

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



森美(集團)控股有限公司

Summi (Group) Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00756)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE ANNUAL REPORT OF THE COMPANY
FOR THE YEAR ENDED 30 JUNE 2024**

The board (the “**Board**”) of directors (the “**Directors**”) of Summi (Group) Holdings Limited (the “**Company**”) would like to provide additional information in relation to its annual report for the year ended 30 June 2024 (the “**Annual Report**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report.

USE OF PROCEEDS FROM SHARE SUBSCRIPTION

On 16 October 2023, 1,123,500,000 Shares have been issued to the controlling shareholder of the Company at HK\$0.067 per Share under specific mandate (the “**Share Subscription**”). The net placing price, after deduction of the relevant expenses, was approximately HK\$0.0665 per Share. The subscription shares have an aggregate nominal value of HK\$11,235,000 and market value of HK\$83,139,000 based on the closing price of HK\$0.074 per Share on the last trading day prior to the signing of the subscription agreement. Details of the Share Subscription were disclosed in the Company’s announcements dated 10 July, 24 July, 6 October and 16 October 2023 and circular of the Company dated 31 August 2023.

The aggregate net proceeds of the Share Subscription, after the deduction of related fees and expenses, amounted to approximately HK\$74,710,000. Up to 30 June 2024, the net proceeds from the Share Subscription has been applied as follows:

	Planned use of net proceeds <i>HK\$'000</i>	Actual use of net proceeds <i>HK\$'000</i>	Unutilised net proceeds as at 30 June 2024 <i>HK\$'000</i>
Repayment of debts of the Group	67,239	65,000	2,239
General working capital	<u>7,471</u>	<u>7,471</u>	<u>–</u>
	<u>74,710</u>	<u>72,471</u>	<u>2,239</u>

The Group expects that the unutilised net proceeds will be used by 31 December 2024.

Save as disclosed above, all other information contained in the Annual Report remained unchanged.

By Order of the Board
Summi (Group) Holdings Limited
WU Liantao
Chairman and Executive Director

Hong Kong, 25 July 2025

As at the date of this announcement, the Board comprises: Mr. WU Shaohao and Mr. WU Liantao as executive Directors; Ms. CHUNG Wing Yee, Mr. PANG Wai Ho and Ms. YANG Xuping as independent non-executive Directors.