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河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

INSIDE INFORMATION

NO CHANGE IN SHAREHOLDING OF CONTROLLING SHAREHOLDER

This announcement is made by Henan Jinma Energy Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the inside information announcement of the Company dated 7 April 2025 (the “**Announcement**”) in respect of the possible change in shareholding of a controlling shareholder of the Company. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The board of directors of the Company announces that it has been informed by Jinma Coking that Jinma Coking had served a termination notice to 北京維港新能源有限公司 (Beijing Weigang New Energy Co., Ltd.*) (“**Beijing Weigang**”) on 5 August 2025 in respect of the sale and purchase of the Target Shares as disclosed in the Announcement, and the sale of the Target Shares by Jinma Coking to Beijing Weigang will not be proceeded with. Accordingly, insofar as the Company is aware, Mr. Yiu continues to be indirectly interested in 100% in Jinma Coking, which holds 100% of Jinma HK, which in turn is the holder of 162,000,000 shares of the Company, representing approximately 30.26% of the capital of the Company. The Company has further been informed by Jinma Coking that Beijing Weigang may still enter into discussions with Jinma Coking in investing and acquiring a minority interest in Jinma HK or its holding company, with an intention that Jinma Coking remains as the controlling shareholder of the Company.

The directors of the Company consider that the above does not have any material impact on the financial position and operation of the Group.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Henan Jinma Energy Company Limited
Xu Finglei
Non-executive Director

The People's Republic of China, 5 August 2025

As at the date of this announcement, the executive directors of the Company are Mr. XU Huaping and Mr. WANG Lijie; the non-executive directors of the Company are Mr. XU Finglei, Ms. WAN Tingting and Ms. YE Ting; and the independent non-executive directors of the Company are Mr. SU Jiangang, Mr. ZHANG Xicheng and Mr. MAN Kwok Leung.

* *For identification purposes only*