淮北綠金產業投資股份有限公司
(Huaibei GreenGold Industry Investment Co., Ltd.*)

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2450)

NOTICE OF THE 2025 SECOND EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 second extraordinary general meeting of Huaibei GreenGold Industry Investment Co., Ltd.* (the "**Company**") will be convened at 9:30 a.m. on Thursday, 21 August 2025 at GreenGold's Corporate Conference Room, No. 18 Suixi North Road, Xiangshan District, Huaibei City, Anhui Province, the PRC, for the purpose of considering and, if thought fit, passing the following matters (whether amended or not). Unless otherwise specified, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 4 July 2025 (the "**Circular**").

Ordinary Resolutions

(1) To consider and approve the Products Sales Framework Agreement entered into between the Company and Huaibei Construction Investment and the continuing connected transactions contemplated therein (including proposed annual caps); and

(2) To consider and approve the Construction Project Framework Agreement entered into between the Company and Huaibei Construction Investment and the continuing connected transactions contemplated therein (including proposed annual caps);

The main texts and relevant details of resolutions at the 2025 Second EGM are set forth in the Circular thereof, which are available on the website of the Stock Exchange (www.hkex.com.hk).

By order of the Board
Huaibei GreenGold Industry Investment Co., Ltd.*
Liu Yong
Chairman of the Board and Executive Director

Anhui, the PRC, 4 July 2025

* *For identification purpose only*

Notes:

i. In order to ascertain the entitlements of the Shareholders to attend and vote at the 2025 Second EGM, the register of members of the Company will be closed from Monday , 21 July 2025 to Thursday, 21 August 2025 (both days inclusive), during which period no transfer of Shares will be effected. Shareholders whose names appear on the register of members of the Company on Thursday, 21 August 2025 are entitled to attend and vote at the 2025 Second EGM.

   To be eligible to attend and vote at the 2025 Second EGM, all transfer documents must be lodged with the H Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for holders of H Shares), or the headquarters in the PRC of the Company at 4/F, Shuangchuang Service Centre, No. 3 Taobo Road Song Tuan Town, Lieshan District, Huaibei City, Anhui Province, PRC (for holders of Domestic Shares), no later than 4:30 p.m. on Friday, 18 July 2025.

ii. Each Shareholder entitled to attend and vote at the 2025 Second EGM may, by completing the form of proxy of the Company, appoint one or more proxies to attend and vote at the 2025 Second EGM on its behalf. A proxy need not be a Shareholder. With respect to any Shareholder who has appointed more than one proxy, the proxy holders may only vote on a poll.

iii. The instrument to appoint a proxy shall be signed by the appointer or his attorney duly authorised in writing or, in the case of a legal person, must be either executed under its common seal or under the hand of its directors or attorney duly authorised.

iv. To be valid, the form of proxy must be lodged with the H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for holders of H Shares) or the headquarters in the PRC of the Company at 4/F, Shuangchuang Service Centre, No. 3 Taobo Road Song Tuan Town, Lieshan District, Huaibei City, Anhui Province, PRC (for holders of Domestic Shares) within 24 hours prior to the holding of the 2025 Second EGM. If such instrument is signed by another person under a power of attorney or other authorisation documents given by the appointer, such power of attorney or other authorisation documents shall be notarised. The notarised power of attorney or other authorisation documents shall, together with the instrument appointing the proxy, be deposited at the specified place at the time set out in such instrument. Completion and return of the proxy form will not preclude Shareholders from attending and voting in person at the 2025 Second EGM or any adjourned meetings should you so wish.

v. Shareholders shall produce their identity documents and supporting documents in respect of Shares held when attending the 2025 Second EGM. If corporate Shareholders appoint authorised representative to attend the 2025 Second EGM, the authorised representative shall produce his/her identity documents and a notarised certified copy of the relevant authorised documents signed by the Board or other authorised parties of the Shareholders or other notarised certified documents allowed by the Company. Proxies shall produce their identity documents and the proxy forms signed by the Shareholders or their attorney when attending the 2025 Second EGM.

vi. The Company has the rights to request a proxy who attends the 2025 Second EGM on behalf of a Shareholder to provide proof of identity.

vii. The 2025 Second EGM is expected to be held for less than half a day. Shareholders who intend to attend the 2025 Second EGM shall bear their own transportation and accommodation expenses.

viii. In case of joint Shareholders, the vote of the most senior one (in person or by proxy) will be accepted to the exclusion of the votes of other joint Shareholders, and for this purpose, the seniority shall be determined by the order in which the names of such joint Shareholders stand in the register of members of the Company.

ix. H Share Registrar, Tricor Investor Services Limited, is situated at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, and with the fax number: +852 2810 8185.

x. The contact details of the Company's board office in the PRC are as follows:

Address: 7/F, No. 18, Suixi North Road, Xijie Sub-district, Xiangshan District, Huaibei City
Fax number: +86 0561–3053252

As at the date of this notice, the executive Directors are Mr. Liu Yong, Mr. Mao Hongxian, Mr. Qin Jiapeng and Mr. Yao Minglei, and the independent non-executive Directors are Mr. Gao Wei, Mr. Liu Chaotian and Ms. Xing Mengwei.