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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

UPDATE ON CONSENT SOLICITATIONS FOR

6.7% GUARANTEED SENIOR NOTES DUE 2028

(ISIN: XS2057076387 / COMMON CODE: 205707638) (THE “MARCH 2028 NOTES”)

5.9% GUARANTEED SENIOR NOTES DUE 2028

(ISIN: XS2127855711 / COMMON CODE: 212785571) (THE “SEPTEMBER 2028 NOTES”)

6.0% GUARANTEED SENIOR NOTES DUE 2029

(ISIN: XS2223762209 / COMMON CODE: 222376220) (THE “MARCH 2029 NOTES”)

5.2% GUARANTEED SENIOR NOTES DUE 2029

(ISIN: XS2281039771 / COMMON CODE: 228103977) (THE “JULY 2029 NOTES”)

5.125% GUARANTEED SENIOR NOTES DUE 2030

(ISIN: XS2356173406 / COMMON CODE: 235617340) (THE “JANUARY 2030 NOTES”)

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement made by the Company on 17 July 2025 with respect to the commencement of the Consent Solicitations (the “**Announcement**”). Capitalised terms used and not otherwise defined in this announcement have the meanings given to them in the Announcement.

We regret to inform you that, whilst Holders representing a majority of the aggregate outstanding principal amount of all the Notes have voted in favour of the Proposed Amendments and Waivers, we have not received the requisite consent for all Series. Accordingly, the consent conditions have not been met. The Issuers have therefore decided not to table the Extraordinary Resolutions in their current form at the Meetings. All Notes blocked for the purpose of the Consent Solicitations will be unblocked as soon as practicable following the Meetings.

As the Proposed Amendments and Waivers have not yet become effective, Issuer B is not able to apply the Specified Assets proceeds towards the payment of interest under the July 2029 Notes, which became due on 12 July 2025. As of the date of this announcement, no Event of Default has arisen under the Terms and Conditions of the Notes, which provide for a grace period of 30 days for payment of interest. The Company is taking advice from advisors and considering its options and will provide an update in due course.

We are grateful for the support and engagement demonstrated by the Holders. We wish to reiterate our commitment to treating all Holders and creditors equitably. We are grateful for your continued patience, understanding and support as we work through this process. We will continue to provide timely updates to the Holders as developments arise.

THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES.

For and on behalf of

Road King Infrastructure Limited

Zen Wei Peu, Derek

Chairman

Hong Kong, 8 August 2025

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Yuan Yang as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.