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seazen

新城发展

SEAZEN GROUP LIMITED

新城發展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”)

(Stock Code: 1030)

**OFFER TO PURCHASE BY THE COMPANY FOR CASH OF
ITS OUTSTANDING 4.45% SENIOR NOTES DUE 2025
(ISIN: XS2281036249; COMMON CODE: 228103624)
(THE “JULY 2025 NOTES”)**

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the attached announcement of the Company dated June 27, 2025 in relation to the offer to purchase for cash of the July 2025 Notes (the “**Announcement**”). All capitalised terms used herein shall have the same meanings as defined in the Announcement, unless otherwise defined.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

The Announcement does not constitute a prospectus, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities.

The Announcement must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the Announcement.

By Order of the Board
Seazen Group Limited
Wang Xiaosong
Chairman

Hong Kong, June 27, 2025

As at the date of this announcement, the Directors are Mr. Lv Xiaoping, Mr. Lu Zhongming and Mr. Zhou Fudong as executive Directors, Mr. Wang Xiaosong as non-executive Director, and Mr. Zhu Zengjin, Mr. Zhong Wei and Ms. Wu Ke as independent non-executive Directors.

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新城发展

SEAZEN GROUP LIMITED

新城發展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”)

**SETTLEMENT OF THE COMPANY’S OFFER TO
PURCHASE FOR CASH OF
ITS OUTSTANDING 4.45% SENIOR NOTES DUE 2025
(ISIN: XS2281036249; COMMON CODE: 228103624)
(THE “JULY 2025 NOTES”)**

References are made to the announcements of the Company dated June 12, 2025 and June 25, 2025 (the “**Announcements**”) regarding the July 2025 Offer. Capitalized terms used and not otherwise defined in this announcement have the meanings given in the Announcements.

The Company has accepted and repurchased US\$158,864,000 in aggregate principal amount of the July 2025 Notes, which were cancelled on June 27, 2025. After the cancellation of such July 2025 Notes accepted for purchase, US\$141,136,000 in aggregate principal amount of the July 2025 Notes will remain outstanding.

This announcement, and all documents related to the July 2025 Offer, are available on the Offer Website: <https://deals.is.kroll.com/seazen>.

By Order of the Board
Seazen Group Limited
Wang Xiaosong
Chairman

Hong Kong, June 27, 2025

As at the date of this announcement, the Directors are Mr. Lv Xiaoping, Mr. Lu Zhongming and Mr. Zhou Fudong as executive Directors, Mr. Wang Xiaosong as non-executive Director, and Mr. Zhu Zengjin, Mr. Zhong Wei and Ms. Wu Ke as independent non-executive Directors.