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SKYWORTH
SKYWORTH GROUP LIMITED
創維集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 00751)

OVERSEAS REGULATORY ANNOUNCEMENT
2025 INTERIM RESULTS OF SKYWORTH DIGITAL CO., LTD.

This announcement is made by the board of directors (the “**Board**”) of Skyworth Group Limited (the “**Company**”) pursuant to Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Skyworth Digital Co., Ltd. (“**Skyworth Digital**”, Shenzhen Stock Code: 000810), an A-share listed company on the Shenzhen Stock Exchange and a non wholly-owned subsidiary of the Company, has issued an announcement relating to its unaudited interim results for the six months ended 30 June 2025 (the “**Announcement**”). Set out in the Appendix hereto is an extract of certain information in the Announcement.

Shareholders of the Company and potential investors should take note that the financial information of the interim results of Skyworth Digital in the Announcement has not been audited and the full version of the 2025 interim report of Skyworth Digital in Chinese has been published on the information website of the Shenzhen Stock Exchange (<http://www.cninfo.com.cn>).

By order of the Board
Skyworth Group Limited
Lin Jin
Chairman of the Board

Hong Kong, 22 August 2025

As at the date of this announcement, the Board of the Company comprises five executive Directors, namely Mr. Lin Jin (Chairman), Mr. Shi Chi (Chief Executive Officer), Ms. Lin Wei Ping, Mr. Wu Qinan and Mr. Lam Shing Choi, Eric; and three independent non-executive Directors, namely Mr. Li Weibin, Mr. Cheong Ying Chew, Henry and Mr. Hung Ka Hai, Clement.

Stock Code: 000810

Stock Name: Skyworth Digital

Announcement Number: 2025-033

Extract of 2025 Interim Report of Skyworth Digital Co., Ltd.

I. Important Notes

This extract is compiled based on the full text of the interim report. Investors should read the full text of the interim report carefully on the media designated by the China Securities Regulatory Commission to gain a comprehensive view of the business performance, financial position and future development plan of the Company. All directors attended the board meeting for reviewing this report.

Auditor's note on non-compliance with accounting standards

☐ Applicable ☒ Not applicable

Plans on profit appropriation or transfer from provident funds to increase share capital during the reporting period reviewed by the board of directors

☐ Applicable ☒ Not applicable

The Company has no plan to distribute cash dividend. No bonus share will be given. No transfer will be made from provident funds to increase share capital.

Plans on profit distribution of preferred shares during the reporting period approved by the board by way of resolution

☐ Applicable ☒ Not applicable

II. Basic Information of the Company

1. Profile of the Company

Stock name	Skyworth Digital	Stock code	000810
Listing stock exchange	Shenzhen Stock Exchange		
Contact person and information	Secretary of the board	Securities representative	
Name	Zhang Zhi	Liang Jing	
Office address	Unit A 16/F, Skyworth Mansion, Gaoxin Ave. 1.S., Hi-tech Park, Nanshan District, Shenzhen	Unit A 16/F, Skyworth Mansion, Gaoxin Ave. 1.S., Hi-tech Park, Nanshan District, Shenzhen	
Telephone	0755-26010018	0755-26010680	
Email	skydtbo@skyworth.com	skydtbo@skyworth.com	

2. Major accounting information and financial indicators

Is it necessary for the Company to retrospectively adjust or restate accounting figures in previous years?

☒ Yes ☐ No

Reason for making retrospective adjustments or restate the accounting information

Change of accounting policies

	The reporting period	Same period prior year		Increase or decrease in the reporting period compared with the same period prior year
		Before adjustment	After adjustment	After adjustment
Revenue (RMB)	4,095,008,741.54	4,453,149,513.27	4,453,149,513.27	-8.04%
Net profit attributable to shareholders of the Company (RMB)	53,590,679.12	181,823,714.41	181,823,714.41	-70.53%
Net profit attributable to shareholders of the Company after non-recurring gain or loss (RMB)	47,540,851.41	155,948,173.24	155,948,173.24	-69.51%
Net cash from operating activities (RMB)	-198,158,891.55	329,758,669.51	329,758,669.51	-160.09%
Basic earnings per share (RMB/share)	0.0469	0.1593	0.1593	-70.56%
Diluted earnings per share (RMB/share)	0.0469	0.1593	0.1593	-70.56%
Weighted average return on net assets	0.84%	2.82%	2.82%	-1.98%
	At the end of the reporting period	At the end of prior year		Increase or decrease at the end of the reporting period compared with the end of prior year
		Before adjustment	After adjustment	After adjustment
Total assets (RMB)	11,212,315,281.28	10,657,762,286.65	10,657,762,286.65	5.20%
Net assets attributable to shareholders of the Company (RMB)	6,359,464,095.15	6,442,064,101.10	6,442,064,101.10	-1.28%

Reasons for the change in accounting policies: The relevant items of the consolidated financial statements for the first half of 2024 have been retroactively adjusted in this reporting period. The operating costs for the first half of 2024 were increased by RMB22,085,914.29 and the sales expenses for the first half of 2024 were reduced by RMB22,085,914.29. However, it does not involve the adjustment of the above-mentioned major accounting data and financial indicators. The change in accounting policies for 2024 is due to the Ministry of Finance issued the Compilation of Guidance on the Application of Accounting Standards for Enterprises 2024 in March 2024 and Interpretation No.18 Accounting Standards for Business Enterprises on 6 December 2024, which clarified the requirements for the presentation of guaranteed warranty expenses. The Company convened the 4th meeting of the 12th Board of Directors and the 4th meeting of the 11th Board of Supervisors on 29 November 2024, and reviewed and approved the Proposal on Changes in Accounting Policies. The Company started to implement this accounting treatment regulation from 1 January 2024.

3. Number of shareholders and the shareholdings in the Company

Unit: Share(s)

Total number of holders of ordinary shares as at the end of the reporting period		88,545	Total number of the shareholders of restored voting right preference shares as at the end of the reporting period (if any)		0	
Shareholdings of top 10 shareholders (Excluding shares loaned through refinancing)						
Name of shareholders	Shareholder capacity	Shareholding	Number of shares held	Number of conditional shares	Pledged, earmarked or frozen	
					Shares status	Number of shares
Shenzhen Chuangwei-RGB Electronics Co., Ltd.	Domestic non-state-owned legal person	51.21%	584,631,166	0	N/A	0
Shi Chi	Overseas natural person	3.22%	36,770,524	27,577,893	N/A	0
Suining Xing Ye Asset Management Co., Ltd.	State-owned legal entity	1.92%	21,916,008	0	N/A	0
Xie Xiongqing	Domestic natural person	1.87%	21,392,842	0	N/A	0
Skyworth LCD Technology Limited	Overseas legal person	1.74%	19,864,751	0	N/A	0
Lin Weijing	Domestic natural person	1.06%	12,063,291	0	N/A	0
Li Hong	Domestic natural person	0.71%	8,154,300	0	N/A	0
Hong Kong Securities Clearing Company Limited	Overseas legal person	0.64%	7,301,075	0	N/A	0
Li Pu	Domestic natural person	0.53%	6,000,000	0	N/A	0
China Merchants Bank Co., Ltd. - Southern CSI 1000 Index ETF	Other	0.46%	5,286,400	0	N/A	0
Description of the connected relationship or acting in concert of the above shareholders		① Shenzhen Chuangwei-RGB Electronics Co., Ltd. and Skyworth LCD Technology Limited are subsidiaries of Skyworth Digital Holdings Limited, and are persons acting in concert legally; ② Lin Weijing and Xie Xiongqing are relatives and are persons acting in concert legally; ③ Apart from the aforesaid, the Company is not aware of any connected relationship that may exist among the other shareholders, nor does it know whether they are persons acting in concert according to the “Measures for the Administration of the Takeover of Listed Companies”.				
Status of engagement in securities financing business of the top 10 holders of ordinary shares (If any)		As at 30 June 2025, Suining Xing Ye Asset Management Co., Ltd. held an aggregate of 21,916,008 shares of the Company, of which 20,357,074 shares were held through the “investor credit securities account”; Xie Xiongqing held an aggregate of 21,392,842 shares of the Company, of which 16,816,133 shares were held through the “investor credit securities account”.				

The situation of shareholders who hold more than 5% of the shares, the top 10 shareholders and the top 10 shareholders of unrestricted tradable shares participating in lending shares through securities lending and refinancing business

☐ Applicable ☒ Not applicable

The top 10 shareholders and the top 10 shareholders of unrestricted tradable shares have changed from the previous period due to securities lending and refinancing/returning

☐ Applicable ☒ Not applicable

4. Changes of controlling shareholders or actual controllers

Changes of controlling shareholders during the reporting period

☐ Applicable ☒ Not applicable

There was no change of controlling shareholders of the Company during the reporting period.

Changes of actual controllers during the reporting period

☐ Applicable ☒ Not applicable

There was no change of actual controllers of the Company during the reporting period.

5. Total number of holders of preference shares and shareholding of top 10 holders of preference shares

☐ Applicable ☒ Not applicable

There was no shareholding by holders of preference shares of the Company during the reporting period.

6. Bonds that are existed as at the date approving the issue of the interim report

☐ Applicable ☒ Not applicable

III. Significant events

Nil

Note: If there is any inconsistency between the English and Chinese versions of this Appendix, the Chinese version shall prevail.