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K. H. GROUP HOLDINGS LIMITED **劍虹集團控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1557)

INSIDE INFORMATION **WINDING-UP ORDER ISSUED AGAINST A MAJOR SUBSIDIARY**

This announcement is issued by K. H. Group Holdings Limited (the “**Company**”) pursuant to Rules 13.09 and 13.25 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 7 February 2025, 2 April 2025, 23 April 2025, 7 May 2025 and 21 May 2025 (collectively, the “**Announcements**”) in relation to, among others, the winding-up petitions (the “**Petition(s)**”) filed by Ince & Co (the “**Original Petitioner**”), and King Topwell International Limited (the “**Substituting Petitioner**”) substituting the Original Petitioner as the petitioner against K. H. Foundations Limited (“**KHF**”) after the Original Petitioner’s Petition against KHF was dismissed by the Court. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as defined in the Announcements.

On 16 July 2025, KHF was wound up by order of the Court at the hearing of the Petition.

KHF is a wholly owned subsidiary of the Company, and it is principally engaged in the provision of foundation and construction services and leasing of machinery in Hong Kong. For the year ended 31 March 2025, KHF accounted for over 5% of the total assets and revenue of the Group. Accordingly, KHF is considered as a major subsidiary of the Company for the purpose of Rule 13.25(2) of the Listing Rules. Despite KHF’s management strived to maintain KHF’s business operation, the deterioration of the property development industry in Hong Kong has made maintaining operation of the business difficult. Thus, KHF’s operations was suspended since January 2025. In light of the aforementioned circumstances, the winding-up of KHF is not expected to have material adverse effect to the Group’s financial position and its operations as a whole.

Further announcement(s) will be made by the Company if there is any material development with respect of KHF as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
K. H. Group Holdings Limited
Chang Chih-Chia
Chairman and Executive Director

Hong Kong, 16 July 2025

As at the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Chang Chih-Chia (Chairman), Dr. Wang Lei and Mr. Yang Xuefeng and three Independent Non-executive Directors, namely, Mr. Feng Zhidong, Ms. Liu Yixing and Ms. Situ Danni.