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国银金租

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

CLARIFICATION ANNOUNCEMENT AND CANCELLATION OF EGM AND CANCELLATION OF CLOSURE OF REGISTER OF MEMBERS

CLARIFICATION

References are made to (i) the circular related to the proposed second extraordinary general meeting of 2025 (the “**EGM**”), (ii) the notice of the EGM and (iii) the proxy form of holders of H shares for the EGM of China Development Bank Financial Leasing Co., Ltd (the “**Company**”) dated 29 August 2025 (collectively, the “**EGM Documents**”).

The Board wishes to clarify that the EGM Documents were uploaded to the HKExnews, by the financial printer, Toppan Nexus Holdings Limited (“**Toppan**”) at 16:33, 16:37 and 16:39, respectively, on 29 August 2025 without the Company’s authorisation, knowledge or any form of approval. The publication was solely the result of a grave administrative error on the part of Toppan and the capital increase in CDB Aviation originally proposed to be consider and approve at the EGM is still under discussion. The Company considers that Toppan’s actions constitute serious breaches of its contractual obligations. The Company is now seeking legal advice on its options for enforcement.

The Company sincerely apologises for any confusion this may have caused and would like to assure its stakeholders that the Company is taking this matter seriously. Furthermore, the Company is requesting the cancellation of the EGM Documents from HKExnews.

CANCELLATION OF EGM AND CANCELLATION OF CLOSURE OF REGISTER OF MEMBERS

Reference is further made to the announcement of the Company dated 27 August 2025 in relation to the EGM and the closure of register of members.

* *China Development Bank Financial Leasing Co., Ltd. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority*

As the relevant capital increase proposal is under further discussion, the EGM which was originally scheduled on Monday, 15 September 2025 is cancelled. The Company will no longer close the register of members from Wednesday, 10 September 2025 to Monday, 15 September 2025 (both days inclusive).

Shareholders and potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
29 August 2025

As at the date of this announcement, the executive directors of the Company are Ms. MA Hong and Mr. JIN Tao; the non-executive directors are Mr. ZHANG Kesheng and Mr. ZHANG Chuanhong; and the independent non-executive directors are Mr. LIU Ming and Mr. WANG Guiguo.