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GOLDSTREAM INVESTMENT LIMITED

金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting (the “**EGM**”) of Goldstream Investment Limited (the “**Company**”) will be held at Suite 7008, 70/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong at 3:00 p.m. on Thursday, 28 August 2025 for the purpose of consideration and, if thought fit, passing the following resolutions as ordinary resolutions of the Company.

ORDINARY RESOLUTIONS

1. **“THAT** the conditional grant of share options (the “**Share Options**”) carrying the rights to subscribe for up to 5,673,000 new shares of the Company (the “**Shares**”) upon exercise to Mr. Zhao John Huan, an executive director of the Company and the chairman of the board of directors of the Company, under the share option scheme adopted by the Company on 4 June 2020 (the “**Share Option Scheme**”) at an exercise price of HK\$1.51 per Share on the terms set out in the circular of the Company dated 8 August 2025 (the “**Circular**”) be and is hereby approved and that any one director of the Company (the “**Director**”) be and is hereby authorised to do all such acts and/or execute all such documents as may be necessary or expedient in order to give effect to the foregoing.”
2. **“THAT** the conditional grant of Share Options carrying the rights to subscribe for up to 7,942,200 new Shares upon exercise to Mr. Gao Ziqi, an executive Director and the chief executive officer of the Company, under the Share Option Scheme at an exercise price of HK\$1.51 per Share on the terms set out in the Circular be and is hereby approved and that any one Director be and is hereby authorised to do all such acts and/or execute all such documents as may be necessary or expedient in order to give effect to the foregoing.”

3. “**THAT** the conditional grant of Share Options carrying the rights to subscribe for up to 1,134,600 new Shares upon exercise to Mr. Jin Qingjun, an independent non-executive Director, under the Share Option Scheme at an exercise price of HK\$1.51 per Share on the terms set out in the Circular be and is hereby approved and that any one Director be and is hereby authorised to do all such acts and/or execute all such documents as may be necessary or expedient in order to give effect to the foregoing.”
4. “**THAT** the conditional grant of Share Options carrying the rights to subscribe for up to 1,134,600 new Shares upon exercise to Mr. Lee Kin Ping Christophe, an independent non-executive Director, under the Share Option Scheme at an exercise price of HK\$1.51 per Share on the terms set out in the Circular be and is hereby approved and that any one Director be and is hereby authorised to do all such acts and/or execute all such documents as may be necessary or expedient in order to give effect to the foregoing.”
5. “**THAT** the conditional grant of Share Options carrying the rights to subscribe for up to 1,134,600 new Shares upon exercise to Mr. Shu Wa Tung Laurence, an independent non-executive Director, under the Share Option Scheme at an exercise price of HK\$1.51 per Share on the terms set out in the Circular be and is hereby approved and that any one Director be and is hereby authorised to do all such acts and/or execute all such documents as may be necessary or expedient in order to give effect to the foregoing.”
6. “**THAT** the conditional grant of Share Options carrying the rights to subscribe for up to 1,134,600 new Shares upon exercise to Ms. Ge Xin, an independent non-executive Director, under the Share Option Scheme at an exercise price of HK\$1.51 per Share on the terms set out in the Circular be and is hereby approved and that any one Director be and is hereby authorised to do all such acts and/or execute all such documents as may be necessary or expedient in order to give effect to the foregoing.”
7. “**THAT** the proposed amendments to the existing share option scheme adopted by the Company on 4 June 2020 (the “**Share Option Scheme**”) as shown and marked up on the amended Share Option Scheme (the “**Amended Share Option Scheme**”), a copy of which has been produced to the meeting marked “A” and initialed by the chairman of the meeting for the purpose of identification, be and is hereby approved and the Directors of the Company be and are hereby authorised to take all such steps as they may deem necessary, desirable or expedient to carry into effect the proposed amendments to the Share Option Scheme subject to the Rules Governing the Listing of Securities on the Stock Exchange (as amended from time to time). ”

8. “**THAT** subject to and conditional upon the passing of resolution numbered 7 and the Listing Committee of the Stock Exchange granting the approval of the listing of, and permission to deal in, the Shares which may fall to be allotted and issued pursuant to the exercise of the Share Options which may be granted under the Amended Share Option Scheme under the Refreshed Scheme Mandate Limit (as defined below):
- (a) the refreshment of the total number of Shares which may be allotted and issued or the treasury shares to be transferred upon the exercise of all Share Options to be granted under the Share Option Scheme and all options and awards which may be granted under any other share schemes of the Company be and is hereby approved, provided that the total number of such Shares shall not exceed 10 per cent of the total number of Shares in issue (excluding treasury shares, if any) as at the date of the passing of this resolution, and options previously granted under the Share Option Scheme and any other share schemes of the Company (including options outstanding, cancelled, lapsed or exercised in accordance with the terms of the Share Option Scheme or any other share option schemes of the Company and any options conditionally granted pursuant to ordinary resolutions numbered 1 to 6 above) shall not be counted for the purpose of calculating the scheme mandate limit) (the “**Refreshed Scheme Mandate Limit**”); and
 - (b) the Directors be and are hereby authorised, subject to compliance with the Listing Rules, to grant Share Options under the Share Option Scheme up to the Refreshed Scheme Mandate Limit, to exercise all powers of the Company to allot, issue and deal with Shares or transfer treasury shares pursuant to the exercise of any Share Options granted thereunder and to do such acts and execute such documents, including under seal where applicable, as they consider necessary or expedient to give effect to the foregoing arrangement.”
9. “**THAT** conditional upon the passing of resolutions numbered 7 and 8, the Service Provider Sublimit (as defined under the Amended Share Option Scheme) of 2 per cent. of the total number of Shares in issue (excluding the treasury shares) as at the adoption date of the Amended Share Option Scheme or the relevant date of approval of the refreshment of the Service Provider Sublimit be and is hereby approved and adopted.”

By order of the board of
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 8 August 2025

Registered office:

Maples Corporate Services Limited
PO Box 309, Ugland House,
Grand Cayman, KY1-1104,
Cayman Islands

*Head office and principal place of business
in Hong Kong:*

Suite 7008, 70/F,
Two International Finance Centre,
8 Finance Street,
Central, Hong Kong

Notes:

1. For the purpose of determining the entitlement of the shareholders to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 25 August 2025 to Thursday, 28 August 2025, both dates inclusive, during which period no transfer of shares will be effected. To qualify for the attendance and voting at the EGM, all transfers accompanied by the relevant certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration not later than 4:30 p.m. on Friday, 22 August 2025. The record date for determining the entitlement to attend and vote at the EGM is 28 August 2025.
2. All resolutions at the EGM will be taken by poll pursuant to the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"). The results of the poll will be published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.goldstreaminvestment.com) in accordance with the Listing Rules.
3. Any shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him/her. A proxy need not be a shareholder of the Company.
4. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of any officer, attorney or other person duly authorised to sign the same.
5. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority, must be deposited with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 48 hours before the time appointed for holding the EGM (i.e. 3:00 p.m. on Tuesday, 26 August 2025) or any adjourned meeting thereof (as the case may be).
6. Completion and return of the form of proxy will not preclude shareholders from attending and voting at the EGM or at any adjourned meeting thereof (as the case may be) should they so wish, and in such event, the form of proxy shall be deemed revoked.
7. Where there are joint registered holders of any share of the Company, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the EGM, whether in person or by proxy, the joint registered holder present whose name stands first on the register of members of the Company in respect of the share shall be accepted to the exclusion of the votes of the other registered holders.

8. If a tropical cyclone warning signal no. 8 or above or “extreme conditions” caused by super typhoon, or a black rainstorm warning is in force at or after 1:00 p.m. on the date of the EGM, the EGM shall automatically be postponed to the next Business Day on which no tropical cyclone warning signal No. 8 or above or “extreme conditions” caused by super typhoons or a black rainstorm warning signal is hoisted or in force at any time between the hours from 11:00 a.m. to 1:00 p.m. and in such case the annual general meeting shall be held at 3:00 p.m. on that Business Day at Suite 7008, 70/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong. For the purpose of this paragraph, “Business Day” means a day (other than a Saturday, Sunday or public holiday in Hong Kong) on which the Stock Exchange is open for the transaction of business.
9. References to time and dates in this notice are to Hong Kong time and dates.

This circular (in both English and Chinese versions) has been posted on the Company’s website (<https://www.goldstreaminvestment.com>).

Shareholders may request for printed copy of the circular free of charge or change their choice of means of receipt and language of the Company’s corporate communications by sending reasonable notice in writing to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by sending an email to 1328-ecom@vistra.com.

Shareholders who have chosen to receive the Company’s corporate communications in either English or Chinese version will receive both English and Chinese versions of this circular since both languages are bound together into one booklet.

As at the date of this notice, the board of directors of the Company comprises two executive directors, namely Mr. Zhao John Huan (Chairman) and Mr. Gao Ziqi (Chief Executive Officer); one non-executive director, namely Mr. Tam Terry Sze Ying; and three independent non-executive directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, Mr. Shu Wa Tung Laurence and Ms. Ge Xin.