

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



UTS MARKETING SOLUTIONS HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6113)

RESTORATION OF PUBLIC FLOAT

Reference is made to the announcement issued by UTS Marketing Solutions Holdings Limited (the “**Company**”) dated 30 June 2025 in relation to the grant of a waiver from strict compliance with the minimum public float requirement (“**Grant of Waiver Announcement**”) under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Unless otherwise defined in this announcement or the context requires otherwise, defined terms as set out or referred to in the Grant of Waiver Announcement shall have the same meanings when used in this announcement.

RESTORATION OF PUBLIC FLOAT

As disclosed in the Grant of Waiver Announcement, the Offeror has entered into a placing agreement with the Placing Agent on 30 June 2025 to place, on the best effort basis, an aggregate of 35,028,000 Shares (representing approximately 8.76 % of the total issued share capital of the Company as at the date of this announcement) held by it (the “**Private Placement**”), in order to restore the public float of the Company to the minimum requirement of 25% under Rule 8.08(1)(a) of the Listing Rules. Completion of the Private Placement took place on 15 July 2025 and 35,028,000 Shares have been placed through the Placing Agent to independent placees (the “**Placees**”). To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, each of the Placees and their respective ultimate beneficial owner(s) (i) are independent of and not connected with the Company and its connected person (as defined under the Listing Rules); and (ii) have not become a substantial shareholder of the Company immediately upon completion of the Private Placement.

Immediately upon completion of the Private Placement, a total of 100,000,000 Shares, representing 25.00% of the total issued share capital of the Company as at the date of this announcement, are held by the public (within the meaning under the Listing Rules). As such, the minimum public float of the Company as required under Rule 8.08(1)(a) of the Listing Rules has been restored.

By Order of the Board
UTS Marketing Solutions Holdings Limited
Luo Zuchun
Chairman & Executive Director

Hong Kong, 15 July 2025

As at the date of this announcement, the executive Directors are Mr. Luo Zuchun (Chairman), Mr. Chen Jiajun and Mr. Lee Koon Yew; and the independent non-executive Directors are Ms. Liu Mei, Mr. Cheuk Ho Kan and Mr. Cai Runjia.