

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ASMP LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 0522)

UPDATE IN RELATION TO DISCLOSEABLE TRANSACTION DISPOSAL OF ASSETS

Reference is made to the announcement of ASMP Limited (the “**Company**”) dated 23 October 2024 (the “**First Announcement**”) and the announcement of the Company dated 5 March 2025 (together with the First Announcement, the “**Announcements**”) in relation to the Proposed Transaction. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

On 30 July 2025, AHKH entered into a supplemental agreement to the APA with A-share ListCo and Zhengxin Tongchang (the “**Supplemental Agreement**”), pursuant to which the parties have agreed that the following arrangements shall supersede those described in the first paragraph of the section headed “*Board composition and senior management of the Target Company and the A-share ListCo*” in the First Announcement: (a) unless otherwise agreed in writing by the A-share ListCo and AHKH, within 36 months from the later of the date on which the Target Asset has been transferred to the A-Share ListCo and the date on which the A-share ListCo has settled the Consideration, the operational management structure of the Target Company will maintain continuity and stability to ensure its stable operation, and the composition (including the number) and powers of the board of directors and senior management of the Target Company will remain unchanged; and (b) for the avoidance of doubt: (i) the board of directors of the Target Company will continue to consist of five directors, who will be nominated and appointed by the A-share ListCo in accordance with applicable laws and regulations; and (ii) the senior management of the Target Company will continue to include one Chief Executive Officer and one Chief Financial Officer, and the current Chief Executive Officer and Chief Financial Officer will continue to serve their respective offices.

Save as supplemented by the Supplemental Agreement, the APA (as supplemented by the Consideration Confirmation Agreement) remains unchanged and in full force and effect.

Shareholders of the Company should be aware that the Proposed Transaction is subject to the satisfaction of the Conditions and may or may not proceed to completion; and the implementation of the Proposed Transaction will be subject to, among other things, approval by the competent regulatory authorities.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
ASMPT Limited
Robin Gerard Ng Cher Tat
Director

Hong Kong, 31 July 2025

As at the date of this announcement, the Board comprises Mr. John Lok Kam Chong (Chairman), Mr. Andrew Chong Yang Hsueh, Ms. Hera Siu Kitwan and Ms. Wendy Koh Meng Meng as Independent Non-Executive Directors, Dr. Hichem M'Saad and Mr. Paulus Antonius Henricus Verhagen as Non-Executive Directors, and Mr. Robin Gerard Ng Cher Tat and Mr. Guenter Walter Lauber as Executive Directors.

(In case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.)