

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **SUPERACTIVE GROUP COMPANY LIMITED**

**先機企業集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0176)**

### **SUPPLEMENTAL ANNOUNCEMENT FOR QUARTERLY UPDATE; AND CONTINUED SUSPENSION OF TRADING**

This announcement is made by Superactive Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 21 March, 31 March, 25 April, 26 May, 19 June and 2 July 2025 in relation to, among other things, (i) the delay in publication of the 2024 Annual Results; (ii) Resumption Guidance; (iii) quarterly update on resumption progress and (iv) suspension of trading in the shares of the Company (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

In addition to the information disclosed in the announcement of the Company dated 2 July 2025, the Company would like to provide the following supplemental information regarding its business operations and the resumption progress.

### Business Operations

As disclosed in the announcement dated 2 July 2025, the Group ceased its business of providing regulated financial services through the disposal of its operating subsidiary group. As per the annual report for the year ended 31 December 2023 and the interim report for the period ended 30 June 2024 (the “**2024 Interim Report**”), the segment of regulated financial services incurred a segment loss of approximately HK\$8,689,000 and HK\$835,000 in the year of 2023 and the first half of 2024, respectively. The cessation of the regulated financial services business would stop its negative impact on the Group’s profit or loss and operating cash flow.

As for the Group's remaining operating businesses, according to management information, manufacturing of electronic products remains the Group's main business segment, with sales increasing in 2024 and generating segment profit when compared to last year. As for the money lending segment, as disclosed in the 2024 interim report, the Group is planning to scale down or even close the money lending business. Due to the net decrease in loan principal and no new loans granted in 2024, the revenue contribution of the money lending business segment was lower in 2024 when compared to last year. As for the property development and management segment, the Lijiang project was re-launched in October 2024. However, as of the date of this announcement, no shops have been successfully sold. The Group still earns rental income and management fees from the leased shops in the Lijiang project, and its revenue contribution in 2024 is similar to last year.

### Resumption Progress

As disclosed in the announcement of the Company dated 2 July 2025, the delay in the publication of the 2024 Annual Results was due to the Company's unable to ensure the progressive fees of its auditor and other relevant professional consultants could be paid on time, and the auditor still required time to complete their audit procedures. As the date of this announcement, the Company is required to pay approximately HK\$1,000,000 in total for the progressive fees to its auditors and relevant professional consultants before the 2024 Annual Results can be published.

As disclosed in the announcement of the Company dated 21 March 2025, the cash and cash equivalents held by the Group as at 30 June 2024 were approximately HK\$9,641,000, of which approximately HK\$9,056,000 was denominated in Renminbi and deposited in Mainland China. The Group holds a relatively low level of cash and cash equivalents (especially in Hong Kong), which are only sufficient to maintain its basic operating activities. Therefore, the Company was unable to pay the progressive fees to its auditor and the relevant professional consultants.

The Group is actively raising funds to pay the progressive fees to its auditor and relevant professional consultants, including plans for the sale or realisation of financial assets at fair value through other comprehensive income, and the Group is negotiating with a potential investor. Where the transaction is materialised, the Company will make an announcement in accordance with the Listing Rules. The Group expects the progressive fees of its auditor and relevant professional consultants could be settled by the end of September 2025.

As of the date of this announcement, there are no material audit issues have been identified for the 2024 Annual Results. The major outstanding items include (i) the valuation report for the Company's assets, and (ii) more audit work to be performed on the Company's forecast due to the Company's current financial difficulties. The audit of the 2024 Annual Results is expected to be completed on or before the end of September 2025, but is subject to the payment of the progressive fees of the auditors and the relevant professional consultants.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended at 9:00 am on 1 April 2025 and will remain suspended until further notice pending the fulfilment of the Resumption Guidance and the grant of approval of the Stock Exchange for the resumption of trading of the shares of the Company.

**Shareholders and potential investors of the Company should exercise caution when investing and dealing in the securities of the Company.**

By Order of the Board  
**Superactive Group Company Limited**  
**Yeung So Lai**  
*Chairman*

Hong Kong, 7 July 2025

*At the date of this announcement, the executive Directors are Ms. Yeung So Lai and Mr. Lee Chi Shing Caesar; and the independent non-executive Directors are Mr. Chow Wai Leung William, Mr. Leung Man Man and Mr. Tse Ting Kwan.*