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賽伯樂國際控股

**CYBERNAUT INTERNATIONAL HOLDINGS COMPANY LIMITED**

**賽伯樂國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1020)**

## **SUPPLEMENTAL ANNOUNCEMENT TO ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2024**

Reference is made to the annual report (the “**Annual Report**”) of Cybernaut International Holdings Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2024, which was published by the Company on 20 June 2025. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Annual Report.

In addition to the information provided in the Annual Report, the board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide further information to the subsections headed “Share Option Scheme” and “Movement of the Share Options” in the section headed “Report of the Directors” of the Annual Report.

### **SHARE OPTION SCHEME**

As at the date of the Annual Report (i.e. 20 June 2025), the maximum number of ordinary shares of the Company which may fall to be issued upon exercise of all share options which may be granted under the Share Option Scheme was 397,544,800 shares, representing approximately 9.74% of the total number of ordinary shares in issue (excluding treasury shares) as at the date of the Annual Report.

The number of options available for grant under the Share Option Scheme as at 31 December 2024 was 150,544,800 (2023: 160,544,800), representing approximately 3.69% (2023: approximately 4.04%) of the ordinary shares of the Company in issue at that date.

### **MOVEMENT OF THE SHARE OPTIONS**

Movements of the share options which were granted under the Share Option Scheme during the year under review are listed below:

Grantees / Capacity	Date of Grant	Exercise price (Note 1)	Outstanding as at 1/1/2024	Number of Share Options		Cancelled / Lapsed during the year	Outstanding as at 31/12/2024	Closing price of the shares on the date of the grant (Note 2)	Exercise period
				Granted during the year	Exercised during the year				
Employees and other eligible participants									
Other eligible participants (Note 3)									
Yang Shen Lu	9/9/2022	0.120	35,000,000	-	-	-	35,000,000	0.102	9/9/2022 to 8/9/2025
Chan Tze Fung	9/9/2022	0.120	35,000,000	-	-	-	35,000,000	0.102	9/9/2022 to 8/9/2025
Roderick Lo Wing Chung	9/9/2022	0.120	30,000,000	-	-	-	30,000,000	0.102	9/9/2022 to 8/9/2025
Lam Siu Kin	9/9/2022	0.120	20,000,000	-	-	-	20,000,000	0.102	9/9/2022 to 8/9/2025
Other Eligible Participants Subtotal			120,000,000	-	-	-	120,000,000		
Employees of the Group (Note 4)	5/10/2023	0.120	117,000,000	-	-	-	117,000,000	0.086	30% of the Options: 5/10/2025 – 4/10/2028; Other 30% of the Options: 5/10/2026 – 4/10/2028; Remaining 40% of the Options: 5/10/2027 – 4/10/2028
Employees of the Group (Note 4)	30/10/2024	0.100	-	10,000,000	(10,000,000)	-	-	0.070 (Note 5)	30/10/2024 – 29/10/2027
Employees of the Group Subtotal			117,000,000	10,000,000	(10,000,000)	-	117,000,000		
Total			237,000,000	10,000,000	(10,000,000)	-	237,000,000		

*Notes:*

- (1) The exercise price of the share options is subject to adjustment in the case of capitalisation issue, rights issue, subdivision or consolidation of the shares, or other similar changes in the Company's share capital.
- (2) The price of the shares on the date of the grant of the share options is the closing price of the shares as quoted on the Stock Exchange on the date on which the share options were granted.
- (3) The consultants possess extensive experience in, including but not limited to, capital markets, investments and cash management related activities, corporate tax planning areas, business network in PRC market and education and related business respectively. The grant of share options to the consultants is to provide them an incentive to (i) optimize their performance for the benefit of the Group; (ii) share of their respective relevant experience, knowledge and network to improve of the business operating system of the Group; and (iii) introduce or refer viable business opportunities to the Group, in order to achieve a long term growth for the Group.

The followings are the names, rules and responsibilities of the grantees/capacity:

- (a) Yang Shen Lu, business consultant in networking with professionals on investment-related advisory services to the Group, including but not limited to evaluation on investment opportunities and fundraising from share placing etc. in capital market.
- (b) Chan Tze Fung Roderick, business consultant principally for providing corporate strategy on the corporate structure, formation and related advisory services to the Group, including but not only limited to liaise and work with professionals on the analysis of business opportunities for merger and acquisition, debt restructuring and general corporate finance activities.
- (c) Lo Wing Chung Thomas, general business consultant responsible for assisting business development and corporate growth through referring business partners and reviewing opportunities for business alliances with the Group.
- (d) Lam Siu Kin, education business consultant providing advisory services and support for the education business including advice on educational platform enhancement, market development, change management and sales of educational products in PRC.

Please refer to Company's announcement dated 13 October 2022 for details of the above grants to the consultants.

- (4) None of these employees of the Group were directors or senior managers of the Company.
- (5) The weighted average closing price of the shares of the Company immediately before the date on which these 10,000,000 share options were exercised was HK\$0.07236.

By order of the Board of Directors  
**Cybernaut International Holdings Company Limited**  
Mr. Zhu Min  
*Chairman*

Hong Kong, 16 July 2025

*As at the date of this announcement, the executive Directors are Mr. Zhu Min and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Tong Yiu On, Mr. Li Yik Sang, Mr. Cao Ke and Mr. Lee Kam Wing, Victor.*