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Jiyi Holdings Limited
集一控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1495)

SUPPLEMENTAL ANNOUNCEMENT ON RESUMPTION PROGRESS AND BUSINESS OPERATIONS

This announcement is made by Jiyi Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

QUARTERLY UPDATE ON RESUMPTION PROGRESS

References are made to the announcement of the Company dated 30 June 2025 in relation to, among others, the quarterly update of the Company. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the announcement.

The Board wishes to provide supplemental information to the shareholders and potential investors of the Company the current progress of audit work and business updates.

The auditor of the Company is now reviewing, among others, (i) the draft independent investigation report; (ii) the preliminary draft independent internal control review report; (iii) the expected credit loss assessment of the receivables of the Company; (iv) the draft valuation report of the investment property of the Company; and (v) accounting treatment for the convertible loan of the Company.

Based on the audit progress, it is expected that the annual results announcement and the annual report of the Company for the year ended 31 December 2024 shall be published on or before 15 August 2025.

BUSINESS UPDATE

The Group is principally engaged in the sale and distribution of merchandise and provision of interior design and building engineering services within the People’s Republic of China. For the segments of (i) sale and distribution of merchandise; and (ii) provision of interior design and building engineering services, the business continued as usual. It is expected that the revenue from sale and distribution of merchandise decreased during the financial year ended 31 December 2024 as compare to that during the financial year ended 31 December 2023, while the Group recorded revenue from provision of interior design and building engineering services during the financial year ended 31 December 2024 as compare to nil revenue from provision of interior design and building engineering services during the financial year ended 31 December 2023.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 April 2024 and will remain suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares or other securities of the Company, and if they are in any doubt about their position, they should consult their independent professional adviser(s).

By order of the Board
Jiyi Holdings Limited
Yu Runkun
Chairman and Executive Director

Hong Kong, 8 July 2025

As at the date of this announcement, Mr. Yu Runkun is the executive Director of the Company, and Ms. Zhang Chuwen, Mr. Wei Zhihang and Mr. Chi Shimin are the independent non-executive Directors of the Company.