

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



China Baoli Technologies Holdings Limited

中國寶力科技控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 164)

**FURTHER EXTENSION OF PLACING PERIOD AND
REVISED EXPECTED TIMETABLE
IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF FOUR (4) RIGHTS
SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE
RECORD DATE ON A NON-UNDERWRITTEN BASIS**

References are made to (i) the circular of China Baoli Technologies Holdings Limited (the “**Company**”) dated 28 March 2025; (ii) the announcements of the Company dated 16 April 2025, 21 May 2025, 5 June 2025 and 4 July 2025 (collectively, the “**Announcements**”); and (iii) the prospectus of the Company dated 2 May 2025 (the “**Prospectus**”) in relation to, among other things, the Rights Issue and the Placing. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus and the Announcements unless the context otherwise requires.

FURTHER EXTENSION OF PLACING PERIOD

Pursuant to the Second Revised Placing Agreement as amended and supplemented by the third supplemental agreement dated 5 June 2025 (collectively, the “**Third Revised Placing Agreement**”), the placing period expired on 4 July 2025.

As additional time is required for the Placing Agent to procure Placees to subscribe for the Placing Shares and finalise the information to be included in the list of Placees, on 3 July 2025 (after trading hours), the Company and the Placing Agent, after arm’s length negotiation, entered into a fourth supplemental agreement to the Third Revised Placing Agreement, whereby the parties agreed to further extend the Latest Placing Time to 8:00 a.m. on 14 July 2025 or such later date as the Company and the Placing Agent may agree in writing.

Save and except for the aforesaid change, all the terms and conditions of the Third Revised Placing Agreement remain unchanged and in full force and effect.

REVISED EXPECTED TIMETABLE

In view of the extension of the placing period, the expected timetable of the proposed Rights Issue and the Placing is expected to be revised as follows:

Event	Time and Date (Hong Kong time)
Commencement of placing of Unsubscribed Rights Shares by the Placing Agent (if there are any available)	Thursday, 22 May 2025
Latest time of placing of Unsubscribed Rights Shares by the Placing Agent	8:00 a.m. on Monday, 14 July 2025
Latest time for termination of the Placing Agreement and for the Rights Issue to become unconditional	8:00 a.m. on Monday, 14 July 2025
Placing Completion Date and Rights Issue settlement date	Thursday, 17 July 2025
Announcement of results of the placing of the Unsubscribed Rights Shares by the Placing Agent	Thursday, 17 July 2025
Despatch of share certificates for the fully-paid Rights Shares	Friday, 18 July 2025
Despatch of refund cheques, if any, for wholly or partially unsuccessful excess applications or if the Rights Issue does not proceed	Friday, 18 July 2025
Commencement of dealings in the fully-paid Rights Shares	9:00 a.m. on Monday, 21 July 2025
Designated broker starts to stand in the market to provide matching services for odd lots of Shares	9:00 a.m. on Monday, 21 July 2025
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares	4:00 p.m. on Monday, 11 August 2025

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

CONDITIONS OF THE RIGHTS ISSUE

In view of the revised expected timetable, if any of the conditions as set out in the paragraph headed **“Conditions of the Rights Issue”** in the Prospectus are not fulfilled by Monday, 14 July 2025, the Rights Issue will not proceed.

The Rights Issue and the Placing are subject to the fulfilment of the conditions as set out in the paragraphs headed “Conditions of the Rights Issue” and “The Placing Agreement” respectively in the Prospectus. Shareholders and potential investors of the Company should note that if any of the applicable conditions are not satisfied, the Rights Issue and/or the Placing will not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By order of the Board
China Baoli Technologies Holdings Limited
Chu Wei Ning
Executive Director and Chief Executive Officer

Hong Kong, 9 July 2025

As at the date of this announcement, the executive Directors are Mr. Wang Bin (Chairman), Mr. Zhang Yi (Vice Chairman), Ms. Chu Wei Ning (Chief Executive Officer) and Ms. Lam Sze Man; and the independent non-executive Directors are Mr. Chan Fong Kong, Francis, Mr. Chan Kee Huen, Michael and Mr. Feng Man.