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RONGTA

Rongta Technology (Xiamen) Group Co., Ltd.

容大合眾(廈門)科技集團股份公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9881)

**DISCLOSEABLE TRANSACTION
IN RELATION TO ACQUISITION OF PROPERTIES**

THE AGREEMENT

The Board is pleased to announce that on 30 July 2025 (after trading hours), the Purchaser, being a direct wholly-owned subsidiary of the Company, and the Vendor entered into the Agreement, pursuant to which the Purchaser has agreed to purchase, and the Vendor has agreed to sell, the Properties at a total Consideration of RMB42,910,983 in accordance with the terms and conditions contained therein.

IMPLICATIONS UNDER THE LISTING RULES

As one or more of the applicable percentage ratios calculated pursuant to Rule 14.07 of the Listing Rules in respect of the Acquisition are more than 5% but all applicable percentage ratios are less than 25%, the Acquisition constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

INTRODUCTION

The Board is pleased to announce that on 30 July 2025 (after trading hours), the Purchaser, being a direct wholly-owned subsidiary of the Company, and the Vendor entered into the Agreement, pursuant to which the Purchaser has agreed to purchase, and the Vendor has agreed to sell, the Properties at a total Consideration of RMB42,910,983 in accordance with the terms and conditions contained therein.

THE AGREEMENT

The principal terms of the Agreement are set out below:

Date 30 July 2025

Parties (1) the Purchaser; and
(2) the Vendor

For details on the Purchaser and the Vendor, please refer to the paragraph below headed “Information of the Parties”

Subject Matters The Properties to be acquired are located at Building 172 and 173, Lane 3938, Hu Qing Ping Highway, Qingpu District, Shanghai, the PRC. The Properties are industrial buildings with a total gross floor area of approximately 1,810.59 sq.m.

Total Consideration The total Consideration for the Acquisition shall be RMB42,910,983, the basis of which is set out in the paragraph below headed “Basis of determination of Consideration”.

The total Consideration for the Acquisition will be satisfied by the Group’s internal resources, and no proceeds from the Global Offering will be used to pay the total Consideration.

Payment Terms The total Consideration for the Acquisition shall be paid by the Purchaser to the Vendor in the following manners:

- (i) a sum of RMB10,000,000 shall be paid to the Vendor upon the execution of the Agreement on 30 July 2025;
- (ii) a sum of RMB21,510,983 shall be paid to the Vendor on or before 20 August 2025; and
- (iii) a sum of RMB11,400,000, being the balance of the Consideration, shall be paid to the Vendor on or before 30 September 2025.

Existing Tenancy	The Properties are newly-built and thus no existing tenancy was incurred.
Completion	Under the Agreement, if the Purchaser has paid the Consideration in accordance with the terms and conditions in the Agreement, the Purchaser and the Vendor shall apply to the relevant real estate government authorities for the transfer and registration procedures of the Properties on or before 31 December 2025.

INFORMATION OF THE PARTIES

The Company and the Purchaser

The Company is a limited liability company established in the PRC on 20 December 2010 and subsequently converted into a joint stock company with limited liability on 28 October 2019, whose predecessor was Xiamen Rongda Hezhong Electronic Technology Co., Ltd* (廈門容大合眾電子科技有限公司). The Group is an Automatic Identification and Data Capture (AIDC) devices and solutions provider, dedicated to the design, R&D, manufacturing and marketing of printing equipment, scales, POS terminals and PDAs. The Purchaser is a limited liability company established under the laws of the PRC on 21 July 2025, and a direct wholly-owned subsidiary of the Company. Since the Purchaser has just been established, it has not yet commenced any operations.

The Vendor

The Vendor is a limited liability company established under the laws of the PRC in 2011.

To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, (i) the Vendor is principally engaged in provision of complete solutions for mobile smart devices; (ii) the Vendor is the real estate developer of the Emobile Park (移動智地), a mobile internet industrial park where the Properties are located; and (iii) the Vendor and its ultimate beneficial owner (namely, Ms. Wang Cuiling) are Independent Third Parties of the Company.

BASIS OF DETERMINATION OF CONSIDERATION

The Properties are two newly-built industrial buildings located in the Emobile Park. The Consideration of RMB42,910,983 was the price quoted by the Vendor. In assessing the fairness and reasonableness of the Consideration, the Company conducted a benchmarking exercise against the asking prices of comparable properties in the same vicinity, as shown below:

Properties	Approximate size (sq.m.)	Asking price (in RMB)	Price per sq.m. (in RMB)
Inside the Emobile Park			
Building 186 and 187 (second-hand)	1,810.59	42,910,983	23,700
Building 168 (newly-built)	1,559.09	40,224,522	25,800
Outside the Emobile Park			
Shanghai BU Center* (上海 BU 中心) (newly-built)	4,000	120,000,000	30,000
Hongqiao Haosheng Plaza* (虹橋豪盛廣場) (second-hand)	1,618	58,248,000	36,000

The market comparison conducted in support of the purchase decision for the Properties was benchmarked against other industrial properties of similar nature in the nearby area. While the comparison is not strictly on an apple-to-apple basis, the Consideration of RMB42,910,983 (equivalent to approximately RMB23,700 per sq.m.) is not higher than the consideration for the properties listed above, resulting it an attractive transaction with respect to the current market conditions.

When determining the Consideration, the Company has also taken into account (i) the strategic location of the Properties in the Emobile Park, a national-level mobile internet industry base, continuously attracting quality mobile internet enterprises (which are the Company's potential customers) to relocate there and offers excellent long-term investment potential; (ii) if the Company leases the Properties, the rising annual rental costs, estimated based on observations of historical rental rates and appreciation potential for similar properties in the area; (iii) the expected net rental yield of the Properties of approximately 2.3%, higher than the Company's current average bank loan interest rates. Thus, given the attractive yield and the Group's strong demand for quality industrial spaces in this area for use as a sales center in the future, we have assessed that purchasing these industrial buildings present better long-term value compared to leasing.

In light of the above, the Board considers the Consideration to be a fair representation of the value of the Properties.

REASONS FOR AND BENEFITS OF THE ACQUISITION

It is expected that the Properties will be used as the Group's new sales center in one year, mainly providing office space for the Group's staff in Shanghai. Given that the Group currently has a few staff members in Shanghai and is in the process of gradually recruiting more, the Group expects that it will not need the entire office building in the initial period following the Acquisition (expected to be within one year). Therefore, in order to make full use of the Group's assets, the Group expects to use these Properties for rental purposes in the initial period following the Acquisition.

The Properties are strategically located in the national-level mobile internet industrial base, namely Emobile Park. This prime location not only benefits from the policy advantages but also leverages its strong appeal to the entire mobile internet industry chain, continuously attracting a steady stream of high-quality mobile internet companies to settle here. Notably, these relocating companies are precisely the potential customer base that the Company has been targeting in its market expansion efforts. Their clustering naturally establishes a close connection between the Company and its target customers, enabling the Company to better understand and engage with the downstream market, thereby enhancing its ability to quickly respond to customer needs and laying a solid foundation for future business expansion and deepened cooperation. In addition, given Shanghai's abundant technical resources and human resources, once the Company acquires and utilizes these Properties, they will provide sufficient office space for ongoing talent recruitment, helping to attract high-level talent and industry experts. Furthermore, the continuously influx of high-quality mobile internet companies will inject industrial vitality into the area, thereby laying the foundation for the appreciation potential of nearby real estate.

The Group has negotiated a highly attractive offer for the Properties, which is discounted to a certain extent compared to the current market price. Thus, considering the increasing rental costs in the area, purchasing the Properties is more economical in the long run compared to renting, offering us both financial stability and potential capital appreciation.

In light of the above, the Board considers that the Acquisition and the terms of the Agreement including the total Consideration are on normal commercial terms, fair and reasonable and in the interests of the Group and the Shareholders as a whole.

IMPLICATIONS UNDER THE LISTING RULES

As one or more of the applicable percentage ratios calculated pursuant to Rule 14.07 of the Listing Rules in respect of the Acquisition are more than 5% but all applicable percentage ratios are less than 25%, the Acquisition constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, the following expressions shall, unless the context requires otherwise, have the following meanings:

“Acquisition”	the acquisition of the Properties by the Purchaser pursuant to the Agreement
“Agreement”	The Shanghai real estate purchase and sale agreement (《上海市房地產買賣合同》), dated 30 July 2025 entered into between the Purchaser and the Vendor, pursuant to which the Purchaser has agreed to purchase, and the Vendor has agreed to sell, the Properties at a total Consideration of RMB42,910,983 in accordance with the terms and conditions therein
“Board”	the board of Directors
“Company”	Rongta Technology (Xiamen) Group Co., Ltd. (容大合眾(廈門)科技集團股份公司), a joint stock company incorporated in the People’s Republic of China with limited liability and its shares are listed on the Stock Exchange
“Consideration”	The total consideration of RMB42,910,983 for the Acquisition as agreed in the Agreement
“Director(s)”	the director(s) of the Company
“Emobile Park”	Emobile Park (移動智地), a mobile internet industrial park where the Properties are located
“Global Offering”	the global offering of the Company as described in the Prospectus
“Group”	the Company and its subsidiaries
“Independent Third Parties”	an individual(s) or a company(ies) who or which, as far as Directors are aware after having made all reasonable enquiries, is/are independent and not a connected person of the Company within the meaning of the Listing Rules

“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China
“Properties”	has the meaning ascribed to it in paragraph headed “The Agreement – Subject Matter” in this announcement
“Prospectus”	the prospectus of the Company dated 30 May 2025
“Purchaser”	Shanghai Rongda Digital Intelligence Technology Co., Ltd.* (上海容大數智科技有限公司), a limited liability company established under the laws of the PRC and a direct wholly-owned subsidiary of the Company, as further described in the paragraph headed “Information of the Parties – The Company and the Purchaser” in this announcement
“RMB”	Renminbi, the lawful currency of the PRC
“Shareholder(s)”	shareholder(s) of the Company
“sq.m.”	square meters
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Vendor”	Shanghai Ruijiake Industry Co., Ltd.* (上海銳嘉科實業有限公司), a limited liability company established under the laws of the PRC, as further described in the paragraph headed “Information of the Parties – The Vendor” in this announcement
“%”	per cent.

By order of the Board
Rongta Technology (Xiamen) Group Co., Ltd.
Xu Kaiming
Chairman and Executive Director

PRC, 30 July 2025

As at the date of this announcement, the executive directors of the Company are Mr. Xu Kaiming, Mr. Xu Kaihe and Ms. Lin Yanqin, and the independent non-executive directors of the Company are Dr. Lim Kim Huat, Dr. Yu Xiaoou, and Dr. Huang Liqin.

* For identification purpose only