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# 中信建投証券股份有限公司 CSC FINANCIAL CO., LTD.

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6066)**

## **ANNOUNCEMENT ON ESTIMATED PROFIT INCREASE FOR THE FIRST HALF OF 2025**

This announcement is made by CSC Financial Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

### **IMPORTANT INFORMATION:**

1. The Company expects to record a net profit attributable to equity holders of the company between RMB4,430 million and RMB4,573 million for the first half of 2025, representing a year-on-year increase between 55% and 60%.
2. The Company expects to record a net profit attributable to equity holders of the company excluding extraordinary gains and losses between RMB4,390 million and RMB4,531 million for the first half of 2025, representing a year-on-year increase between 55% and 60%.

### **I. ESTIMATED RESULTS DURING THE PERIOD**

#### **(I) Estimated results period**

From January 1, 2025 to June 30, 2025.

#### **(II) Estimated results**

1. Based on the preliminary estimates by the financial department, it is estimated that the net profit attributable to equity holders of the company for the first half of 2025 will be between RMB4,430 million and RMB4,573 million, representing an increase between RMB1,572 million and RMB1,715 million as compared to the same period of the previous year, and a year-on-year increase between 55% and 60%.

2. Based on the preliminary estimates by the financial department, it is estimated that the net profit attributable to equity holders of the company excluding extraordinary gains and losses for the first half of 2025 will be between RMB4,390 million and RMB4,531 million, representing an increase between RMB1,558 million and RMB1,699 million as compared to the same period of the previous year, and a year-on-year increase between 55% and 60%.
3. The data in the estimated results are preliminary data prepared in accordance with the PRC GAAP and have not been audited by the accounting firm.

## **II. OPERATING RESULTS AND FINANCIAL POSITION FOR THE SAME PERIOD IN THE PREVIOUS YEAR**

- (I) Total profit: RMB3,191 million. Net profit attributable to equity holders of the company: RMB2,858 million. Net profit attributable to equity holders of the company excluding extraordinary gains and losses: RMB2,832 million.
- (II) Earnings per share: RMB0.30.

## **III. MAIN REASONS FOR THE ESTIMATED PROFIT INCREASE FOR THE PERIOD**

In the first half of 2025, the Company upheld the overall requirement of financial services to support the real economy, by accelerating the construction of a first-class investment bank, and soundly giving priority to “Five Major Areas” in Finance. It also promoted the acceleration and improvement of its internationalization strategy, actively seized market opportunities, and continued to reduce costs and increase efficiency, with its operating performance remaining stable and improving. During the reporting period, the Company’s performance growth was mainly attributable to the significant year-on-year increases in revenue from proprietary trading, brokerage and investment banking businesses.

## **IV. RISK WARNING**

There are no material uncertainties in the Company that will affect the accuracy of the estimated profit.

## V. OTHER MATTERS

The estimated results above are only preliminary estimates and are unaudited by any accounting firm. Please refer to the 2025 interim report to be officially published by the Company for specific financial information. Investors are advised to pay attention to investment risks when making investment decisions.

By order of the Board  
**CSC Financial Co., Ltd.**  
**Liu Cheng**  
*Chairman*

Beijing, the PRC  
July 14, 2025

*As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Cheng and Mr. JIN Jianhua; the Non-executive Directors of the Company are Mr. LI Min, Mr. YAN Xiaolei, Mr. LIU Yanming, Mr. YANG Dong, Ms. HUA Shurui and Ms. WANG Hua; and the Independent Non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei.*