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China Beidahuang Industry Group Holdings Limited
中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

**(1) DELAY IN PUBLICATION OF
THE INTERIM RESULTS ANNOUNCEMENT; AND
(2) SUSPENSION OF TRADING**

This announcement is made by China Beidahuang Industry Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) and Rule 13.49(6) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 19 August 2025 in relation to a meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company held on Friday, 29 August 2025 (as may be adjourned and reconvened from time to time, the “**Board Meeting**”) for the purpose of, among other matters, approving the announcement of the interim results of the Company and its subsidiaries for the six months ended 30 June 2025 (the “**Interim Results**”), and considering the payment of an interim dividend, if any.

DELAY IN PUBLICATION OF THE INTERIM RESULTS

References are made to the disclosures in the announcements of the Company dated 30 June 2025, 10 July 2015 and 11 July 2025, (i) the resolutions to re-elect Mr. Liu Xiaopeng (“**Mr. Liu**”), Mr. Chong Cha Hwa (“**Mr. Chong**”) and Mr. Yang Yunguang (“**Mr. Yang**”) as Directors were not passed on the annual general meeting of the Company held on 30 June 2025 (the “**AGM**”) ; (ii) the Board announced the purported reappointment or appointment of Mr. Liu, Mr. Chong, Mr. Yang and Mr. Wong Tak Fan Frankie (“**Mr. Wong**”) as Directors on the same day after the AGM; (iii) a shareholder purportedly suing for and on behalf of all the members of the Company, commenced an action against the Company and certain of its Directors; and (iv) pursuant to an order of the High Court of Hong Kong, Mr. Liu, Mr. Chong, Mr. Yang and Mr. Wong had been restrained from holding out or taking action as a director of the Company until the substantive hearing of the summons or further order of the High Court of Hong Kong. Accordingly, as of the date of this announcement, the Company only has one independent non-executive Director, Mr. Chen Zhifeng, and there is insufficient quorum for the Company’s audit committee (the “**Audit Committee**”) to convene a meeting to review the Interim Results and any related financial information of the Group. Therefore, pending review by a properly constituted Audit Committee, the Interim Results was not approved by the Board at the Board Meeting.

In view of the above, the publication of the Interim Results will be delayed as the Board requires additional time to (i) identify suitable candidates to be appointed as independent non-executive directors of the Company, such that the Company is able to form an Audit Committee in accordance with, among others, the Terms of Reference of the Audit Committee, and (ii) for such Audit Committee to review and submit to the Board the relevant financial statements and accounts for the publication of the Interim Results. The Board Meeting was adjourned to be reconvened on Friday, 12 September 2025. The Board intends to publish the Interim Results on Friday, 12 September 2025 following the reconvened Board Meeting.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on Monday, 1 September 2025 pending the publication of the Interim Results.

The Company will make further announcement(s) to keep its shareholders and potential investors informed of any progress as to the appointment of independent non-executive director(s) of the Company and the publication of Interim Results as and when appropriate. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Ke Xionghan
Executive Director

Hong Kong, 1 September 2025

As at the date of this announcement, the Executive Directors are Mr. Ke Xionghan and Mr. Chen Chen; the Non-executive Directors are Mr. Yang Guang (Vice-chairman), Ms. Ho Wing Yan and Mr. Li Dawei; and the Independent Non-executive Directors is Mr. Chen Zhifeng. Pursuant to an order of the High Court of Hong Kong, Mr. Liu Xiaopeng, Mr. Chong Cha Hwa, Mr. Yang Yunguang and Mr. Wong Tak Fan Frankie are restrained from holding out or taking action as a Director of the Company until the substantive hearing of the summons or further order of the High Court of Hong Kong.