REGISTER UNDER THE U.S. SECURITIES ACT ANY PORTION OF THE RIGHTS ISSUE OR ANY OF THE RIGHTS SHARES OR THE PALS OR TO CONDUCT A PUBLIC OFFERING OF SUCH SECURITIES IN THE UNITED STATES.

派發本暫定配額通知書及其他章程文件

暫定配額通知書僅向合資格股東寄發。

根據中國證監會公告及(倘必要)管理試行辦法，章程文件並無及將不會根據(a)香港及(b)中國以外任何司法權區之任何適用證券或相關法例登記或存檔。

本公司並無於香港以外任何地區或司法權區就准許提呈發售供股股份或派發章程文件採取任何行動。因此，於香港以外任何地區或司法權區接獲任何章程文件之任何人士不可將其視作申請供股股份或額外供股股份之要約或邀請，惟於有關司法權區內可毋須遵守任何登記手續或其他法律或監管規定即可合法提出該要約或邀請除外。

在香港以外地區接獲任何章程文件之任何人士(包括但不限於代名人、代理及受託人)如欲申請章程項下供股股份，於認購暫定配發供股股份前須自行全面遵守有關地區或司法權區之法律及法規，包括取得任何政府或其他同意，以及在該地區或司法權區支付就此所需支付之任何稅項、關稅及其他款項。任何人士對供股作出之任何接納，將被視為構成該名人士就已或將全面遵守該等當地法律及規定向本公司作出之聲明及保證。為免除疑慮，香港結算及香港中央結算(代理人)有限公司均不會作出上述聲明及保證，或均不受上述聲明及保證所規限。如閣下對本身情況有任何疑問，應諮詢閣下專業顧問之意見。倘本公司認為接納任何供股股份申請會違反任何地區或司法權區的適用證券法例或其他法例及法規，則本公司保留權利拒絕接納有關申請。

本暫定配額通知書不可直接或間接在或向美國刊發、發放或派發。供股股份(不論為未繳股款或繳足股款形式)及本暫定配額通知書尚未且不會根據美國證券法或美國任何州或者其他司法權區之證券法例進行登記。除根據美國證券法及美國任何州或者其他司法權區之適用證券法例豁免登記要求或在不受該等要求規限的交易中進行者外，不得在美國境內直接或間接進行要約、出售、接納、行使、轉售、放棄、轉讓或交付。本公司無意根據美國證券法於美國登記供股的任何部分或任何供股股份或暫定配額通知書，或於美國進行該等證券的公開發售。

PROCEDURE FOR ACCEPTANCE AND PAYMENT

To take up your provisional allotment in full, you must lodge the whole of the PAL intact and in accordance with the instructions printed thereon with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with a remittance for the full amount payable on acceptance, as set out in Box C of Form A of the PAL, so as to be received by the Registrar no later than 4:00 p.m. on Tuesday, 8 July 2025 (or, under bad weather conditions and/or extreme conditions, such later date and/or time as mentioned in the section headed "Effect of Bad Weather and/or Extreme Conditions on the Latest Time for Acceptance of and Payment for the Rights Shares" below). All remittances must be made by cheque or banker's cashier order in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to **"YUZHOU GROUP HOLDINGS COMPANY LIMITED – RIGHTS ISSUE ACCOUNT"** and crossed **"Account Payee Only"**. Such payment will constitute acceptance of provisional allotment of Rights Shares on the terms of the PAL and the Prospectus and subject to the memorandum of association and articles of association of the Company. No receipt will be issued for sums received on application. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

It should be noted that unless the duly completed PAL, together with the appropriate remittance for the amount shown in Box C of Form A of the PAL, has been received as described above by no later than 4:00 p.m. on Tuesday, 8 July 2025 (or, under bad weather conditions and/or extreme conditions, such later date and/or time as mentioned in the section headed "Effect of Bad Weather and/or Extreme Conditions on the Latest Time for Acceptance of and Payment for the Rights Shares" below), the PAL and all rights and entitlements hereunder will be deemed to have been declined and the relevant Rights Shares will be cancelled and such Rights Shares will be available for excess application under the EAF by other Qualifying Shareholders (other than the PRC Southbound Trading Investors). The Company may (at its sole discretion but without obligation) treat a PAL (lodged as mentioned above) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if it is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

接納及付款手續

閣下如欲承購全數暫定配額，則須不遲於2025年7月8日（星期二）下午4時正（或在惡劣天氣情況及／或極端情況下，下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款最後時限之影響」一節所述之較後日期及／或時間），按其列印之指示將整份暫定配額通知書連同暫定配額通知書表格甲之丙欄所載接納時應付之全數股款交回過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款必須以港元之支票或銀行本票支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**YUZHOU GROUP HOLDINGS COMPANY LIMITED – RIGHTS ISSUE ACCOUNT**」及以「**只准入抬頭人賬戶**」方式劃線開出。有關付款將構成按暫定配額通知書及章程之條款，並於本公司之組織章程大綱及組織章程細則之規限下接納供股股份暫定配額。申請時收訖之股款將不會獲發收據。所有有關本暫定配額通知書之查詢均須寄交上述地址之過戶登記處。

務請注意，除非已填妥的暫定配額通知書連同暫定配額通知書表格甲之丙欄所示之適當股款已如上文所述不遲於2025年7月8日（星期二）下午4時正（或在惡劣天氣情況及／或極端情況下，下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款最後時限之影響」一節所述之較後日期及／或時間）收到，否則將被視作放棄暫定配額通知書及其項下一切有關權利及配額，而有關供股股份將會被註銷，該等供股股份將可由其他合資格股東（中國港股通投資者除外）透過額外申請表格作出額外申請。本公司可（全權酌情決定但並無責任）視一份按上述規定交回之暫定配額通知書為有效，並對交回或由他人代其交回的人士具有約束力，即使該暫定配額通知書並未根據有關指示填妥。本公司可要求相關申請人於較後階段填寫該未填妥的暫定配額通知書。

APPLICATION FOR EXCESS RIGHTS SHARES

Qualifying Shareholders (other than the PRC Southbound Trading Investors) are entitled to apply for, by way of application for excess Rights Shares, any unsold Rights Shares created by aggregating fractions of the Rights Shares, and any nil-paid Rights Shares provisionally allotted but not validly accepted by the Qualifying Shareholders or otherwise not subscribed for by transferees of nil-paid Rights Shares.

Application for excess Rights Shares should be made by completing and signing the EAF enclosed with the Prospectus and lodging the same with a separate remittance for the full amount payable in respect of the excess Rights Shares being applied for in accordance with the instructions printed thereon with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:00 p.m. on Tuesday, 8 July 2025 (or, under bad weather conditions and/or extreme conditions, such later date and/or time as mentioned in the section headed "Effect of Bad Weather and/or Extreme Conditions on the Latest Time for Acceptance of and Payment for the Rights Shares" below). All remittances must be made by cheque or banker's cashier order in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to **"YUZHOU GROUP HOLDINGS COMPANY LIMITED – EXCESS APPLICATION ACCOUNT"** and crossed **"Account Payee Only"**.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand the PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge the PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C of Form A of the PAL with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong so as to be received by the Registrar no later than 4:00 p.m. on Tuesday, 8 July 2025 (or, under bad weather conditions and/or extreme conditions, such later date and/or time as mentioned in the section headed "Effect of Bad Weather and/or Extreme Conditions on the Latest Time for Acceptance of and Payment for the Rights Shares" below). All remittances must be made by cheque or banker's cashier order in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to **"YUZHOU GROUP HOLDINGS COMPANY LIMITED – RIGHTS ISSUE ACCOUNT"** and crossed **"Account Payee Only"**. It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or to transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer all or part of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Friday, 27 June 2025, with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong who will cancel the original PAL and issue new PAL(s) in the denominations as required, which will be available for collection at the Registrar at the aforementioned address after 9:00 a.m. on the second Business Day after the date of your surrender of the original PAL. It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares and the acceptance by the transferee(s) of such rights. The Company may (at its sole discretion but without obligation) treat a PAL (lodged as mentioned above) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if it is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

申請額外供股股份

合資格股東（中國港股通投資者除外）有權透過申請額外供股股份之方式申請認購由零碎供股股份彙集所得之任何未售出供股股份及已暫定配發但未獲合資格股東有效接納或未獲未繳股款供股股份承讓人認購的任何未繳股款供股股份。

閣下如欲申請額外供股股份，則須不遲於**2025年7月8日（星期二）下午4時正**（或在惡劣天氣情況及／或極端情況下，下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款最後時限之影響」一節所述之較後日期及／或時間），按其列印之指示填妥及簽署隨章程附奉的額外申購表格，連同就所申請之額外供股股份獨立支付之全數股款一併交回過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東**183號合和中心17樓1712-1716號舖**。所有股款必須以港元之支票或銀行本票支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**YUZHOU GROUP HOLDINGS COMPANY LIMITED – EXCESS APPLICATION ACCOUNT**」及以「**只准入抬頭人賬戶**」方式劃線開出。

轉讓

閣下如欲將全部據此暫定配發予 閣下之供股股份認購權轉讓，須填妥及簽署轉讓及提名表格（表格乙），並將暫定配額通知書交予 閣下轉讓權利之承讓人或轉讓經手人。其後，承讓人須不遲於**2025年7月8日（星期二）下午4時正**（或在惡劣天氣情況及／或極端情況下，下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款最後時限之影響」一節所述之較後日期及／或時間）將登記申請表格（表格丙）填妥及簽署，然後將整份暫定配額通知書連同暫定配額通知書表格甲之丙欄所載接納時應付之全數股款交回過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東**183號合和中心17樓1712-1716號舖**。所有股款必須以港元之支票或銀行本票支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**YUZHOU GROUP HOLDINGS COMPANY LIMITED – RIGHTS ISSUE ACCOUNT**」及以「**只准入抬頭人賬戶**」方式劃線開出。謹請注意， 閣下轉讓有關供股股份之認購權予承讓人時，須繳付香港從價印花稅，而承讓人於接納有關權利時亦須繳付香港從價印花稅。

分拆

閣下如僅欲接納部份暫定配額或欲轉讓暫定配額通知書所述獲暫定配發以認購供股股份之部份權利，或將所有或部份權利轉讓予一名以上之人士，則須不遲於**2025年6月27日（星期五）下午4時30分**將原有暫定配額通知書交回及呈交過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東**183號合和中心17樓1712-1716號舖**，以便過戶登記處註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於 閣下交回原有暫定配額通知書之日期後第二個營業日上午**9時正**後在上述地址之過戶登記處領取。謹請注意， 閣下轉讓有關供股股份之認購權予承讓人時，須繳付香港從價印花稅，而承讓人於接納有關權利時亦須繳付香港從價印花稅。本公司可（全權酌情決定但並無責任）視一份按上述規定交回之暫定配額通知書為有效，並對交回或由他人代其交回的人士具有約束力，即使該暫定配額通知書並未根據有關指示填妥。本公司可要求相關申請人於較後階段填寫該未填妥的暫定配額通知書。

EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES

The latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, or a “black” rainstorm warning or extreme conditions as announced by the Government of Hong Kong: (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance, in which case the latest time of acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be extended to 5:00 p.m. on the same Business Day; or (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance, in which case the latest time of acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be re-scheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance and payment for the Rights Shares and for application and payment for excess Rights Shares does not take place on or before 4:00 p.m. on the date of the Latest Time for Acceptance, the dates mentioned in the section headed “Expected Timetable” in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) on any changes to the expected timetable as soon as practicable in this regard.

FRACTIONAL ENTITLEMENTS

In any event, fractions of the Rights Shares will not be provisionally allotted to any of the Qualifying Shareholders. Fractional entitlements will be rounded down to the nearest whole number of Rights Shares. All nil-paid Rights Shares created from the aggregation of fractions of the Rights Shares will be provisionally allotted (in nil-paid form) and sold in the market for the benefit of the Company if a premium (net of expenses) can be obtained, and the Company will retain the proceeds from such sale. Any unsold fractions of Rights Shares will be made available for excess application by the Qualifying Shareholders (other than the PRC Southbound Trading Investors) as described under section headed “Application for excess Rights Shares” in the Prospectus.

WARNING OF THE RISK OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon, among others, the fulfillment of conditions including, among other things, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Please refer to the section headed “Conditions of the Rights Issue” in the Prospectus. Accordingly, the Rights Issue will not proceed if any of the conditions of the Rights Issue is not satisfied.

Any dealing in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholder dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders or other persons contemplating any dealing in the Shares or Rights Shares in their nil-paid form should consult their professional advisers.

The Shares have been dealt on an ex-rights basis from Thursday, 12 June 2025. Dealings in the Rights Shares in nil-paid form are expected to take place from Wednesday, 25 June 2025 to Thursday, 3 July 2025 (both days inclusive). Any Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or Rights Shares in their nil-paid form is advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares.

Subject to the fulfillment of the conditions of the Rights Issue, the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares.

惡劣天氣及／或極端情況對接納供股股份及繳付股款最後時限之影響

於以下情況下，接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限將不會生效：倘8號或以上熱帶氣旋警告信號或「黑色」暴雨警告或由香港政府所公佈的極端情況：(i)於最後接納時限所在日期任何本地時間中午12時正前在香港生效，並於當日中午12時正之後不再生效，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限將延至同一營業日下午5時正；或(ii)於最後接納時限所在日期任何本地時間中午12時正至下午4時正期間在香港生效，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限將更改為於上午9時正至下午4時正期間任何時間並無發出上述警告之下一個營業日下午4時正。

倘接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限並無於最後接納時限所在日期下午4時正或之前生效，則章程中之「預期時間表」一節所述日期或會受到影響。倘預期時間表出現任何變動，本公司將就此於實際可行情況下盡快作出公告知會股東。

零碎配額

在任何情況下，零碎供股股份將不會暫定配發予任何合資格股東。零碎配額將向下約整至最接近之供股股份整數。由零碎供股股份彙集所得之所有未繳股款供股股份將暫定配發（以未繳股款方式），並於可取得溢價（扣除開支）的情況下於市場出售，收益撥歸本公司所有，而本公司將保留出售所得款項。誠如章程「申請額外供股股份」一節所述，任何未售零碎供股股份將可供合資格股東（中國港股通投資者除外）超額申購。

買賣股份及未繳股款供股股份之風險警告

本公司股東及潛在投資者務請注意，供股須待（其中包括）聯交所批准未繳股款及繳足股款供股股份上市及買賣等條件獲達成後方可作實。請參閱章程「供股條件」一節。因此，倘供股的任何條件未獲達成，供股將不會進行。

於截止供股的所有條件獲達成之日買賣任何股份，以及買賣未繳股款供股股份的任何股東，將相應承擔供股可能無法成為無條件或可能無法進行的風險。任何擬買賣股份或未繳股款供股股份的股東或其他人士應諮詢其專業顧問意見。

股份已自2025年6月12日（星期四）起按除權基準進行買賣。未繳股款供股股份預期將於2025年6月25日（星期三）至2025年7月3日（星期四）（包括首尾兩日）買賣。擬轉讓、出售或購買股份及／或未繳股款供股股份之任何股東或其他人士於買賣股份及／或未繳股款供股股份時務請審慎行事。

待供股的條件獲達成後，不論暫定配發之供股股份之接納水平如何，供股將按非包銷基準進行。

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment immediately upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgement of this PAL together with a cheque or banker's cashier order in payment of the Rights Shares applied for will constitute a warranty that the cheque or banker's cashier order will be honoured upon first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the cheque or banker's cashier order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the Rights Shares, underpaid application will be rejected. In the event of overpaid application, a refund cheque, without interest, will be made out to you if the overpaid amount is HK\$100 or above.

CERTIFICATES FOR THE RIGHTS SHARES AND REFUND CHEQUES

Subject to fulfilment of the conditions of the Rights Issue, it is expected that certificates for the fully-paid Rights Shares will be despatched by ordinary post to you to your registered addresses at your own risk on Wednesday, 16 July 2025. One share certificate will be issued for all the Rights Shares and/or excess Rights Shares (if any) allotted to you, except HKSCC Nominees Limited.

If the Rights Issue is terminated, refund cheques will be posted on Wednesday, 16 July 2025 by ordinary post to you, at your own risk to your registered address.

Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights shares (if any) are expected to be posted on Wednesday, 16 July 2025 by ordinary post at your own risk to your registered address.

GENERAL

Lodgement of this PAL purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PALs and/or certificates for the Rights Shares.

All documents, including cheques for the amounts due, will be sent by ordinary post to their registered address at the risk of the person(s) entitled thereto.

The terms and conditions relating to application for the Rights Shares as contained in the Prospectus shall apply. This PAL and any application for the Rights Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

支票及銀行本票

所有支票及銀行本票將會於收訖後隨即過戶，而該等款項所賺取之利息（如有）將全數撥歸本公司所有。填妥及交回本暫定配額通知書連同支付所申請之供股股份股款之支票或銀行本票，即表示保證支票或銀行本票可於首次過戶時兌現。在不影響本公司與此有關的其他權利的情況下，本公司保留拒絕受理任何支票或銀行本票於首次過戶時未獲兌現的暫定配額通知書的權利，而在該情況下，該暫定配額及其項下的一切權利將被視作已遭拒絕及將予註銷。閣下申請供股股份時須繳付準確股款金額，未繳足股款申請將不獲受理。在多繳申請金額的情況下，只有多繳申請金額為100港元或以上，閣下才會獲得退款支票（不計利息）。

供股股份之股票及退款支票

待供股的條件獲達成後，預期繳足股款供股股份之股票將於**2025年7月16日（星期三）**以普通郵遞方式寄送至閣下之登記地址，郵誤風險概由閣下自行承擔。本公司將就閣下獲配發之全部供股股份及／或額外供股股份（如有）發出一張股票（不包括香港中央結算（代理人）有限公司）。

倘供股被終止，則退款支票將於**2025年7月16日（星期三）**以普通郵遞方式寄送至閣下之登記地址，郵誤風險概由閣下自行承擔。

就全部或部份不獲接納之額外供股股份申請（如有）發出之退款支票，預期將於**2025年7月16日（星期三）**以普通郵遞方式寄送至閣下之登記地址，郵誤風險概由閣下自行承擔。

一般事項

交回宣稱已由獲發本暫定配額通知書之人士簽署之本暫定配額通知書，即為交回上述文件之人士有權處理本暫定配額通知書，並有權收取經分拆暫定配額通知書及／或供股股份之股票之最終憑證。

所有文件（包括應付款項之支票）將以普通郵遞方式寄送至收件人之登記地址，郵誤風險概由彼等自行承擔。

章程所載有關申請供股股份之條款及條件將適用。本暫定配額通知書及任何據此作出之供股股份申請均受香港法例規管，並按其詮釋。

PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**PDPO**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Units 5801-02, 58/F The Center, 99 Queen’s Road Central, Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for the attention of the Hong Kong Privacy Officer.

Yours faithfully
For and on behalf of the Board
Yuzhou Group Holdings Company Limited
Kwok Ying Lan
Chairman

個人資料收集－暫定配額通知書

填妥、簽署及交回本暫定配額通知書隨附之表格，即表示閣下同意向本公司、過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關係閣下或閣下為其利益而接納供股股份之暫定配額之人士之任何資料。《個人資料(私隱)條例》(香港法例第486章) (「《個人資料(私隱)條例》」) 給予證券持有人權利可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之文本以及改正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之香港主要營業地點，地址為香港中環皇后大道中99號中環中心58樓5801-02室或根據適用法律不時通知之地點並以本公司之公司秘書為收件人，或(視情況而定) 過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓並以香港隱私主任為收件人。

此 致

列位合資格股東 台照

代表董事會
禹洲集團控股有限公司
主席
郭英蘭
謹啟

2025年6月23日