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LITU HOLDINGS LIMITED

力圖控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1008)

ANNOUNCEMENT

This announcement is made by Litu Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on a preliminary assessment on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 and information currently available to the Company, the Group is expected to record a profit attributable to owners of the Company in the range of approximately HK\$1.0 million to HK\$5.0 million for the six months ended 30 June 2025, as compared to the profit attributable to owners of the Company of approximately HK\$28.8 million for the corresponding period of 2024. The decrease in profit attributable to owners of the Company was primarily attributable to the provision of impairment loss on assets classified as held for sale of approximately HK\$29.9 million (2024: nil) for the six months ended 30 June 2025.

As disclosed in the announcement of the Company dated 20 May 2025 and the circular of the Company dated 10 June 2025, the Group entered into a disposal agreement with an independent third party to dispose of 31% equity interest (the “**Disposal**”) in Changde Gold Roc Printing Co., Ltd. (常德金鵬印務有限公司) (the “**Disposal Company**”) at the cash consideration of RMB142.5 million (equivalent to approximately HK\$156.3 million) (the “**Consideration**”). The impairment represents the difference between the Consideration net of costs to sell and the carrying value of the Group’s interest in the Disposal Company as of 30 June 2025. As of the date of this announcement, the Disposal has not yet completed.

As the Company is still in the process of finalising the unaudited interim results for the six months ended 30 June 2025, the information contained in this announcement is only based on the preliminary review of the Company's unaudited consolidated management accounts which have not been reviewed by the Company's auditor or the audit committee of the Company and may be subject to adjustment based on further updated information. Shareholders and potential investors are therefore advised to refer to the interim results announcement of the Group for the six months ended 30 June 2025 which will be published by the end of August 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Litu Holdings Limited
Mr. Huang Wanru
Chairman

Hong Kong, 8 August 2025

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Huang Wanru (Chairman) and Ms. Chen Lin Lin Caddie, one non-executive Director, namely, Ms. Li Li, and four independent non-executive Directors, namely, Mr. Lui Tin Nang, Mr. Lam Ying Hung, Andy, Mr. Siu Man Ho, Simon and Dr. Wan Xiaoxia.