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China Sci-Tech Industrial Investment Group Limited

中國科創產業投資集團有限公司

(formerly known as Core Economy Investment Group Limited

核心經濟投資集團有限公司)

(Continued into Bermuda with limited liability)

(Stock Code: 339)

SUPPLEMENTAL ANNOUNCEMENT TO ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 DECEMBER 2024

References are made to the annual report of China Sci-Tech Industrial Investment Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2024 (the “**2024 Annual Report**”) published on 16 April 2025 and the announcement dated 8 March 2024 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the 2024 Annual Report and the Announcement unless otherwise defined herein.

SUPPLEMENTAL INFORMATION TO 2024 ANNUAL REPORT IN RELATION TO THE UNUTILISED PROCEEDS

In addition to the information disclosed in the section headed “Placement of Shares” in the “MANAGEMENT DISCUSSION AND ANALYSIS” on pages 8 to 9 of the 2024 Annual Report, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to provide further information pursuant to paragraphs 11(8) and 11A of Appendix D2 to the Listing Rules in relation to the unutilised proceeds as follows:

According to the Announcement, the Board resolved to change the proposed use of the unutilised Net Proceeds from the Placing. As of 31 December 2024, the Group had utilised the Net Proceeds as set out in the table below:

Intended use of the Net Proceeds	Intended use of the Net Proceeds (HK\$ million)	Net Proceeds as of 1 January 2024 (HK\$ million)	Change in allocation of the Net Proceeds as disclosed in the Announcement (HK\$ million)	Revised allocation of the Net Proceeds (HK\$ million)	Utilised Net Proceeds during the year ended 31 December 2024 (HK\$ million)	Unutilised Net Proceeds as at 31 December 2024 (HK\$ million)
Investment Proceeds	3.51	3.51	(3.51)	–	–	–
General Working Capital Proceeds	3.50	3.50	3.51	7.01	7.01	–
	7.01	7.01	–	7.01	7.01	–

The Net Proceeds were used in accordance with the intentions previously disclosed by the Company in the Announcement.

SUPPLEMENTAL INFORMATION TO 2024 ANNUAL REPORT IN RELATION TO THE PERFORMANCE OF THE INVESTEE COMPANIES

In addition to the information disclosed in the note 8 and note 10 of the consolidated financial statements on page 118 and 119 respectively of the 2024 Annual Report, the Board would like to provide further information pursuant to paragraph 32 (4A) of Appendix D2 of the Listing Rules in relation to the investee companies of the Company (the “**Investee Companies**”) as follows:

Investee Companies	Realised gain/(losses) HK\$	Unrealised gain/(losses) HK\$	Dividends received HK\$
Alibaba Group Holding Limited	(928,497)	1,203,757	52,133
Tencent Holdings Limited	(432,635)	1,313,135	25,500
DT Capital Limited	–	(33,540)	–
New Silkroad Culturaltainment Limited	–	(70,300)	–
	<u>(1,361,132)</u>	<u>2,413,052</u>	<u>77,633</u>

SUPPLEMENTAL INFORMATION TO 2024 ANNUAL REPORT IN RELATION TO THE SHARE OPTIONS SCHEME

In addition to the information disclosed in the section headed “SHARE OPTION SCHEME” in the “Report of the Directors” on pages 15 to 16 of the 2024 Annual Report, the Board would like to provide further information pursuant to Rules 17.07 and 17.09 of the Listing Rules in relation to the Share Option Scheme as follows:

Payment on acceptance of option offer

Options offered must be taken up within 21 days of the offer date, upon payment of HK\$1.00.

Number of options available for grant and total number of shares available for issue

The options available for grant and the total number of shares which may be issued upon exercise of all options to be granted under the Share Option Scheme and any other schemes must not in aggregate exceed 11,600,000 shares, representing approximately 4.03% of the issued share capital as at 1 January 2024, 31 December 2024 and the date of the 2024 Annual Report.

The remaining life of the Share Option Scheme

The remaining life of the Share Option Scheme is approximately 1 year and 5 months as at 31 December 2024.

The information contained in this supplemental announcement does not affect other information contained in the 2024 Annual Report. Save as disclosed above, all other information in the 2024 Annual Report remains unchanged.

By order of the Board
China Sci-Tech Industrial Investment Group Limited
SUN Bo
Chairman

Hong Kong, 11 July 2025

As at the date of this announcement, the executive Directors are Mr. SUN Bo (Chairman) and Mr. WANG Daming; the non-executive Directors are Mr. YANG Zhicheng (Deputy Chairman), Mr. HE Yu and Ms. YAN Jia; and the independent non-executive Directors are Mr. CHEN Ming, Mr. MOK Ho Ming and Mr. WONG Yan Wai George.