



**Hong Kong Branch  
Share Registrar and  
Transfer Office:**

Computershare Hong Kong  
Investor Services Limited  
Shops 1712-1716  
17th Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong

## 禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 01628)

**RIGHTS ISSUE ON THE BASIS OF  
FORTY-NINE (49) RIGHTS SHARES  
FOR EVERY ONE HUNDRED (100) SHARES  
HELD ON THE RECORD DATE  
AT A SUBSCRIPTION PRICE OF HK\$0.035 PER  
RIGHTS SHARE PAYABLE IN FULL  
ON ACCEPTANCE BY NO LATER THAN  
4:00 P.M. ON TUESDAY, 8 JULY 2025**

### EXCESS APPLICATION FORM

**Registered Office:**

Cricket Square  
Hutchins Drive,  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

**Principal place of business  
in Hong Kong:**

Units 5801-02  
58/F The Center  
99 Queen's Road Central  
Central  
Hong Kong

23 June 2025

Name(s) and address of Qualifying Shareholder(s)

Application can only be made by the Qualifying Shareholder(s) named here.

Total number of excess Rights Share(s) Applied

Box A

Total subscription monies paid for the excess Rights Share(s) in HK\$ (Subscription monies should be rounded up to the nearest cent)

Box B

**Note:** All remittances must be made by cheques or banker's cashier orders in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "YUZHOU GROUP HOLDINGS COMPANY LIMITED – EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only". All cheques or banker's cashier orders will be presented for payment following receipt.

To: The Directors  
**Yuzhou Group Holdings Company Limited**

Dear Sirs and Madams,

I/We, being the Qualifying Shareholder(s) (that is not a/are not PRC Southbound Trading Investor(s)) named above, hereby irrevocably apply for the number of excess Rights Share(s) as specified in Box A at the Subscription Price of HK\$0.035 per Rights Share under the Rights Issue, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "YUZHOU GROUP HOLDINGS COMPANY LIMITED – EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only" issued for the amount as specified in Box B being the payment in full on application for the above number of excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our own risk to the address shown above my/our share certificates for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors on a fair and equitable basis on certain principles which are set out in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Rights Shares.



1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

**Signature(s) of applicant(s) (all joint applicants must sign)**

Name of bank on which cheque/  
banker's cashier order is drawn: \_\_\_\_\_

Cheque/banker's  
cashier order number: \_\_\_\_\_

Date: \_\_\_\_\_ 2025

Contact Telephone Number: \_\_\_\_\_

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

YZPH CCS2738



香港股份過戶登記分處：

香港中央證券登記有限公司  
香港  
灣仔  
皇后大道東183號  
合和中心17樓  
1712-1716號舖

禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(於開曼群島註冊成立的有限公司)  
(股份代號：01628)

按於記錄日期每持有一百(100)股股份  
可獲發四十九(49)股供股股份之  
基準以每股供股股份0.035港元  
之認購價進行供股股款須於接納時  
(不遲於2025年7月8日(星期二)  
下午4時正)繳足

額外申請表格

註冊辦事處：

Cricket Square  
Hutchins Drive,  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

香港主要營業地點：

香港  
中環  
皇后大道中99號  
中環中心58樓  
5801-02室

2025年6月23日

合資格股東姓名及地址

僅供此欄所列合資格股東申請。  
所申請額外供股股份之總數目

甲欄

額外供股股份之應繳認購股款總額  
(港元)(認購金額應向上調整至最接近仙位)

乙欄

附註：所有股款必須以支票或銀行本票以港幣繳付。支票須由香港持牌銀行之賬戶開出，而銀行本票則須由香港持牌銀行發出，兩者均須註明收款人為「YUZHOU GROUP HOLDINGS COMPANY LIMITED – EXCESS APPLICATION ACCOUNT」並以「只准入抬頭人賬戶」方式劃線開出。所有支票或銀行本票收訖後將隨即過戶。

致：禹洲集團控股有限公司  
列位董事

敬啟者：

本人／吾等為上述名列之合資格股東(即並非中國港股通投資者)，現不可撤回地按供股項下每股供股股份0.035港元之認購價申請甲欄指定數目之額外供股股份。茲附上另行繳付款項為乙欄指定金額之支票或銀行本票，註明抬頭人為「YUZHOU GROUP HOLDINGS COMPANY LIMITED – EXCESS APPLICATION ACCOUNT」及以「只准入抬頭人賬戶」方式劃線開出，作為就申請上述數目之額外供股股份時須繳足之股款。

本人／吾等謹請閣下向本人／吾等配發所申請(或任何較少數目)之有關額外供股股份，並將本人／吾等就此申請可能獲配發之相關數目之額外供股股份之股票及／或就任何多出之申請股款而應退還予本人／吾等之支票以普通郵遞方式寄往本人／吾等上列之地址，郵誤風險概由本人／吾等自行承擔。本人／吾等明白本申請由董事根據章程所載的若干原則按公平公正基準全權酌情配發。本人／吾等知悉，並不保證本人／吾等可獲配發任何所申請之額外供股股份。

本人／吾等承諾遵照章程所載條款及在貴公司之組織章程大綱及細則之規限下，接納如上文所述可能配發予本人／吾等之相關數目之額外供股股份。本人／吾等就任何獲配發之額外供股股份授權閣下將本人／吾等之姓名／名稱列入貴公司之股東名冊，作為該等額外供股股份之持有人。

➡ 1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票之付款銀行名稱：\_\_\_\_\_

支票／銀行本票號碼：\_\_\_\_\_

日期：2025年\_\_\_\_\_月\_\_\_\_\_日

聯絡電話號碼：\_\_\_\_\_

每份申請須隨附一張獨立開出的支票或銀行本票  
本公司不會就股款另發收據

YZPH CCS2738

## IMPORTANT

Reference is made to the prospectus issued by Yuzhou Group Holdings Company Limited dated 23 June 2025 in relation to the Rights Issue (the “**Prospectus**”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM (“**EAF**”) OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

**THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) (THAT IS NOT A/ARE NOT PRC SOUTHBOUND TRADING INVESTOR(S)) NAMED ABOVE WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. APPLICATIONS MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON TUESDAY, 8 JULY 2025 (OR UNDER BAD WEATHER CONDITIONS AND/OR EXTREME CONDITIONS, SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE SECTION HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES” BELOW).**

A copy of this EAF, together with a copy of the Prospectus, the PAL and the other documents specified in the paragraph headed “15. Documents Delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required under Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

Dealings in the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker, a licensed dealer in securities or registered institution in securities, a bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

You are reminded that application for Rights Shares is subject to a scaling-down mechanism as detailed in the Prospectus. You are advised to read that mechanism in the Prospectus carefully. Any dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares or Rights Shares in their nil-paid form should exercise caution and are recommended to consult their professional advisers. **This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.**

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

This EAF should be completed and lodged, together with payment of HK\$0.035 per Rights Share for the number of excess Rights Shares applied for by a cheque or banker's cashier order, with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong so as to be received by the Registrar by no later than 4:00 p.m. on Tuesday, 8 July 2025 (or, under bad weather conditions and/or extreme conditions, such later date and/or time as mentioned in the section headed “Effect of Bad Weather and/or Extreme Conditions on the Latest Time for Acceptance of and payment for the Rights Shares” below). All remittances must be made by cheques or banker's cashier orders in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**YUZHOU GROUP HOLDINGS COMPANY LIMITED – EXCESS APPLICATION ACCOUNT**” and crossed “**Account Payee Only**”.

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the excess Rights Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this EAF is liable to be rejected and/or deemed invalid by the Company in its absolute discretion. You must pay the exact amount payable upon application under this EAF, and underpaid application will be rejected. The Company may, at its discretion, treat an EAF as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the EAF is not completed in accordance with the relevant instructions. The Company may require such incomplete EAF to be completed by the relevant applicants at a later stage.

In case of any inconsistency between the English and Chinese versions of this EAF, the English version will prevail.

## 重要提示

茲提述禹洲集團控股有限公司所刊發日期為2025年6月23日有關供股的供股章程（「章程」）。除文義另有所指外，本文件所用詞彙與章程所界定者具有相同涵義。

閣下對本額外申請表格（「額外申請表格」）任何方面或應採取之行動如有任何疑問，應諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格具有價值，但不得轉讓，並僅供上述擬申請其於供股項下獲發配額以外之額外供股股份之合資格股東（並非中國港股通投資者）使用。本額外申請表格須 閣下即時處理。申請須不遲於2025年7月8日（星期二）下午4時正（或於惡劣天氣情況及／或極端情況下，於下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款最後時限之影響」一節所述的有關較後日期及／或時間）遞交。

本額外申請表格連同章程、暫定配額通知書及章程附錄三「15.送呈香港公司註冊處處長文件」一段所述之其他文件，已根據香港法例第32章公司（清盤及雜項條文）條例第342C條規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

未繳股款及繳足股款之供股股份之買賣可透過中央結算系統進行交收， 閣下應諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對 閣下之權利與權益可能構成之影響。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本額外申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

閣下務請注意，供股股份之申請須受限於縮減機制（有關詳情載於章程）。 閣下務請仔細閱讀章程內有關機制之內容。於供股之所有條件達成之日前之任何股份買賣，以及買賣未繳股款供股股份之任何股東，將相應承擔供股可能無法成為無條件或可能不會進行之風險。任何擬買賣股份或未繳股款供股股份的股東或其他人士務請審慎行事及諮詢彼等之專業顧問。本額外申請表格及據此作出之所有申請均受香港法例規管及按其詮釋。

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券以於中央結算系統寄存、結算及交收，由未繳股款及繳足股款供股股份各自於聯交所之開始買賣日期（或香港結算釐定之其他日期）起生效。聯交所參與者之間於任何交易日之交易須於其後第二個交易日在中央結算系統交收。於中央結算系統項下之一切活動均須依照不時生效之香港結算一般規則及香港結算運作程序規則進行。

本額外申請表格必須填妥，並連同就所申請額外供股股份數目按每股供股股份0.035港元計算之應繳股款之支票或銀行本票，不遲於2025年7月8日（星期二）下午4時正（或於惡劣天氣情況及／或極端情況下，於下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款最後時限之影響」一節所述之較後日期及／或時間）交回過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款必須以港元之支票或銀行本票支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「YUZHOU GROUP HOLDINGS COMPANY LIMITED – EXCESS APPLICATION ACCOUNT」及以「只准入抬頭人賬戶」方式劃線開出。

填妥及交回本額外申請表格，連同支付本表格所申請額外供股股份股款之支票或銀行本票，即表示申請人保證支票或銀行本票將於首次過戶時兌現。所有支票及銀行本票將會於收訖後隨即過戶，而該等款項賺取之利息（如有）將全數撥歸本公司所有。倘支票或銀行本票於首次過戶時不獲兌現，則本公司可全權酌情拒絕受理本額外申請表格及／或視其為無效。 閣下根據本額外申請表格作出申請時須繳付準確股款金額，以及未繳足股款申請將不獲受理。本公司可酌情決定視一份額外申請表格為有效，並對交回或由他人代其交回的人士具有約束力，即使該額外申請表格並未根據有關指示填妥。本公司可要求相關申請人於較後階段填寫該未填妥的額外申請表格。

倘本額外申請表格的英文與中文版本存在任何歧義，概以英文版為準。



## PROCEDURES FOR APPLICATION

If you are a beneficial owner whose Shares are deposited in CCASS and registered in the name of HKSCC Nominees Limited, and you wish to apply for excess Rights Shares, you should (unless you are a CCASS Investor Participant) contact your intermediary and provide your intermediary with instructions or make arrangements with your intermediary in relation to the application for excess Rights Shares. Such instructions and/or arrangements should be given or made in advance of the date stated in the section headed “Expected Timetable” in the Prospectus as the latest time for application and payment for excess Rights Shares and otherwise in accordance with the requirements of your intermediary, in order to allow your intermediary sufficient time to ensure that your instructions are given effect.

Beneficial owners who are CCASS participants should contact CCASS and provide CCASS with instructions or make arrangements with CCASS in relation to any applications for excess Rights Shares. HKSCC Nominees Limited will allocate the excess Rights Shares it receives to the relevant CCASS Participants pro rata to the number of excess Rights Shares each has applied for, or in such other manner as HKSCC Nominees Limited considers fair and appropriate. The procedures for application for excess Rights Shares shall be in accordance with the “General Rules of HKSCC”, the “HKSCC Operational Procedures” and any other requirements of CCASS.

The Company will notify the Qualifying Shareholders (other than PRC Southbound Trading Investors) the allocation results of the excess applications for Rights Shares on Tuesday, 15 July 2025 by way of announcement. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you to the registered address shown in this EAF on Wednesday, 16 July 2025, at your own risk. If the number of excess Rights Shares allotted to you is less than that applied for, a cheque for the amount of the surplus application monies will be refunded to you without interest and despatched by ordinary post to you to the registered address shown in this EAF on Wednesday, 16 July 2025, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. It is expected that share certificates in respect of the Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on Wednesday, 16 July 2025 to those entitled thereto at their own risk. One share certificate will be issued for all the Rights Shares allotted to an applicant, except HKSCC Nominees Limited.

## DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders (other than the PRC Southbound Trading Investors). The Prospectus Documents have not been and will not be registered or filed under any applicable securities legislation of any jurisdictions other than (a) Hong Kong and (b) the PRC in accordance with the CSRC Notice and, if necessary, the Trial Administrative Measures.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory or jurisdiction other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in a territory or jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of any person (including but without limitation to nominees, agents and trustees) outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant jurisdictions including obtaining of any governmental or other consents and to pay any taxes and duties. By completing, signing and submitting this EAF, each subscriber of the Rights Shares will be deemed to have given a representation and warranty to the Company that these local registration, legal and regulatory requirements have been or will be fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to any of the aforementioned representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

**NEITHER THIS EAF NOR ANY OTHER PROSPECTUS DOCUMENT CONSTITUTES OR FORMS A PART OF ANY OFFER OR SOLICITATION TO PURCHASE OR SUBSCRIBE FOR (WHETHER IN NIL-PAID OR FULLY PAID FORM) IN THE UNITED STATES. THE RIGHTS SHARES HAVE NOT BEEN REGISTERED UNDER THE U.S. SECURITIES ACT AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES UNLESS REGISTERED UNDER THE U.S. SECURITIES ACT OR PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, REGISTRATION UNDER THE U.S. SECURITIES ACT. THE COMPANY HAS NO INTENTION TO REGISTER UNDER THE U.S. SECURITIES ACT ANY PORTION OF THE RIGHTS ISSUE OR ANY OF THE RIGHTS SHARES OR THE PALS OR TO CONDUCT A PUBLIC OFFERING OF SUCH SECURITIES IN THE UNITED STATES.**

## 申請手續

倘閣下為實益擁有人而閣下的股份存於中央結算系統並以香港中央結算(代理人)有限公司的名義登記，且閣下有意申請額外供股股份，則閣下應(除非閣下為中央結算系統投資者戶口持有人)聯絡閣下的中介人，並就申請額外供股股份向閣下的中介人發出指示或與閣下的中介人作出安排。有關指示及／或安排應於章程之「預期時間表」一節所述作為申請額外供股股份及就此付款的截止時間的相關日期前及在其他情況下根據閣下中介人的要求發出或作出，以給予閣下的中介人足夠時間確保閣下的指示得以執行。

身為中央結算系統參與者之實益擁有人應聯絡中央結算系統，就申請額外供股股份向中央結算系統發出指示或與中央結算系統作出安排。香港中央結算(代理人)有限公司將會按照中央結算系統參與者各自申請認購之額外供股股份數目將其接獲之額外供股股份按比例分配予有關中央結算系統參與者，或按照香港中央結算(代理人)有限公司認為公平恰當之其他方式分配。申請額外供股股份之程序須遵守「香港結算一般規則」、「香港結算運作程序規則」及中央結算系統之任何其他規定。

本公司將於**2025年7月15日(星期二)**以公告方式通知合資格股東(中國港股通投資者除外)有關額外申請供股股份之配發結果。倘閣下不獲配發任何額外供股股份，則於申請時繳付之款項將以支票(不計利息)全數退還予閣下，退款支票預期於**2025年7月16日(星期三)**以普通郵遞方式寄往本額外申請表格所示閣下之登記地址，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請之數目，則多出之申請股款亦將以支票(不計利息)退還予閣下，退款支票將於**2025年7月16日(星期三)**以普通郵遞方式寄往本額外申請表格所示閣下之登記地址，郵誤風險概由閣下自行承擔。任何該等支票將以名列本表格之申請人為抬頭人。供股股份之股票預期將於**2025年7月16日(星期三)**以普通郵遞方式按本額外申請表格所示登記地址寄發予有權收取股票之人士，郵誤風險概由彼等自行承擔。本公司將就申請人獲配發之全部供股股份發出一張股票(不包括香港中央結算(代理人)有限公司)。

## 派發本額外申請表格及其他章程文件

本額外申請表格僅向合資格股東(中國港股通投資者外)寄發。根據中國證監會公告及(倘必要)管理試行辦法，章程文件並無及將不會根據(a)香港及(b)中國以外任何司法權區之任何適用證券法例登記或存檔。

本公司並無採取任何行動，以批准在香港以外任何地區或司法權區提呈發售供股股份或派發章程文件。因此，倘任何人士在香港以外任何地區或司法權區接獲任何章程文件之文本，除非在該地區或司法權區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作申請額外供股股份之要約或邀請。

任何於香港以外地區之人士(包括但不限於代名人、代理及受託人)如有意申請供股股份，則有責任自行全面遵守相關司法權區之適用法律及法規，包括取得任何政府或其他方面之同意及繳付任何稅項及徵費。填妥、簽署及交回本額外申請表格後，各供股股份認購人將被視為已向本公司作出一項聲明及保證，表示彼等已或將全面遵守有關當地登記、法律及監管規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司均不會作出上述聲明及保證，或均不受上述任何聲明及保證所規限。閣下如對本身之情況有任何疑問，應諮詢閣下之專業顧問。

本額外申請表格及任何其他章程文件並不構成於美國作出購買或認購(不論以未繳股款或繳足股款形式)的要約或招攬，亦不構成其一部分。供股股份並無根據美國證券法登記，或在美國提呈或出售，惟已根據美國證券法登記，或獲豁免或毋須遵守美國證券法登記規定之交易則除外。本公司無意根據美國證券法於美國登記供股的任何部分或任何供股股份或暫定配額通知書，或於美國進行該等證券的公開發售。

## **EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES**

The latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, or a “black” rainstorm warning or extreme conditions as announced by the Government of Hong Kong: (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance, in which case the latest time of acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be extended to 5:00 p.m. on the same Business Day; or (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance, in which case the latest time of acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be re-scheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance and payment for the Rights Shares and for application and payment for excess Rights Shares does not take place on or before 4:00 p.m. on the date of the Latest Time for Acceptance, the dates mentioned in the section headed “Expected Timetable” in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) on any changes to the expected timetable as soon as practicable in this regard.

## **PERSONAL DATA COLLECTION – EAF**

By completing, signing and submitting this EAF, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**PDPO**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Units 5801-02, 58/F The Center, 99 Queen’s Road Central, Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for the attention of the Hong Kong Privacy Officer.

## 惡劣天氣及／或極端情況對接納供股股份及繳付股款最後時限之影響

倘於下列時間懸掛八號或以上熱帶氣旋警告信號、或「黑色」暴雨警告信號或香港政府所宣佈之極端情況，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限將不會落實：(i)於最後接納時限當日中午12時正之前任何當地時間在香港生效，但於中午12時正之後不再生效，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限將延至同一營業日下午5時正；或(ii)於最後接納時限當日中午12時正至下午4時正期間任何當地時間在香港生效，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限將改期至下一個上午9時正至下午4時正期間任何時間概無任何該等警告生效之營業日下午4時正。

倘接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限並無於最後接納時限當日下午4時正或之前發生，則章程之「預期時間表」一節所述日期可能會受到影響。倘預期時間表出現任何變動，本公司將就此於實際可行情況下盡快作出公告知會股東。

## 個人資料收集－額外申請表格

填妥、簽署及交回本額外申請表格，即表示閣下同意向本公司、過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關閣下或閣下為其利益而接納供股股份之暫定配額之人士之任何資料。《個人資料(私隱)條例》(香港法例第486章) (「《個人資料(私隱)條例》」) 給予證券持有人權利可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之香港主要營業地點，地址為香港中環皇后大道中99號中環中心58樓5801-02室或根據適用法律不時通知之地點並以本公司之公司秘書為收件人，或(視情況而定) 過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓並以香港隱私主任為收件人。