

IMPORTANT

Reference is made to the prospectus issued by MemeStrategy, Inc. (the “**Company**”) dated 4 July 2025 in relation to the Rights Issue (the “**Prospectus**”). The PAL and EAF should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE QUALIFYING SHAREHOLDER(S) NAMED ABOVE WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. APPLICATION MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON FRIDAY, 18 JULY 2025 (OR UNDER BAD WEATHER CONDITIONS AND/OR EXTREME CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION AND PAYMENT FOR THE EXCESS RIGHTS SHARES” BELOW).

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

A copy of this EAF, together with a copy of the Prospectus, the PAL and other documents specified in the paragraph headed “12. DOCUMENTS REGISTERED BY THE REGISTRAR OF COMPANIES IN HONG KONG” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

Dealings in the Shares and the Rights Shares in both their nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker, licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of these settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

The Rights Issue is conditional upon the fulfillment of the conditions set out under the section headed “LETTER FROM THE BOARD – Conditions of the Rights Issue” in the Prospectus. If the conditions are not fulfilled, the Rights Issue will not proceed.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms are expected to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and the HKSCC Operational Procedures in effect from time to time.

In case of any inconsistency between the English and Chinese versions of this EAF, the English version will prevail.

Shareholders should note that the Shares have been dealt in on an ex-rights basis commencing from Tuesday, 24 June 2025. Dealings in the Rights Shares in the nil-paid form are expected to take place from Tuesday, 8 July 2025 to Tuesday, 15 July 2025 (both days inclusive).

Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled will bear the risk that the Rights Issue may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares and/or Rights Shares in nil-paid form are recommended to consult their professional advisers.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.



**Share Registrar
and Transfer Office:**

Tricor Investor
Services Limited
17/F, Far East Finance Centre,
16 Harcourt Road,
Hong Kong

MEMESTRATEGY, INC.

迷策略

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2440)

Registered office:

89 Nexus Way
Camana Bay
Grand Cayman KY1-9009
Cayman Islands

**Principal Place of
Business in the PRC:**

8/F, Building B4,
9 Mozhoudong Road,
Jiangning Economic and
Technological
Development Zone,
Nanjing,
Jiangsu Province,
PRC

**Principal place of business
in Hong Kong:**

Room 1920,
19/F, Lee Garden One,
33 Hysan Avenue,
Causeway Bay,
Hong Kong

**RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY TWO (2)
EXISTING SHARES HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK\$1.262
PER RIGHTS SHARE PAYABLE IN FULL ON
ACCEPTANCE
BY NO LATER
THAN 4:00 P.M. ON FRIDAY, 18 JULY 2025**

EXCESS APPLICATION FORM

4 July 2025

Name(s) and address of Qualifying Shareholder(s)

Application can only be made by the Qualifying
Shareholder(s) named here.
Total number of excess Rights Share(s) Applied

Box A

Total subscription monies paid for the excess
Rights Shares in HK\$ (Subscription monies should
be rounded up to the nearest cent)

Box B

Note: All remittances must be made by cheques
or banker's cashier orders in Hong Kong dollars.
Cheques must be drawn on an account with, and
banker's cashier orders must be issued by, a
licensed bank in Hong Kong and made payable to
"TRICOR TRUST (HONG KONG) LIMITED – A/C
NO. 55" and crossed "Account Payee Only".
All cheques or banker's cashier orders will be
presented for payment following receipt.

To: The Directors,
MemeStrategy, Inc.

Dear Sirs and Madams,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for the number of excess Rights Share(s) specified in Box A at the Subscription Price of HK\$1.262 per Rights Share under the Rights Issue, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "TRICOR TRUST (HONG KONG) LIMITED – A/C NO. 55" and crossed "Account Payee Only" issued for the amount as specified in Box B being the payment in full on application for the aforementioned number of excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies refundable to me/us. I/We understand that allotments in respect of this application shall be made at the sole discretion of the Directors on a fair and equitable basis on certain principles as set out in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such excess Rights Shares.

➡ 1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/
banker's cashier order is drawn: _____

Cheque/banker's
cashier order number: _____

Date: _____ 2025

Contact Tel No: _____

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**



PROCEDURES FOR APPLICATION

This EAF should be completed, signed and lodged, together with payment of HK\$1.262 per Rights Share for the number of excess Rights Shares applied for by cheque or banker's cashier order, with the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by no later than 4:00 p.m. on Friday, 18 July 2025 (or, under bad weather conditions and/or extreme conditions, such later date or time as mentioned in the paragraph headed "EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION AND PAYMENT FOR THE EXCESS RIGHTS SHARES" below). All remittances must be made by cheques or banker's cashier orders in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "TRICOR TRUST (HONG KONG) LIMITED – A/C NO. 55" and crossed "Account Payee Only".

If you are a beneficial owner whose Shares are deposited in CCASS and registered in the name of HKSCC Nominees Limited, and you wish to apply for excess Rights Shares, you should (unless you are a CCASS Investor Participant) contact your intermediary and provide your intermediary with instructions or make arrangements with your intermediary in relation to the application for excess Rights Shares. Such instructions and/or arrangements should be given or made in advance of the date stated in the section headed "EXPECTED TIMETABLE" in the Prospectus as the latest time for application and payment for excess Rights Shares and otherwise in accordance with the requirements of your intermediary, in order to allow your intermediary sufficient time to ensure that your instructions are given effect.

Beneficial owners who are CCASS participants should contact CCASS and provide CCASS with instructions or make arrangements with CCASS in relation to any applications for excess Rights Shares. HKSCC Nominees Limited will allocate the excess Rights Shares it receives to the relevant CCASS Participants pro rata to the number of excess Rights Shares each has applied for, or in such other manner as HKSCC Nominees Limited considers fair and appropriate. The procedures for application for excess Rights Shares shall be in accordance with the General Rules of HKSCC, the HKSCC Operational Procedures and any other requirements of CCASS.

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or banker's cashier order is not honoured on first presentation, and in that event, this EAF and all rights hereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application under this EAF, and underpaid application will be rejected. The Company may, at its discretion, treat an EAF as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the EAF is not completed in accordance with the relevant instructions. The Company may require such incomplete EAF to be completed by the relevant applicants at a later stage.

An announcement of the allocation of the excess Rights Shares (if any) to the Qualifying Shareholders, results of acceptance of and excess applications for the Rights Issue will be published on the websites of the Stock Exchange and the Company on Friday, 25 July 2025. If no excess Rights Shares are allotted to you, the amount tendered on application is expected to be returned by refund cheque to you in full without interest by ordinary post by the Registrar at your own risk on Monday, 28 July 2025. If the number of excess Rights Shares allotted to you is fewer than that applied for, the surplus application monies without interest are also expected to be returned by refund cheque to you by ordinary post by the Registrar at your own risk on Monday, 28 July 2025. Any such cheque will be drawn in favour of the applicant(s) named on this EAF. It is expected that share certificates in respect of the Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on Monday, 28 July 2025 to those entitled thereto at their own risks. Each applicant, except HKSCC Nominees Limited, will receive one share certificate for all allotted Rights Shares.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be despatched to the Qualifying Shareholders.

The Prospectus Documents will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

Distribution of the Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Persons who come into possession of the Prospectus Documents (including, without limitation, Shareholders and beneficial owners of the Shares, agents, custodians, nominees and trustees) should inform themselves of and observe any such restriction. Any failure to comply with such restriction may constitute a violation of the securities laws of any such jurisdiction. Any Shareholder or beneficial owner of the Shares who is in any doubt as to his/her/its position should consult an appropriate professional adviser without delay.

It is the responsibility of any person (including, but not limited to, any agent, custodian, nominee or trustee) outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself as to the full observance of the laws and regulations of the relevant territory or jurisdiction, including obtaining any governmental or other consents and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Any acceptance of the offer of the Rights Shares by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been fully complied with. Such persons should consult their own professional advisers if in doubt.

EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION AND PAYMENT FOR THE EXCESS RIGHTS SHARES

The Latest Time for Acceptance will not take place at 4:00 p.m. on Friday, 18 July 2025 if there is a tropical cyclone warning signal number 8 or above, a “black” rainstorm warning or “extreme conditions” is announced by the Government of Hong Kong:

- (a) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Friday, 18 July 2025. Instead, the latest time for acceptance of and payment for the Rights Shares and application and payment for the excess Rights Shares will be extended to 5:00 p.m. on the same day; or
- (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Friday, 18 July 2025. Instead, the latest time for acceptance of and payment for the Rights Shares and application and payment for the excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on 4:00 p.m. on Friday, 18 July 2025, the dates mentioned herein may be affected. The Company will notify the Shareholders by way of announcement(s) on any change to the expected timetable of the Rights Issue as soon as practicable.

GENERAL

References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

PERSONAL DATA COLLECTION – EAF

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agent’s personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business in Hong Kong at Room 1920, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of HK Privacy Officer.

重要提示

茲提述迷策略(「本公司」)所刊發日期為二零二五年七月四日有關供股之章程(「供股章程」)。暫定配額通知書及額外申請表格應與章程一併閱讀。除非文義另有所指，否則本表格所用詞彙與章程所界定者具有相同涵義。

本額外申請表格(「額外申請表格」)具有價值，但不得轉讓，並僅供上文擬申請其於供股項下獲發配額以外之額外供股股份之合資格股東使用。本額外申請表格須 閣下即時處理。申請須不遲於二零二五年七月十八日(星期五)下午四時正(或在惡劣天氣情況及／或極端情況下，下文「惡劣天氣或極端情況對接納供股股份及支付股款以及申請額外供股股份及支付股款之最後時限之影響」一段所述的較後時間或日期)遞交。

閣下如對本額外申請表格之任何內容或應採取之行動有任何疑問，應諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格之副本連同供股章程、暫定配額通知書及供股章程附錄三「12.送呈香港公司註冊處處長的文件」一段所述之其他文件之副本，已根據香港法例第32章公司(清盤及雜項條文)條例第342C條送呈香港公司註冊處處長進行登記。香港公司註冊處處長、香港聯合交易所有限公司以及香港證券及期貨事務監察委員會對該等文件之任何內容概不負責。

股份以及未繳股款及繳足股款之供股股份之買賣可透過中央結算系統進行交收， 閣下應諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對 閣下之權利與權益可能構成之影響。

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

供股須待供股章程「董事會函件－供股的條件」一節所載條件獲達成後方可作實。倘該等條件未獲達成，供股將不會進行。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣以及遵守香港結算之股份接納規定後，未繳股款及繳足股款供股股份預期將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份於聯交所各自之開始買賣日期或香港結算可能釐定之其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日所進行之交易，須於其後第二個交易日於中央結算系統內交收。於中央結算系統內進行之所有活動均須遵照不時生效之香港結算一般規則及香港結算運作程序規則。

倘本額外申請表格之中英文版本有任何歧義，概以英文版本為準。

股東應注意，股份已由二零二五年六月二十四日(星期二)起按除權基準買賣。未繳股款供股股份預期將於二零二五年七月八日(星期二)至二零二五年七月十五日(星期二)期間(包括首尾兩日)買賣。

直至供股之所有條件獲達成當日，買賣股份或未繳股款供股股份之任何股東或其他人士將相應承擔供股可能不會進行之風險。擬買賣股份及／或未繳股款供股股份的任何股東或其他人士，建議彼等諮詢專業顧問。

本額外申請表格及據此作出的所有申請均須受香港法例監管，並按其詮釋。



額外申請表格編號



MEMESTRATEGY, INC.

迷策略

(於開曼群島註冊成立的有限公司)
(股份代號：2440)

註冊辦事處：
89 Nexus Way
Camana Bay
Grand Cayman KY1-9009
Cayman Islands

中國主要營業地點：
中國
江蘇省
南京市
江寧經濟技術開發區
秣周東路9號
B4號樓8層

香港主要營業地點：
香港
銅鑼灣
希慎道33號
利園一期19樓
1920室

股份過戶登記處：

卓佳證券登記
有限公司
香港
夏慤道16號
遠東金融中心
17樓

按於記錄日期每持有兩(2)股現有股份獲發一(1)股供股股份的
基準按認購價每股供股股份1.262港元
進行之供股股款須於接納時
(即不遲於二零二五年七月十八日(星期五)
下午四時正)繳足

額外申請表格

合資格股東姓名及地址

認購申請僅可由本欄列名之合資格股東提出。
所申請額外供股股份之總數

甲欄

額外供股股份之應繳認購股款總額(港元)(認購
金額應向上調整至最接近仙位)

乙欄

附註：所有股款必須以支票或銀行本票以港元
繳付。支票須由香港持牌銀行之賬戶開出，
而銀行本票則須由香港持牌銀行發出，兩者
均須註明收款人為「**TRICOR TRUST (HONG
KONG) LIMITED – A/C NO. 55**」並以「**只准
入抬頭人賬戶**」方式劃線開出。所有支票或銀
行本票收訖後將隨即過戶。

致：迷策略
列位董事 台照

敬啟者：

本人／吾等為以上所列之合資格股東，現不可撤回地按供股項下每股供股股份1.262港元之認購價申請甲欄指定數目之額外供股股份。茲附上另行繳付為乙欄指定金額之支票或銀行本票，註明收款人為「**TRICOR TRUST (HONG KONG) LIMITED – A/C NO. 55**」及以「**只准入抬頭人賬戶**」方式劃線開出，作為就申請上述數目之額外供股股份時須繳足之股款。

本人／吾等謹請閣下向本人／吾等配發所申請(或任何較少數目)之額外供股股份，並將本人／吾等就此申請可能獲配發之相關數目之額外供股股份之股票及／或就任何多出之申請股款而應退還予本人／吾等之支票以普通郵遞方式按上列本人／吾等之地址寄送予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白本申請由董事根據供股章程所載之若干原則按公平公正基準全權酌情配發。本人／吾等知悉，並不保證本人／吾等可獲配發任何所申請之額外供股股份。

本人／吾等承諾遵照供股章程所載條款及在本公司之組織章程大綱及細則之規限下，接納如上文所述可能配發予本人／吾等之相關數目之額外供股股份。本人／吾等就任何獲配發之額外供股股份授權閣下將本人／吾等之姓名／名稱列入本公司之股東名冊，作為該等額外供股股份之持有人。

➡ 1. _____ 2. _____ 3. _____ 4. _____

申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票之付款銀行名稱：_____
日期：二零二五年 _____

支票／銀行本票號碼：_____
聯絡電話號碼：_____

每份申請須隨附一張獨立開出之支票或銀行本票
本公司將不會發出股款收據



申請手續

本額外申請表格經填妥及簽署後，連同所申請額外供股股份數目之每股供股股份**1.262**港元股款的支票或銀行本票，須不遲於二零二五年七月十八日(星期五)下午四時正(或在惡劣天氣情況及／或極端情況下，於下文「惡劣天氣或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」一段所述的較後日期或時間)送達過戶登記處卓佳證券登記有限公司(地址為香港夏慤道**16**號遠東金融中心**17**樓)。所有股款須以支票或銀行本票以港元繳付，且支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明收款人為「**TRICOR TRUST (HONG KONG) LIMITED – A/C NO. 55**」及以「只准入抬頭人賬戶」方式劃線開出。

倘閣下為實益擁有人而閣下的股份存於中央結算系統並以香港中央結算(代理人)有限公司的名義登記，且閣下有意申請額外供股股份，則閣下應(除非閣下為中央結算系統投資者戶口持有人)聯絡閣下的中介人，並就申請額外供股股份向閣下的中介人發出指示或與閣下的中介人作出安排。有關指示及／或安排應於供股章程中「預期時間表」一節內所述作為申請額外供股股份及就此付款的截止時間的相關日期前及在其他情況下根據閣下中介人的要求發出或作出，以給予閣下的中介人足夠時間確保閣下的指示得以執行。

身為中央結算系統參與者之實益擁有人應聯絡中央結算系統，就申請額外供股股份向中央結算系統發出指示或作出安排。香港中央結算(代理人)有限公司將會按照中央結算系統參與者各自申請認購之額外供股股份數目將其接獲之額外供股股份按比例分配予有關中央結算系統參與者，或按照香港中央結算(代理人)有限公司認為公平恰當之其他方式分配。申請額外供股股份之程序須遵守香港結算一般規則、香港結算運作程序規則及中央結算系統之任何其他規定。

填妥及交回本額外申請表格連同繳付所申請額外供股股份之股款之支票或銀行本票將構成申請人作出保證，表示該支票或銀行本票於首次過戶時將會兌現。所有支票及銀行本票收訖後將隨即過戶，而有關款項賺取的利息(如有)將撥歸本公司所有。於任何額外申請表格隨附支票或銀行本票首次過戶未能兌現時，於不影響本公司與此有關之其他權利之情況下，本公司保留拒絕有關表格之權利，而本額外申請表格及其項下的所有權利於有關情況下將被視為已遭拒絕及將予註銷。閣下根據本額外申請表格作出申請時須繳付準確股款金額，任何未繳足股款申請將不獲受理。本公司可全權酌情將未有按照有關指示填妥之額外申請表格視作有效及對交回有關表格或代表其交回有關表格之人士具有約束力。本公司可於較後階段要求相關申請人將未填妥之額外申請表格填妥。

有關向合資格股東配發額外供股股份(如有)、供股之接納及額外申請結果之公告將於二零二五年七月二十五日(星期五)在聯交所及本公司網站刊載。倘閣下不獲配發任何額外供股股份，則於申請時繳付之股款將不計利息以退款支票向閣下全數退還，退款支票預期於二零二五年七月二十八日(星期一)以普通郵遞方式由過戶登記處郵寄予閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請之數目，則多出之申請股款亦將不計利息以退款支票向閣下退還，退款支票預期將於二零二五年七月二十八日(星期一)以普通郵遞方式由過戶登記處郵寄予閣下，郵誤風險概由閣下自行承擔。任何上述支票將以名列本額外申請表格之申請人為收款人。預期供股股份之股票將於二零二五年七月二十八日(星期一)以普通郵遞方式寄發至本額外申請表格所示有權享有供股股份之人士之登記地址，郵誤風險概由彼等自行承擔。每名申請人(不包括香港中央結算(代理人)有限公司)將就所有配發的供股股份獲發一張股票。

派發本額外申請表格及其他章程文件

本額外申請表格僅向合資格股東寄發。

章程文件將不會根據香港以外任何司法權區之適用證券法例進行登記或存檔。

向香港以外司法權區派發章程文件可能受法例限制。管有章程文件的人士(包括但不限於股東及股份實益擁有人、代理人、託管人、代名人及受託人)須自行了解並遵守任何有關限制。未有遵守該等限制可能構成違反任何有關司法權區的證券法律。任何股東或股份的實益擁有人如對自身情況有任何疑問，應立即諮詢合適專業顧問的意見。

有意在香港以外地區申請供股股份之任何人士(包括但不限於代理人、託管人、代名人及受託人)有責任自行全面遵守相關地區或司法權區之法律及法規，包括取得任何政府或其他同意，以及繳付任何該等地區或司法權區規定應付之相關稅項、徵費及其他費用。任何人士接納供股股份之要約將被視為構成其向本公司作出已全面遵守當地法例及規定之陳述及保證。有關人士如有任何疑問，應諮詢其專業顧問。

惡劣天氣或極端情況對接納供股股份及支付股款以及申請額外供股股份及支付股款之最後時限之影響

倘於二零二五年七月十八日(星期五)下午四時正懸掛8號或以上熱帶氣旋警告信號、「黑色」暴雨警告信號或香港政府宣佈「極端情況」，則最後接納時限將不會於上述時間發生：

- (a) 於二零二五年七月十八日(星期五)本地時間中午十二時正之前生效但於中午十二時正之後取消。接納供股股份及繳付股款以及申請認購額外供股股份及繳付股款的最後時限將延至同一營業日下午五時正；或
- (b) 於二零二五年七月十八日(星期五)本地時間中午十二時正至下午四時正期間生效。接納供股股份及繳付股款以及申請認購額外供股股份及繳付股款的最後時限將改為下一個於上午九時正至下午四時正期間的任何時間並無發出上述警告訊號的營業日下午四時正。

倘最後接納時限並無於二零二五年七月十八日(星期五)下午四時正發生，則本文所述的日期可能會受到影響。本公司將在可行情況下盡快以公告方式知會股東有關供股預期時間表的任何變動。

一般事項

除另有說明者外，本額外申請表格內所提及之時間及日期均為香港時間及日期。

個人資料收集－額外申請表格

倘閣下填妥、簽署及交回本額外申請表格，即表示同意向本公司及／或過戶登記處及／或彼等各自之顧問及代理人披露個人資料及彼等所需有關閣下或閣下為其利益而申請額外供股股份的人士之任何資料。香港法例第486章個人資料(私隱)條例(「**條例**」)給予證券持有人權利可確定本公司或過戶登記處是否持有其個人資料，索取有關資料之副本，以及改正任何不準確之資料。根據條例，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司之主要營業地點(地址為香港銅鑼灣希慎道33號利園一期19樓1920室)或根據適用法律不時通知之地點並以本公司公司秘書為收件人，或(ii)(視情況而定)於上文所示地址之過戶登記處，並以香港隱私主任為收件人。