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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED

京基金融國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE DISCLOSEABLE TRANSACTION REGARDING SUBSCRIPTION OF SHARES

Reference is made to the announcement (the “**Announcement**”) issued by Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 30 June 2025 in relation to the subscription of 5,741,575 Class A Ordinary Shares (the “**Subscription Shares**”) issued by Amber International Holding Limited (the “**Issuer**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcement.

THE SUPPLEMENTAL INFORMATION

To provide a clearer understanding of the Subscription Price of US\$2.09 per Class A Ordinary Share (being US\$10.45 per American Depositary Shares (the “**ADSs**”) on the NASDAQ Global Market), the Directors of the Company would like to explain the structure of Class A Ordinary Shares and ADSs of the Issuer.

The Directors of the Company would like to clarify that each ADS represents ownership interest in a designated number of Class A Ordinary Shares of the Issuer. These shares are deposited with a custodian, acting as an agent for the depositary, under the deposit agreement among the Issuer, the depositary and an ADR holder. As of the date of the Subscription Agreement and as of the date hereof, each ADS represents five (5) Class A Ordinary Shares.

As outlined in the Subscription Agreement, the Subscription Price is set at US\$2.09 per Class A Ordinary Share. Based on the ADS to Class A Ordinary Share ratio (i.e., one (1) ADS represents five (5) Class A Ordinary Shares), the Subscription Price per ADS would therefore translate to US\$10.45 (equivalent to approximately HK\$80.99).

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 3 July 2025

As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai and Mr. Leung Siu Kee; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Chan Ting Fung.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1 = HK\$7.75. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could be converted into HK\$ at such rate or at all.