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智數科技集團有限公司

SMART DIGITAL TECHNOLOGY GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1159)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 DECEMBER 2024

References are made to the annual report of Smart Digital Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2024 (the “**Annual Report**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report.

USE OF PROCEEDS FROM THE PLACING OF NEW SHARES IN JANUARY 2024

The Company would like to provide the following additional information pursuant to Paragraph 11(8) of Appendix D2 of the Listing Rules in relation to the use of the net proceeds of approximately HK\$26.4 million raised from the placing of new shares by the Company in January 2024.

Details of the use of such net proceeds from the placing of new shares in January 2024 for the year ended 31 December 2024 are as follows:

Intended use of net proceeds	Actual amount available for utilisation <i>HK\$'million</i>	Actual amount utilised as of 31 December 2024 <i>HK\$'million</i>	Remaining balance of unutilised net proceeds as at 31 December 2024 <i>HK\$'million</i>
Repayment of debts	24.2	24.2	—
General working capital	2.2	2.2	—
Total	26.4	26.4	—

As at 31 December 2024, the net proceeds from the placing of new shares by the Company in January 2024 had been fully utilised by the Group as intended.

SHARE OPTION SCHEME

The Company would like to provide the following additional information pursuant to Rule 17.07(2) of the Listing Rules in relation to the New Share Option Scheme.

As at 31 December 2024, the total number of shares available for grant under the New Share Option Scheme is 8,235,647 shares. As at 31 December 2023, the total number of shares available for grant under the New Share Option Scheme is 8,235,647 shares and the number was adjusted with reference to the capital reduction of the Company having taken effect on 23 July 2024.

The above additional information supplements, and should be read in conjunction with, the Annual Report. The above additional information does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

By order of the Board
Smart Digital Technology Group
Sang Kangqiao
Co-Chairman

Hong Kong, 10 July 2025

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Sang Kangqiao, Mr. Jing Xufeng, Mr. Luo Lei, Ms. Wu Xiaoli and Mr. Hu Fanghui; and three independent non-executive Directors, namely Mr. Wu Hongliang, Mr. Niu Zhongjie and Mr. Xu Zhihao.