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**HAO TIAN INTERNATIONAL
CONSTRUCTION INVESTMENT GROUP LIMITED**
昊天國際建設投資集團有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1341)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement of Hao Tian International Construction Investment Group Limited (the “**Company**”) dated 18 July 2025 (the “**Announcement**”) in relation to the placing of new Shares under the General Mandate. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all the conditions as set out in the Placing Agreement have been fulfilled on 31 July 2025 and the completion of the Placing has taken place on 5 August 2025 in accordance with the terms and conditions of the Placing Agreement.

Pursuant to the Placing Agreement, 1,300,000,000 Placing Shares in aggregate, representing approximately 14.37% of the issued share capital (as enlarged by the allotment and issue of the Placing Shares) of the Company as at the date of this announcement, have been allotted and issued by the Company to the Placees at the Placing Price of HK\$0.20 per Placing Share under the General Mandate.

The gross proceeds from the Placing are HK\$260 million, and the net proceeds from the Placing (after deduction of other expenses of the Placing) are approximately HK\$255.5 million. Given that the Placing Shares are not fully placed, the Company has decided to change the allocation of the use of the proceeds as follows:

- (i) an aggregate sum of HK\$250 million will be used for repayment of indebtedness of the Group; and
- (ii) the balance of approximately HK\$5.5 million will be used for general working capital of the Group for payment of salaries and rentals.

Immediately after the completion of the Placing, none of the Placees is regarded as substantial Shareholders and connected persons of the Company under Chapter 14A of the Listing Rules.

The Company also wishes to clarify that, the Placing Price of HK\$0.20 per Placing Shares represents a discount of approximately 19.42% to the average closing price of HK\$0.2482 per Share for the last five consecutive trading days immediately prior to the date of the Placing Agreement.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structures of the Company immediately before and after the completion of the Placing are as follows:

Name of shareholders	Immediately before the Completion		Immediately after the Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Fok Chi Tak (<i>Note 1</i>)	7,610	0.00%	7,610	0.00%
Xu Lin (<i>Note 2</i>)	4,146,342	0.05%	4,146,342	0.05%
China Harbour International Asset Management Limited	1,001,400,000	12.93%	1,001,400,000	11.07%
Public Placees	–	–	1,300,000,000	14.37%
Other public shareholders	6,740,598,883	87.02%	6,740,598,883	74.51%
Total	<u>7,746,152,835</u>	<u>100.00%</u>	<u>9,046,152,835</u>	<u>100.00%</u>

Notes:

1. Mr. Fok Chi Tak, being an executive Director and the chief executive officer of the Company, is interested in 7,610 Shares as at the date of this announcement.
2. Mr. Xu Lin, being a non-executive Director, is interested in 4,146,342 Shares as at the date of this announcement.

By order of the Board
Hao Tian International Construction Investment Group Limited
Fok Chi Tak
Executive Director

Hong Kong, 5 August 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P. (Australia); two non-executive Directors, namely Mr. Xu Lin and Ms. Jiang Yang; and four independent non-executive Directors, namely Mr. Mak Yiu Tong, Mr. Li Chi Keung Eliot, Mr. Shek Lai Him Abraham and Mr. Chan Ming Sun Jonathan.