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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01088)

INSIDE INFORMATION INDICATIVE ANNOUNCEMENT ON THE PROPOSED INTERIM PROFIT DISTRIBUTION FOR 2025

This announcement is made by China Shenhua Energy Company Limited (the “**Company**”) pursuant to Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) on disclosure of inside information.

In order to proactively implement the securities regulatory requirements, respond to shareholders’ demand, effectively implement the requirements of the “Corporate Value and Return Enhancement” Special Action for listed companies on the Shanghai Stock Exchange, further strengthen the Company’s close ties with its long-term and patient shareholders, and based on the confidence in the Company’s future development, at the 2024 annual general meeting of China Shenhua Energy Company Limited (the “**Company**”) held on 20 June 2025, the resolution in relation to the Company’s 2025-2027 Shareholder Return Plan (the “**Shareholder Return Plan**”) was considered and approved. Subject to the provisions of the articles of association of the Company, the profit to be distributed in cash annually for the years 2025 to 2027 by the Company shall be no less than 65% of the Company’s net profit attributable to equity holders of the Company realised in the corresponding year and the Company may also implement interim profit distribution during such period after taking into comprehensive consideration of its operational performance, capital needs and other relevant factors.

In accordance with the Shareholder Return Plan and based on the operational performance of the Company, the Company proposes to make interim profit distribution for 2025. The interim profit distribution shall be no less than 75% of the Company’s net profit attributable to equity holders of the Company realised in the first half of 2025, and shall not exceed the net profit attributable to equity holders of the Company realised during such period.

The specific plan for the interim profit distribution for 2025, together with the Company's 2025 interim report, will be submitted to the board of directors of the Company for consideration, and will be implemented upon consideration and approval by the shareholders' general meeting of the Company. The Company will timely fulfil the obligation to disclose information in strict compliance with the requirements of relevant laws and regulations. Investors are advised to be aware of investment risks.

By order of the Board
China Shenhua Energy Company Limited
Song Jinggang
Chief Financial Officer and Secretary to the Board of Directors

Beijing, 15 August 2025

As at the date of this announcement, the Board comprises the following: Mr. Zhang Changyan as executive director, Mr. Kang Fengwei and Mr. Li Xinhua as non-executive directors, Dr. Yuen Kwok Keung, Dr. Chen Hanwen and Mr. Wang Hong as independent non-executive directors, and Ms. Jiao Lei as employee director.