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Honliv Healthcare Management Group Company Limited

宏力醫療管理集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9906)

PROFIT WARNING

This announcement is made by Honliv Healthcare Management Group Company Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the “**Period**”) and information currently available to the Board, the Group is expected to record a net loss attributable to the owners of the Company of not more than RMB2.0 million for the Period as compared to the net profit attributable to the owners of the Company of approximately RMB20.0 million for the six months ended 30 June 2024.

The Board considers that the expected change from profit to loss is primarily because (i) there was a decrease in revenue resulting from reduced demand for inpatient medical services; and (ii) based on the settlement results of the 2024 Public Medical Insurance Plan finalized in May 2025, the actual settlement rate was lower than the estimated settlement rate applied in the consolidated financial statements for the year ended 31 December 2024 which resulted in a deduction to the inpatient service revenue for this Period, along with lower estimated settlement rate for inpatient service revenue covered under the plan for the first half of 2025.

The Company is in the process of finalizing the Group's unaudited consolidated financial results for the Period. The information contained in this announcement is based on a preliminary assessment of the unaudited consolidated management accounts of the Group and other information currently available to the Board. Such information has not been audited or reviewed by the Company's auditor or the audit committee of the Company and may be subject to adjustments and provisions. Shareholders and potential investors are advised to review the Group's interim results announcement, which is expected to be published by the end of August 2025.

Shareholders and potential investors are advised to exercise caution when dealing in securities of the Company.

By order of the Board
Honliv Healthcare Management Group Company Limited
Mr. Qin Yan
Chairman

Hong Kong, 15 August 2025

As at the date of this announcement, the Board comprises Mr. Qin Yan, Mr. Wang Zhongtao and Ms. Li Yanhong as the executive Directors, Mr. Qin Hongchao as the non-executive Director and Mr. Zhao Chun, Mr. Sun Jigang and Mr. Jiang Tianfan as the independent non-executive Directors.