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## **ROAD KING INFRASTRUCTURE LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1098)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The attached announcement was published on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

By Order of the Board  
**Road King Infrastructure Limited**  
**Zen Wei Peu, Derek**  
*Chairman*

Hong Kong, 8 August 2025

*As at the date of this announcement, the board of Directors comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Yuan Yang as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.*

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**RKPF OVERSEAS 2019 (A) LIMITED**  
*(Incorporated with limited liability under the laws  
of the British Virgin Islands)*  
**(“Issuer A”)**

**RKPF OVERSEAS 2020 (A) LIMITED**  
*(Incorporated with limited liability under the laws  
of the British Virgin Islands)*  
**(“Issuer B”)**

**JOINT ANNOUNCEMENT  
UPDATE ON THE CONSENT SOLICITATIONS IN CONNECTION WITH**

**6.7% GUARANTEED SENIOR NOTES DUE 2028**  
**(ISIN: XS2057076387 / Common Code: 205707638) (the “March 2028 Notes”)**  
**5.9% GUARANTEED SENIOR NOTES DUE 2028**  
**(ISIN: XS2127855711 / Common Code: 212785571) (the “September 2028 Notes”)**  
**6.0% GUARANTEED SENIOR NOTES DUE 2029**  
**(ISIN: XS2223762209 / Common Code: 222376220) (the “March 2029 Notes”)**

**ISSUED BY ISSUER A**

**AND**

**5.2% GUARANTEED SENIOR NOTES DUE 2029**  
**(ISIN: XS2281039771 / Common Code: 228103977) (the “July 2029 Notes”)**  
**5.125% GUARANTEED SENIOR NOTES DUE 2030**  
**(ISIN: XS2356173406 / Common Code: 235617340) (the “January 2030 Notes”)**

**ISSUED BY ISSUER B**

Reference is made to the joint announcement made by Issuer A and Issuer B on 17 July 2025 on SGX-ST with respect to the commencement of the Consent Solicitations (the “**Announcement**”). Capitalised terms used and not otherwise defined in this announcement have the meanings given to them in the Announcement.

**UPDATE ON THE CONSENT SOLICITATIONS**

We regret to inform you that, whilst Holders representing a majority of the aggregate outstanding principal amount of all the Notes have voted in favour of the Proposed Amendments and Waivers, we have not received the requisite consent for all Series. Accordingly, the consent conditions have not been met. The Issuers have therefore decided not to table the Extraordinary Resolutions in their current form at the Meetings. All Notes blocked for the purpose of the Consent Solicitations will be unblocked as soon as practicable following the Meetings.

As the Proposed Amendments and Waivers have not yet become effective, Issuer B is not able to apply the Specified Assets proceeds towards the payment of interest under the July 2029 Notes, which became due on 12 July 2025. As of the date of this announcement, no Event of Default has arisen under the Terms and Conditions of the Notes, which provide for a grace period of 30 days for payment of interest. The Company is taking advice from advisors and considering its options and will provide an update in due course.

We are grateful for the support and engagement demonstrated by the Holders. We wish to reiterate our commitment to treating all Holders and creditors equitably. We are grateful for your continued patience, understanding and support as we work through this process. We will continue to provide timely updates to the Holders as developments arise.

In accordance with the Consent Solicitation Memorandum and the Meeting Provisions in respect of each Series, the Meetings will proceed as scheduled, commencing at 11:00 a.m. (Hong Kong time) on 8 August 2025 at the offices of Linklaters, 11<sup>th</sup> Floor, Alexandra House, Chater Road, Hong Kong. However, no Extraordinary Resolution will be tabled, considered or voted on at the Meetings. Accordingly, the Amendment Documents will not be executed and the Proposed Amendments and Waivers will not become effective.

*The Trustee (or its affiliates, directors, officers, employees, representatives, advisers or agents) and the Agents (each as defined in the Trust Deeds in respect of each Series) has not been involved in the formulation of this announcement and has not made nor will make any assessment of the merits or impact of this announcement or the Consent Solicitations (currently ongoing or new) on the interests of the Holders either as a class or as individuals or makes any recommendation as to any action a Holder should take. Each Holder is responsible for assessing the merits of the Consent Solicitations and consult with their own tax, accounting, financial and legal advisers regarding the suitability of the Consent Solicitations and the Proposed Amendments Support Agreement.*

## **OTHER INFORMATION**

Alvarez & Marsal Corporate Finance Limited has been appointed as the Solicitation Agent and Sodali & Co Limited has been appointed as the Information and Tabulation Agent in relation to the Consent Solicitations (as stipulated in the Consent Solicitation Memorandum and its related documents).

Any questions concerning the Consent Solicitations may be directed to the Solicitation Agent, Alvarez & Marsal Corporate Finance Limited, at 206-7, St. George's Building, 2 Ice House Street, Central (email: [Project\\_Falcon@alvarezandmarsal.com](mailto:Project_Falcon@alvarezandmarsal.com)).

## **INFORMATION AND TABULATION AGENT**

### **Sodali & Co Limited**

#### *In London:*

103 Wigmore Street,  
W1U 1QS, London  
United Kingdom  
Tel: +44 20 4513 6933

#### *In Hong Kong:*

1401, 14/F  
90 Connaught Road Central  
Sheung Wan  
Hong Kong  
Tel: +852 2319 4130

Email: [roadking@investor.sodali.com](mailto:roadking@investor.sodali.com)

Transaction Website: <https://projects.sodali.com/roadking>

**THIS JOINT ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES.**

**RKPF Overseas 2019 (A) Limited**

**Zen Wei Peu, Derek**

*Director*

**RKPF Overseas 2020 (A) Limited**

**Zen Wei Peu, Derek**

*Director*

Hong Kong, 8 August 2025

*As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.*

*As at the date of this joint announcement, the board of directors of RKPF Overseas 2020 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.*